

Global Laser Powder Bed Fusion Metal 3D Printing Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Laser Powder Bed Fusion Metal 3D Printing Equipment market size is expected to reach \$ 2843 million by 2032, rising at a market growth of 10.7% CAGR during the forecast period (2026-2032).

Laser Powder Bed Fusion Metal 3D Printing Equipment refers to metal additive manufacturing systems that use one or multiple lasers to selectively melt metal powder layer by layer in a powder bed, producing dense metal parts directly from digital 3D models. The equipment is mainly used for aerospace components, medical implants, dental parts, industrial tooling, automotive prototypes, energy components, high-performance heat exchangers, molds, and complex metal structures. Main product forms include single-laser LPBF systems, multi-laser LPBF systems, small-format research systems, medium-format production systems, large-format metal LPBF systems, inert-gas chamber systems, automated powder handling systems, and production-oriented metal additive manufacturing platforms. This category excludes electron beam powder bed fusion systems, directed energy deposition systems, wire arc additive manufacturing equipment, binder jetting systems, cold spray additive manufacturing equipment, polymer 3D printers, metal powders, post-processing equipment, and metal additive manufacturing services. The industrial chain of Laser Powder Bed Fusion Metal 3D Printing Equipment includes upstream suppliers of fiber lasers, optical scanners, galvanometer systems, beam delivery optics, build chambers, recoating systems, powder handling modules, inert gas systems, filtration units, oxygen sensors, motion platforms, control software, thermal monitoring systems, melt pool monitoring sensors, safety systems, and metal powder materials. Midstream equipment manufacturers integrate laser sources, optical systems, powder spreading, build platforms, inert atmosphere control, thermal management, process monitoring,

automation, data software, and safety protection into complete metal LPBF machines. Downstream applications include aerospace manufacturers, medical implant companies, dental laboratories, automotive companies, tooling manufacturers, industrial parts suppliers, energy equipment companies, research institutes, additive manufacturing service bureaus, and defense manufacturing. Supporting services include process parameter development, installation, commissioning, machine calibration, powder safety training, maintenance, software upgrades, spare parts supply, operator training, and lifecycle technical support. In 2025, global Laser Powder Bed Fusion Metal 3D Printing Equipment production reached approximately 2,077 units, with an average global market price of around US\$650,000 per unit. The gross profit margin of major companies in the industry is between 30%-50%. In 2025, the global production capacity of laser powder bed fusion metal 3D printing equipment was approximately 2,967 units.

The Laser Powder Bed Fusion Metal 3D Printing Equipment market is driven by aerospace lightweight structures, medical implants, dental manufacturing, industrial tooling, high-performance heat exchangers, energy components, and demand for complex metal parts with high design freedom. LPBF is one of the leading metal additive manufacturing processes because it can produce dense, high-precision parts from titanium alloys, nickel alloys, stainless steels, aluminum alloys, cobalt-chrome alloys, and other engineering metals. Compared with directed energy deposition and wire arc additive manufacturing, LPBF offers higher dimensional accuracy and better suitability for complex small-to-medium parts, but build speed, powder cost, productivity, and post-processing remain key constraints. Manufacturers are improving multi-laser productivity, build volume, powder handling automation, process monitoring, software workflow, material qualification, and repeatability. Overall, the market is transitioning from prototyping toward qualified production, with growth supported by aerospace, medical, industrial, energy, and defense applications.

This report studies the global Laser Powder Bed Fusion Metal 3D Printing Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Laser Powder Bed Fusion Metal 3D Printing Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Laser Powder Bed Fusion Metal 3D Printing Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Laser Powder Bed Fusion Metal 3D Printing Equipment total production and demand, 2021-2032, (Units)

Global Laser Powder Bed Fusion Metal 3D Printing Equipment total production value, 2021-2032, (USD Million)

Global Laser Powder Bed Fusion Metal 3D Printing Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Laser Powder Bed Fusion Metal 3D Printing Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Laser Powder Bed Fusion Metal 3D Printing Equipment domestic production, consumption, key domestic manufacturers and share

Global Laser Powder Bed Fusion Metal 3D Printing Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Laser Powder Bed Fusion Metal 3D Printing Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Laser Powder Bed Fusion Metal 3D Printing Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Laser Powder Bed Fusion Metal 3D Printing Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EOS GmbH, Nikon SLM Solutions AG, TRUMPF SE + Co. KG, Renishaw plc, AddUp SAS, AltForm S.r.l., SISMA S.p.A., Aconity3D GmbH, One Click Metal GmbH, Additive Industries B.V., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Laser Powder Bed Fusion Metal 3D Printing Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Laser Powder Bed Fusion Metal 3D Printing Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Laser Powder Bed Fusion Metal 3D Printing Equipment Market, Segmentation by Type:

Single-laser Powder Bed Fusion Metal 3D Printing Equipment

Dual-laser Powder Bed Fusion Metal 3D Printing Equipment

Quad-laser Powder Bed Fusion Metal 3D Printing Equipment

Multi-laser Powder Bed Fusion Metal 3D Printing Equipment

Global Laser Powder Bed Fusion Metal 3D Printing Equipment Market, Segmentation by Build Volume:

Micro Build Envelope LPBF System: maximum XY dimension below 100 mm

Compact Build Envelope LPBF System: maximum XY dimension 100 mm to below 250 mm

Medium Build Envelope LPBF System: maximum XY dimension 250 mm to below 400 mm

Large Build Envelope LPBF System: maximum XY dimension 400 mm to below 600 mm

Extra-Large Build Envelope LPBF System: maximum XY dimension 600 mm and above

Global Laser Powder Bed Fusion Metal 3D Printing Equipment Market, Segmentation by Powder Handling System:

Manual Powder Handling Powder Bed Fusion Metal 3D Printing Equipment

Semi-automatic Powder Handling Powder Bed Fusion Metal 3D Printing Equipment

Automatic Closed-loop Powder Handling Powder Bed Fusion Metal 3D Printing Equipment

Global Laser Powder Bed Fusion Metal 3D Printing Equipment Market, Segmentation by Application:

Aerospace Manufacturing

Medical Implant Manufacturing

Automotive Manufacturing

Mold and Tool Manufacturing

Energy Equipment Manufacturing

Research and Education

Consumer and Industrial Products

Companies Profiled:

EOS GmbH

Nikon SLM Solutions AG

TRUMPF SE + Co. KG

Renishaw plc

AddUp SAS

AltForm S.r.l.

SISMA S.p.A.

Aconity3D GmbH

One Click Metal GmbH

Additive Industries B.V.

3D MicroPrint GmbH

Sharebot S.r.l.

3D Systems Corporation

Colibrium Additive, a GE Aerospace company

Velo3D, Inc.

Xact Metal, Inc.

Matsuura Machinery Corporation

Sodick Co., Ltd.

Farsoon Technologies Co., Ltd.

Xi'an Bright Laser Technologies Co., Ltd.

Eplus3D Tech Co., Ltd.

Guangdong Hanbang 3D Tech Co., Ltd.

TSC Laser Technology Development Co., Ltd.

Guangzhou Laseradd Additive Technology Co., Ltd.

Nanjing Zhongke Raycham Laser Technology Co., Ltd.

Intech Additive Solutions Pvt. Ltd.

AMCM GmbH

DMG MORI AG

Kurtz Ersch GmbH & Co. KG

Suzhou XDM 3D Printing Technology Co., Ltd.

ZRapid Technologies Co., Ltd.

Key Questions Answered:

1. How big is the global Laser Powder Bed Fusion Metal 3D Printing Equipment market?
2. What is the demand of the global Laser Powder Bed Fusion Metal 3D Printing Equipment market?
3. What is the year over year growth of the global Laser Powder Bed Fusion Metal 3D Printing Equipment market?
4. What is the production and production value of the global Laser Powder Bed Fusion

Metal 3D Printing Equipment market?

5. Who are the key producers in the global Laser Powder Bed Fusion Metal 3D Printing Equipment market?

6. What are the growth factors driving the market demand?

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