

Global Laser Patient Positioning Systems Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Laser Patient Positioning Systems market size was valued at US\$ 274 million in 2025 and is forecast to a readjusted size of US\$ 429 million by 2032 with a CAGR of 6.7% during review period.

This article mainly refers to external laser positioning systems used in radiotherapy and simulation positioning, including fixed and mobile radiotherapy laser positioning systems, used for CT/PET-CT/MR simulation positioning, patient positioning in linear accelerator or particle therapy rooms, surface marking, and center repositioning for treatment; it does not include SGRT optical surface tracking systems, six-dimensional beds, radiotherapy fixation frames, positioning films, lasers for built-in imaging equipment, surgical navigation lasers, ophthalmic/dental/therapeutic lasers, and separately sold laser modules.

In terms of price, there is a significant difference between 2D and 3D laser positioning systems, with the average price of 3D systems around \$59,000.

This report is a detailed and comprehensive analysis for global Laser Patient Positioning Systems market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Positioning Accuracy and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Laser Patient Positioning Systems market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Laser Patient Positioning Systems market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Laser Patient Positioning Systems market size and forecasts, by Positioning Accuracy and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Laser Patient Positioning Systems market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Laser Patient Positioning Systems

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Laser Patient Positioning Systems market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LAP (Germany), C-Rad AB (Sweden), Cemar Electro Inc (USA), Klarity Medical & Equipment (China), Sun Nuclear (USA), Shinva Medical Instrument Co., Ltd (China), Shenzhen Tengfei Yu Technology (China), Guangdong Meicen (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Laser Patient Positioning Systems market is split by Positioning Accuracy and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Positioning Accuracy, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Positioning Accuracy

- mm-Level Positioning Systems

- Sub-mm Level Positioning Systems

Market segment by Adapted Images

- CT/CT-Sim Type

- PET/CT Type

- MR-compatible Type

- Linac Treatment Type

- Particle Therapy Type

Market segment by DoF

- 2D

- 3D

Market segment by Application

- Public Hospitals

Private Hospitals

Major players covered

LAP (Germany)

C-Rad AB (Sweden)

Cemar Electro Inc (USA)

Klarity Medical & Equipment (China)

Sun Nuclear (USA)

Shinva Medical Instrument Co., Ltd (China)

Shenzhen Tengfei Yu Technology (China)

Guangdong Meicen (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Laser Patient Positioning Systems product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Laser Patient Positioning Systems, with price, sales quantity, revenue, and global market share of Laser Patient Positioning Systems from 2021 to 2026.

Chapter 3, the Laser Patient Positioning Systems competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Laser Patient Positioning Systems breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Positioning Accuracy and by Application, with sales market share and growth rate by Positioning Accuracy, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Laser Patient Positioning Systems market forecast, by regions, by Positioning Accuracy, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Laser Patient Positioning Systems.

Chapter 14 and 15, to describe Laser Patient Positioning Systems sales channel, distributors, customers, research findings and conclusion.

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