

Global Laser Therapy Devices Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0DB496CAEFEEN.html>

Date: June 2026

Pages: 158

Price: US\$ 4,480.00 (Single User License)

ID: G0DB496CAEFEEN

Abstracts

The global Laser Therapy Devices market size is expected to reach \$ 6650 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

Laser therapy devices refer to a category of medical instruments that utilize photothermal effects, photochemical effects, or photobiomodulation effects generated by the interaction between laser and biological tissue to achieve disease treatment or symptom management. Since the advent of the first ruby laser in 1960, laser medicine has evolved into a comprehensive interdisciplinary field. From a technological composition perspective, laser therapy devices typically consist of a laser source, light delivery system, cooling apparatus, and control software, with core parameters including laser wavelength, output power, pulse width, and energy density. In clinical applications, laser therapy has developed three major technological branches. High-intensity laser therapy uses photothermal effects for tissue coagulation, vaporization, or cutting, transforming traditional surgical approaches. Photodynamic therapy generates cytotoxic substances through the synergistic action of photosensitizers and lasers to achieve targeted tumor treatment. Low-level laser therapy utilizes milliwatt-level lasers to stimulate physiological and biochemical responses in the body for tissue repair and pain management. Currently, laser therapy devices have expanded from ophthalmology and dermatology into urology, neurosurgery, cardiovascular intervention, and other fields, with their industrial value continuing to rise alongside the deepening of precision medicine and minimally invasive concepts.

Market Development Opportunities and Key Drivers

Femtosecond lasers, with their extremely short pulse widths and ultra-high precision, achieve attenuation-free transmission in transparent tissues while minimizing thermal

damage to surrounding tissue, positioning them as the ideal technology for ophthalmic treatment. The integration of laser technology with image navigation is opening new clinical applications, with Medtronic's Visualase™ V2 system receiving FDA 510(k) clearance in June 2025, combining laser interstitial thermal therapy with real-time MRI navigation to precisely ablate intracranial lesions through an incision of just 4 millimeters. On the regulatory front, the NMPA Center for Medical Device Evaluation issued the Carbon Dioxide Laser Therapy Device Registration Review Guideline in December 2025, providing a clear registration pathway for innovative products. On the payment side, the proliferation of ambulatory surgery and enhanced recovery protocols is prompting healthcare institutions to prioritize laser devices that shorten hospital stays and reduce complication risks.

Market Challenges and Risks

Key technologies such as ultrafast lasers have yet to break foreign monopoly, with the high-end market long dominated by imported products. Data from the first three quarters of 2025 shows that laser surgical devices ranked among the top three imported products by initial registration count, predominantly Class III devices with the highest technical barriers, indicating that domestic substitution in the high-end segment still requires sustained efforts. At the clinical application level, the effectiveness of laser therapy is highly dependent on operator skill and precise parameter settings, with improper use potentially leading to complications such as thermal tissue damage and scarring, requiring manufacturers to provide systematic clinical training programs alongside hardware. On the regulatory compliance front, companies must simultaneously meet differentiated requirements such as FDA 510(k) and NMPA registration review guidelines, significantly extending the timeline for multi-region simultaneous launches.

Downstream Demand Trends

In the neurosurgery field, clinical study results for ClearPoint Neuro's Prism laser therapy system released in 2025 showed that among 14 glioblastoma patients, the system achieved a safe, reproducible treatment workflow with an average ablation time of just 6.5 minutes, with improved survival compared to the craniotomy control group. The company received FDA approval in September 2025 to extend Prism system compatibility to 1.5T MRI, significantly expanding its addressable market. In the epilepsy treatment field, the NMPA approved Hangzhou Jialiang Medical's MRI-monitored semiconductor laser therapy device in October 2025 for laser ablation treatment of drug-resistant focal epilepsy. In the urology field, Raykeen's thulium-doped fiber laser therapy

device was included in the National High-end Medical Equipment Promotion and Application Project by the Ministry of Industry and Information Technology and the National Health Commission, with its Youlu Ziyou Xing® ultra-pulsed fiber thulium laser therapy device installed in multiple hospitals. High-intensity laser therapy has become the first-choice treatment for various conditions in ophthalmology and dermatology, while low-level laser therapy applications are extending from pain management and inflammation reduction toward chronic disease areas such as neurodegenerative disease prevention.

Regional Trends

North America, leveraging its mature clinical research system and responsive regulatory pathway, continues to lead the validation and translation of cutting-edge laser therapy technologies. The approval of Medtronic's Visualase™ V2 system in 2025 and ClearPoint Neuro's completion of clinical studies followed by expansion of MRI compatibility both demonstrate the region's innovation vitality in the neuro-laser therapy field. Europe maintains its advantage in basic research and clinical evidence accumulation, with the Prism system brain tumor clinical study completed at Skåne University Hospital in Sweden providing new support for the evidence-based medicine framework in European laser therapy. In the Asia-Pacific region, China is emerging as the most dynamic growth area for laser therapy devices. On the policy front, the NMPA issued registration review guidelines and approved domestic innovative products in 2025. On the enterprise front, local brand Raykeen topped the medical laser equipment brand index in May 2025, with its headquarters and medical laser equipment R&D and manufacturing facility topping out in October 2025, signaling that the domestic laser equipment industry is accelerating the development of full-chain capabilities from R&D to manufacturing. The domestic substitution rate for surgical equipment reached 77.7%, with Guangdong, Jiangsu, Shanghai, Zhejiang, and Beijing accounting for nearly 70% of total product registrations nationwide.

This report studies the global Laser Therapy Devices production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Laser Therapy Devices and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Laser Therapy Devices that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Laser Therapy Devices total production and demand, 2021-2032, (Units)

Global Laser Therapy Devices total production value, 2021-2032, (USD Million)

Global Laser Therapy Devices production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Laser Therapy Devices consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Laser Therapy Devices domestic production, consumption, key domestic manufacturers and share

Global Laser Therapy Devices production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Laser Therapy Devices production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Laser Therapy Devices production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Laser Therapy Devices market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sciton, IPG Photonics, Lumenis, Quanta System, Biolitec, El.En., Alma Lasers, Fotona, Cynosure, DEKA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Laser Therapy Devices market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Laser Therapy Devices Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Laser Therapy Devices Market, Segmentation by Type:

Solid-state Laser

Gas Laser

Fiber Lasers

Semiconductor Laser

Global Laser Therapy Devices Market, Segmentation by Wave Length:

Ultraviolet Lasers

Visible Light Lasers

Near Infrared Lasers

Mid Infrared Lasers

Global Laser Therapy Devices Market, Segmentation by Energy Output:

Continuous Wave Lasers

Pulsed Lasers

Global Laser Therapy Devices Market, Segmentation by Therapeutic Mechanism:

Photothermal Therapy

Photochemical Therapy

Photobiomodulation

Global Laser Therapy Devices Market, Segmentation by Application:

Ophthalmology

Dermatology

Urology

Neurosurgery

Companies Profiled:

Sciton

IPG Photonics

Lumenis

Quanta System

Biolitec

El.En.

Alma Lasers

Fotona

Cynosure

DEKA

Cutera

Candela Medical

Medtronic

ClearPoint Neuro

Clinical Laserthermia Systems

Asclepion

Nidek

Cynosure Lutronic

Wontech

GenLight Medical

Raykeen

Sincoheren

Yagelaser

Miracle Laser

YJT Technology

Key Questions Answered:

1. How big is the global Laser Therapy Devices market?
2. What is the demand of the global Laser Therapy Devices market?
3. What is the year over year growth of the global Laser Therapy Devices market?
4. What is the production and production value of the global Laser Therapy Devices market?
5. Who are the key producers in the global Laser Therapy Devices market?
6. What are the growth factors driving the market demand?

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