

Global Laser Therapy Devices Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Laser Therapy Devices market size was valued at US\$ 3704 million in 2025 and is forecast to a readjusted size of US\$ 6650 million by 2032 with a CAGR of 8.7% during review period.

Laser therapy devices refer to a category of medical instruments that utilize photothermal effects, photochemical effects, or photobiomodulation effects generated by the interaction between laser and biological tissue to achieve disease treatment or symptom management. Since the advent of the first ruby laser in 1960, laser medicine has evolved into a comprehensive interdisciplinary field. From a technological composition perspective, laser therapy devices typically consist of a laser source, light delivery system, cooling apparatus, and control software, with core parameters including laser wavelength, output power, pulse width, and energy density. In clinical applications, laser therapy has developed three major technological branches. High-intensity laser therapy uses photothermal effects for tissue coagulation, vaporization, or cutting, transforming traditional surgical approaches. Photodynamic therapy generates cytotoxic substances through the synergistic action of photosensitizers and lasers to achieve targeted tumor treatment. Low-level laser therapy utilizes milliwatt-level lasers to stimulate physiological and biochemical responses in the body for tissue repair and pain management. Currently, laser therapy devices have expanded from ophthalmology and dermatology into urology, neurosurgery, cardiovascular intervention, and other fields, with their industrial value continuing to rise alongside the deepening of precision medicine and minimally invasive concepts.

Market Development Opportunities and Key Drivers

Femtosecond lasers, with their extremely short pulse widths and ultra-high precision, achieve attenuation-free transmission in transparent tissues while minimizing thermal damage to surrounding tissue, positioning them as the ideal technology for ophthalmic treatment. The integration of laser technology with image navigation is opening new clinical applications, with Medtronic's Visualase™ V2 system receiving FDA 510(k) clearance in June 2025, combining laser interstitial thermal therapy with real-time MRI navigation to precisely ablate intracranial lesions through an incision of just 4 millimeters. On the regulatory front, the NMPA Center for Medical Device Evaluation issued the Carbon Dioxide Laser Therapy Device Registration Review Guideline in December 2025, providing a clear registration pathway for innovative products. On the payment side, the proliferation of ambulatory surgery and enhanced recovery protocols is prompting healthcare institutions to prioritize laser devices that shorten hospital stays and reduce complication risks.

Market Challenges and Risks

Key technologies such as ultrafast lasers have yet to break foreign monopoly, with the high-end market long dominated by imported products. Data from the first three quarters of 2025 shows that laser surgical devices ranked among the top three imported products by initial registration count, predominantly Class III devices with the highest technical barriers, indicating that domestic substitution in the high-end segment still requires sustained efforts. At the clinical application level, the effectiveness of laser therapy is highly dependent on operator skill and precise parameter settings, with improper use potentially leading to complications such as thermal tissue damage and scarring, requiring manufacturers to provide systematic clinical training programs alongside hardware. On the regulatory compliance front, companies must simultaneously meet differentiated requirements such as FDA 510(k) and NMPA registration review guidelines, significantly extending the timeline for multi-region simultaneous launches.

Downstream Demand Trends

In the neurosurgery field, clinical study results for ClearPoint Neuro's Prism laser therapy system released in 2025 showed that among 14 glioblastoma patients, the system achieved a safe, reproducible treatment workflow with an average ablation time of just 6.5 minutes, with improved survival compared to the craniotomy control group. The company received FDA approval in September 2025 to extend Prism system compatibility to 1.5T MRI, significantly expanding its addressable market. In the epilepsy treatment field, the NMPA approved Hangzhou Jialiang Medical's MRI-monitored

semiconductor laser therapy device in October 2025 for laser ablation treatment of drug-resistant focal epilepsy. In the urology field, Raykeen's thulium-doped fiber laser therapy device was included in the National High-end Medical Equipment Promotion and Application Project by the Ministry of Industry and Information Technology and the National Health Commission, with its Youlu Ziyou Xing® ultra-pulsed fiber thulium laser therapy device installed in multiple hospitals. High-intensity laser therapy has become the first-choice treatment for various conditions in ophthalmology and dermatology, while low-level laser therapy applications are extending from pain management and inflammation reduction toward chronic disease areas such as neurodegenerative disease prevention.

Regional Trends

North America, leveraging its mature clinical research system and responsive regulatory pathway, continues to lead the validation and translation of cutting-edge laser therapy technologies. The approval of Medtronic's Visualase™ V2 system in 2025 and ClearPoint Neuro's completion of clinical studies followed by expansion of MRI compatibility both demonstrate the region's innovation vitality in the neuro-laser therapy field. Europe maintains its advantage in basic research and clinical evidence accumulation, with the Prism system brain tumor clinical study completed at Skåne University Hospital in Sweden providing new support for the evidence-based medicine framework in European laser therapy. In the Asia-Pacific region, China is emerging as the most dynamic growth area for laser therapy devices. On the policy front, the NMPA issued registration review guidelines and approved domestic innovative products in 2025. On the enterprise front, local brand Raykeen topped the medical laser equipment brand index in May 2025, with its headquarters and medical laser equipment R&D and manufacturing facility topping out in October 2025, signaling that the domestic laser equipment industry is accelerating the development of full-chain capabilities from R&D to manufacturing. The domestic substitution rate for surgical equipment reached 77.7%, with Guangdong, Jiangsu, Shanghai, Zhejiang, and Beijing accounting for nearly 70% of total product registrations nationwide.

This report is a detailed and comprehensive analysis for global Laser Therapy Devices market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Laser Therapy Devices market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Laser Therapy Devices market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Laser Therapy Devices market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (USD/Unit), 2021-2032

Global Laser Therapy Devices market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (USD/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Laser Therapy Devices
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Laser Therapy Devices market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sciton, IPG Photonics, Lumenis, Quanta System, Biolitec, El.En., Alma Lasers, Fotona, Cynosure, DEKA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Laser Therapy Devices market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Solid-state Laser

Gas Laser

Fiber Lasers

Semiconductor Laser

Market segment by Wave Length

Ultraviolet Lasers

Visible Light Lasers

Near Infrared Lasers

Mid Infrared Lasers

Market segment by Energy Output

Continuous Wave Lasers

Pulsed Lasers

Market segment by Therapeutic Mechanism

Photothermal Therapy

Photochemical Therapy

Photobiomodulation

Market segment by Application

Ophthalmology

Dermatology

Urology

Neurosurgery

Major players covered

Sciton

IPG Photonics

Lumenis

Quanta System

Biolitec

El.En.

Alma Lasers

Fotona

Cynosure

DEKA

Cutera

Candela Medical

Medtronic

ClearPoint Neuro

Clinical Laserthermia Systems

Asclepion

Nidek

Cynosure Lutronic

Wontech

GenLight Medical

Raykeen

Sincoheren

Yagelaser

Miracle Laser

YJT Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Laser Therapy Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Laser Therapy Devices, with price, sales quantity, revenue, and global market share of Laser Therapy Devices from 2021 to 2026.

Chapter 3, the Laser Therapy Devices competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Laser Therapy Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Laser Therapy Devices market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Laser Therapy Devices.

Chapter 14 and 15, to describe Laser Therapy Devices sales channel, distributors, customers, research findings and conclusion.

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