

# Global Laser Treatment Devices for BPH Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Laser Treatment Devices for BPH market size is expected to reach \$ 1329 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

Laser treatment devices for benign prostatic hyperplasia are minimally invasive surgical systems that use laser energy to ablate, vaporize, or enucleate enlarged prostate tissue, improving urinary flow and reducing lower urinary tract symptoms. These systems are widely used in hospitals and urology centers as alternatives to traditional transurethral resection procedures. In 2025, the average global selling price of BPH laser systems is approximately US\$145,000 per unit, with global shipment volume reaching around 4,900 systems. The industry typically maintains a gross margin range of 45%-65%, supported by clinical efficacy advantages, reduced complication rates, shorter hospital stays, and long equipment replacement cycles. The supply chain includes upstream laser sources, optical components, control electronics, and cooling systems; midstream manufacturers focus on system integration, clinical validation, and regulatory approval; downstream users include hospitals, specialized urology clinics, and ambulatory surgery centers.

In 2025, the market for laser treatment devices for BPH continues to expand as aging male populations, increasing awareness of minimally invasive procedures, and favorable clinical outcomes drive adoption worldwide. Laser-based techniques are increasingly preferred due to reduced bleeding risk, shorter catheterization time, and suitability for patients on anticoagulant therapy. Market competition is shaped by laser wavelength selection, power stability, procedural versatility, and clinical evidence accumulation rather than price alone. Manufacturers with broad clinical adoption, strong physician training programs, and regulatory approvals across major regions are better positioned for sustained growth.

This report studies the global Laser Treatment Devices for BPH production, demand,

key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Laser Treatment Devices for BPH and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Laser Treatment Devices for BPH that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Laser Treatment Devices for BPH total production and demand, 2021-2032, (Units)

Global Laser Treatment Devices for BPH total production value, 2021-2032, (USD Million)

Global Laser Treatment Devices for BPH production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Laser Treatment Devices for BPH consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Laser Treatment Devices for BPH domestic production, consumption, key domestic manufacturers and share

Global Laser Treatment Devices for BPH production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Laser Treatment Devices for BPH production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Laser Treatment Devices for BPH production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Laser Treatment Devices for BPH market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boston Scientific, Endo Pharmaceuticals, KARL STORZ SE & Co. KG, Lumenis, Olympus, Urologix, LISA Laser USA, ProArc Medical, Urovision-Urotech, Teleflex Incorporated, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Laser Treatment Devices for BPH market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## Global Laser Treatment Devices for BPH Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Laser Treatment Devices for BPH Market, Segmentation by Type:

Fixed Type

Removable Type

## Global Laser Treatment Devices for BPH Market, Segmentation by Laser Type:

Holmium Laser

Green Laser

Thulium Laser

Diode Laser

## Global Laser Treatment Devices for BPH Market, Segmentation by Power Output:

Low Power (200W)

Global Laser Treatment Devices for BPH Market, Segmentation by Application:

Holmium Laser Enucleation of The Prostate (HOLEP)

Holmium Laser Ablation of The Prostate (HOLAP)

Photoselective Vaporization of The Prostate (PVP)

**Companies Profiled:**

Boston Scientific

Endo Pharmaceuticals

KARL STORZ SE & Co. KG

Lumenis

Olympus

Urologix

LISA Laser USA

ProArc Medical

Urovision-Urotech

Teleflex Incorporated

Richard Wolf GmbH

BD (Becton, Dickinson and Company)

Biolitec AG

Coloplast Corp

Dornier MedTech

Quanta System

Asclepion Laser Technologies

El.En. Group

**Key Questions Answered:**

1. How big is the global Laser Treatment Devices for BPH market?
2. What is the demand of the global Laser Treatment Devices for BPH market?
3. What is the year over year growth of the global Laser Treatment Devices for BPH market?
4. What is the production and production value of the global Laser Treatment Devices for BPH market?
5. Who are the key producers in the global Laser Treatment Devices for BPH market?
6. What are the growth factors driving the market demand?

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