

Global Laser SLAM Navigation Module for Mobile Robots Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Laser SLAM Navigation Module for Mobile Robots market size was valued at US\$ 638 million in 2025 and is forecast to a readjusted size of US\$ 1455 million by 2032 with a CAGR of 12.3% during review period.

A Laser SLAM Navigation Module for mobile robots is a localization, mapping, navigation, and motion-control enabling module designed for AMRs, AGVs, automated forklifts, service robots, commercial cleaning robots, inspection robots, and autonomous mobile platforms. It typically combines 2D or 3D LiDAR sensors, safety laser scanners, embedded computing hardware, SLAM algorithms, map management, localization, path planning, obstacle avoidance, vehicle-control interfaces, communication protocols, and deployment software. By detecting natural environmental features such as walls, pillars, racks, machines, aisles, and fixed structural contours, the module enables a mobile robot to build or use a map, estimate its position, plan safe routes, recover from localization errors, and navigate without extensive physical guidance infrastructure. Commercial product forms include standalone navigation controllers, laser-based localization software, navigation SDKs, LiDAR-plus-SLAM kits, and integrated robot control platforms. This study focuses on laser/LiDAR-based SLAM localization and navigation modules used in mobile robots and industrial logistics vehicles, where the core value lies in reducing infrastructure dependency, improving deployment flexibility, and enabling reliable autonomous navigation in dynamic indoor industrial environments.

From an industry-definition perspective, a laser SLAM navigation module should be understood as a system-level enabling component rather than a standalone LiDAR sensor. Its core function is to integrate perception, localization, mapping, path planning,

and vehicle-control interfaces so that AMRs, AGVs, automated forklifts, and other autonomous mobile platforms can move without heavy dependence on magnetic tape, QR codes, reflectors, or wired guidance infrastructure. This distinction is critical for market sizing and vendor screening. The core formal list should therefore prioritize companies that publicly provide navigation controllers, LiDAR localization software, SLAM modules, SDKs, or vehicle-control navigation systems to robot OEMs, integrators, or end users.

From the demand side, growth is being driven by the shift from fixed-path AGVs to flexible AMRs and automated forklifts, especially in manufacturing logistics, line-side delivery, e-commerce warehousing, third-party logistics, electronics, automotive, pharmaceuticals, and commercial service robotics. Product evolution is moving from basic 2D LiDAR scan matching to multi-sensor fusion, 3D LiDAR SLAM, AI-assisted localization, robust relocalization, dynamic map updating, and interoperability with heterogeneous fleet-management systems. Visual SLAM and QR-code navigation will continue to compete in specific low-cost or highly structured environments, but laser SLAM remains attractive where lighting conditions, environmental variability, safety requirements, and deployment speed matter.

This report is a detailed and comprehensive analysis for global Laser SLAM Navigation Module for Mobile Robots market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Laser SLAM Navigation Module for Mobile Robots market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Laser SLAM Navigation Module for Mobile Robots market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Laser SLAM Navigation Module for Mobile Robots market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and

average selling prices (US\$/Unit), 2021-2032

Global Laser SLAM Navigation Module for Mobile Robots market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Laser SLAM Navigation Module for Mobile Robots

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Laser SLAM Navigation Module for Mobile Robots market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Robert Bosch GmbH (Bosch Rexroth AG), Daifuku Co., Ltd., Regal Rexnord Corporation (Kollmorgen Corporation), SSI SCH?FER Group (DS AUTOMOTION GmbH), SICK AG, ZAPI GROUP (BlueBotics SA), Duravant LLC, Shanghai SEER Intelligent Technology Co., Ltd., Shanghai SLAMTEC Co., Ltd., Navitec Systems Oy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Laser SLAM Navigation Module for Mobile Robots market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Navigation Controller

SLAM Software Module

Other

Market segment by Navigation Technology

2D LiDAR SLAM

3D LiDAR SLAM

Other

Market segment by Robot Platform

AMR Platform

AGV Platform

Other

Market segment by Application

Path Planning

Obstacle Avoidance

Autonomous Driving Control

Relocalization and Recovery

Other

Major players covered

Robert Bosch GmbH (Bosch Rexroth AG)

Daifuku Co., Ltd.

Regal Rexnord Corporation (Kollmorgen Corporation)

SSI SCH?FER Group (DS AUTOMOTION GmbH)

SICK AG

ZAPI GROUP (BlueBotics SA)

Duravant LLC

Shanghai SEER Intelligent Technology Co., Ltd.

Shanghai SLAMTEC Co., Ltd.

Navitec Systems Oy

Leishen Intelligent System Co., Ltd.

Zhejiang Kecong Control Technology Co., Ltd.

BALYO SA

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Laser SLAM Navigation Module for Mobile Robots product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Laser SLAM Navigation Module for Mobile Robots, with price, sales quantity, revenue, and global market share of Laser SLAM Navigation Module for Mobile Robots from 2021 to 2026.

Chapter 3, the Laser SLAM Navigation Module for Mobile Robots competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Laser SLAM Navigation Module for Mobile Robots breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Laser SLAM Navigation Module for Mobile Robots market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Laser SLAM Navigation Module for Mobile Robots.

Chapter 14 and 15, to describe Laser SLAM Navigation Module for Mobile Robots sales channel, distributors, customers, research findings and conclusion.

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