

Global Laser Powder Bed Fusion Metal 3D Printing Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Laser Powder Bed Fusion Metal 3D Printing Equipment market size was valued at US\$ 1389 million in 2025 and is forecast to a readjusted size of US\$ 2843 million by 2032 with a CAGR of 10.7% during review period.

Laser Powder Bed Fusion Metal 3D Printing Equipment refers to metal additive manufacturing systems that use one or multiple lasers to selectively melt metal powder layer by layer in a powder bed, producing dense metal parts directly from digital 3D models. The equipment is mainly used for aerospace components, medical implants, dental parts, industrial tooling, automotive prototypes, energy components, high-performance heat exchangers, molds, and complex metal structures. Main product forms include single-laser LPBF systems, multi-laser LPBF systems, small-format research systems, medium-format production systems, large-format metal LPBF systems, inert-gas chamber systems, automated powder handling systems, and production-oriented metal additive manufacturing platforms. This category excludes electron beam powder bed fusion systems, directed energy deposition systems, wire arc additive manufacturing equipment, binder jetting systems, cold spray additive manufacturing equipment, polymer 3D printers, metal powders, post-processing equipment, and metal additive manufacturing services. The industrial chain of Laser Powder Bed Fusion Metal 3D Printing Equipment includes upstream suppliers of fiber lasers, optical scanners, galvanometer systems, beam delivery optics, build chambers, recoating systems, powder handling modules, inert gas systems, filtration units, oxygen sensors, motion platforms, control software, thermal monitoring systems, melt pool monitoring sensors, safety systems, and metal powder materials. Midstream equipment manufacturers integrate laser sources, optical systems, powder spreading, build

platforms, inert atmosphere control, thermal management, process monitoring, automation, data software, and safety protection into complete metal LPBF machines. Downstream applications include aerospace manufacturers, medical implant companies, dental laboratories, automotive companies, tooling manufacturers, industrial parts suppliers, energy equipment companies, research institutes, additive manufacturing service bureaus, and defense manufacturing. Supporting services include process parameter development, installation, commissioning, machine calibration, powder safety training, maintenance, software upgrades, spare parts supply, operator training, and lifecycle technical support. In 2025, global Laser Powder Bed Fusion Metal 3D Printing Equipment production reached approximately 2,077 units, with an average global market price of around US\$650,000 per unit. The gross profit margin of major companies in the industry is between 30%-50%. In 2025, the global production capacity of laser powder bed fusion metal 3D printing equipment was approximately 2,967 units.

The Laser Powder Bed Fusion Metal 3D Printing Equipment market is driven by aerospace lightweight structures, medical implants, dental manufacturing, industrial tooling, high-performance heat exchangers, energy components, and demand for complex metal parts with high design freedom. LPBF is one of the leading metal additive manufacturing processes because it can produce dense, high-precision parts from titanium alloys, nickel alloys, stainless steels, aluminum alloys, cobalt-chrome alloys, and other engineering metals. Compared with directed energy deposition and wire arc additive manufacturing, LPBF offers higher dimensional accuracy and better suitability for complex small-to-medium parts, but build speed, powder cost, productivity, and post-processing remain key constraints. Manufacturers are improving multi-laser productivity, build volume, powder handling automation, process monitoring, software workflow, material qualification, and repeatability. Overall, the market is transitioning from prototyping toward qualified production, with growth supported by aerospace, medical, industrial, energy, and defense applications.

This report is a detailed and comprehensive analysis for global Laser Powder Bed Fusion Metal 3D Printing Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Laser Powder Bed Fusion Metal 3D Printing Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Laser Powder Bed Fusion Metal 3D Printing Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Laser Powder Bed Fusion Metal 3D Printing Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Laser Powder Bed Fusion Metal 3D Printing Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Laser Powder Bed Fusion Metal 3D Printing Equipment

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Laser Powder Bed Fusion Metal 3D Printing Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EOS GmbH, Nikon SLM Solutions AG, TRUMPF SE + Co. KG, Renishaw plc, AddUp SAS, AltForm S.r.l., SISMA S.p.A., Aconity3D GmbH, One Click Metal GmbH, Additive Industries B.V., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Laser Powder Bed Fusion Metal 3D Printing Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Single-laser Powder Bed Fusion Metal 3D Printing Equipment

Dual-laser Powder Bed Fusion Metal 3D Printing Equipment

Quad-laser Powder Bed Fusion Metal 3D Printing Equipment

Multi-laser Powder Bed Fusion Metal 3D Printing Equipment

Market segment by Build Volume

Micro Build Envelope LPBF System: maximum XY dimension below 100 mm

Compact Build Envelope LPBF System: maximum XY dimension 100 mm to below 250 mm

Medium Build Envelope LPBF System: maximum XY dimension 250 mm to below 400 mm

Large Build Envelope LPBF System: maximum XY dimension 400 mm to below 600 mm

Extra-Large Build Envelope LPBF System: maximum XY dimension 600 mm and above

Market segment by Powder Handling System

Manual Powder Handling Powder Bed Fusion Metal 3D Printing Equipment

Semi-automatic Powder Handling Powder Bed Fusion Metal 3D Printing Equipment

Automatic Closed-loop Powder Handling Powder Bed Fusion Metal 3D Printing Equipment

Market segment by Application

Aerospace Manufacturing

Medical Implant Manufacturing

Automotive Manufacturing

Mold and Tool Manufacturing

Energy Equipment Manufacturing

Research and Education

Consumer and Industrial Products

Major players covered

EOS GmbH

Nikon SLM Solutions AG

TRUMPF SE + Co. KG

Renishaw plc

AddUp SAS

AltForm S.r.l.

SISMA S.p.A.

Aconity3D GmbH

One Click Metal GmbH

Additive Industries B.V.

3D MicroPrint GmbH

Sharebot S.r.l.

3D Systems Corporation

Colibrium Additive, a GE Aerospace company

Velo3D, Inc.

Xact Metal, Inc.

Matsuura Machinery Corporation

Sodick Co., Ltd.

Farsoon Technologies Co., Ltd.

Xi'an Bright Laser Technologies Co., Ltd.

Eplus3D Tech Co., Ltd.

Guangdong Hanbang 3D Tech Co., Ltd.

TSC Laser Technology Development Co., Ltd.

Guangzhou Laseradd Additive Technology Co., Ltd.

Nanjing Zhongke Raycham Laser Technology Co., Ltd.

Intech Additive Solutions Pvt. Ltd.

AMCM GmbH

DMG MORI AG

Kurtz Ersa GmbH & Co. KG

Suzhou XDM 3D Printing Technology Co., Ltd.

ZRapid Technologies Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Laser Powder Bed Fusion Metal 3D Printing Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Laser Powder Bed Fusion Metal 3D Printing Equipment, with price, sales quantity, revenue, and global market share of Laser Powder Bed Fusion Metal 3D Printing Equipment from 2021 to 2026.

Chapter 3, the Laser Powder Bed Fusion Metal 3D Printing Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Laser Powder Bed Fusion Metal 3D Printing Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Laser Powder Bed Fusion Metal 3D Printing Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Laser Powder Bed Fusion Metal 3D Printing Equipment.

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