

Global Laser Particle Size Analyzer (Dynamic Light Scattering) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Laser Particle Size Analyzer (Dynamic Light Scattering) market size was valued at US\$ 85.56 million in 2025 and is forecast to a readjusted size of US\$ 140 million by 2032 with a CAGR of 7.4% during review period.

Dynamic Light Scattering (DLS) technology is based on the principle that particles in a liquid undergo random Brownian motion due to collisions with surrounding solvent molecules. Smaller particles move faster in the liquid, while larger particles move relatively slower. This motion is continuous; therefore, if we capture the 'image' of sample movement over a short time interval, we can observe how much the particles have moved and infer their size. Within the same time frame, if the displacement is small and particle positions remain close, it indicates that the particles in the sample are larger. Conversely, if the displacement is large and particle positions change significantly, it suggests that the particles in the sample are smaller. This method of determining particle size by utilizing the relationship between diffusion speed and particle size is known as Dynamic Light Scattering (DLS) technology.

Dynamic Light Scattering (DLS), sometimes referred to as Quasi-Elastic Light Scattering (QELS), is a well-established non-invasive technique used to measure the size and size distribution of molecules and particles in the nanometer range.

In this report, the term 'laser particle size analyzer' refers exclusively to analyzers based on Dynamic Light Scattering (DLS) technology and does not include Static Light Scattering (laser diffraction) particle size analyzers.

The development of Dynamic Light Scattering (DLS) laser particle size analyzers is driven by multiple factors. Firstly, with the rapid rise of nanotechnology, there is an increasing demand for precise measurement of nanoparticles. In industries such as pharmaceuticals, cosmetics, coatings, and electronic materials, the precise control of nanoparticle size and distribution is crucial to product quality. DLS technology, characterized by its high precision, fast response, and non-invasive nature, meets the stringent requirements of these industries. Moreover, in-depth exploration in scientific research provides extensive application space for DLS technology, especially in the development of new materials and biomedical research. DLS technology aids scientists in better understanding the relationship between microscopic structures and macroscopic properties. As the demand for particle analysis in these fields continues to grow, the market for DLS laser particle size analyzers is also expanding.

In recent years, the technological innovation and development trends of DLS laser particle size analyzers have mainly focused on two aspects: intelligence and multifunctional integration. On one hand, modern DLS instruments are gradually moving towards automation and intelligence. By incorporating advanced algorithms and artificial intelligence technologies, they achieve more efficient data processing and result analysis. This not only enhances measurement accuracy and reliability but also simplifies operational procedures and lowers the usage threshold. On the other hand, multifunctional integration is another significant trend. New-generation DLS devices can perform particle size analysis while also providing functions like Zeta potential measurement, thus broadening their application scope. Additionally, with the growing awareness of environmental protection and the prevalence of green manufacturing, the application of DLS technology in environmental monitoring and pollution control has increased, contributing to sustainable development. In summary, DLS laser particle size analyzers are continuously innovating and advancing to meet the diverse and complex market demands.

This report is a detailed and comprehensive analysis for global Laser Particle Size Analyzer (Dynamic Light Scattering) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Particle Size and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Laser Particle Size Analyzer (Dynamic Light Scattering) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Laser Particle Size Analyzer (Dynamic Light Scattering) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Laser Particle Size Analyzer (Dynamic Light Scattering) market size and forecasts, by Particle Size and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Laser Particle Size Analyzer (Dynamic Light Scattering) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Laser Particle Size Analyzer (Dynamic Light Scattering)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Laser Particle Size Analyzer (Dynamic Light Scattering) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Malvern Panalytical, OTSUKA Electronics, HORIBA, Anton Paar, Particle Sizing Systems (Entegris), Brookhaven Instruments, Microtrac MRB, Sympatec, Bettersize Instruments, Chengdu Jingxin Fenti Testing Equipment Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Laser Particle Size Analyzer (Dynamic Light Scattering) market is split by Particle Size and by Application. For the period 2021-2032, the growth among segments provides

accurate calculations and forecasts for consumption value by Particle Size, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Particle Size

0.3 nm

0.5 nm

0.6 nm

Others Size

Market segment by Application

Biotechnology & Biopharmacy

Chemical

Food

Scientific Research

Others

Major players covered

Malvern Panalytical

OTSUKA Electronics

HORIBA

Anton Paar

Particle Sizing Systems (Entegris)

Brookhaven Instruments

Microtrac MRB

Sympatec

Bettersize Instruments

Chengdu Jingxin Fenti Testing Equipment Ltd

Zhuhai Omec Instruments

Jinan Winner Technology

Cordouan Technologies

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Laser Particle Size Analyzer (Dynamic Light Scattering) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Laser Particle Size Analyzer (Dynamic Light Scattering), with price, sales quantity, revenue, and global market share of Laser Particle Size Analyzer (Dynamic Light Scattering) from 2021 to 2026.

Chapter 3, the Laser Particle Size Analyzer (Dynamic Light Scattering) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Laser Particle Size Analyzer (Dynamic Light Scattering) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Particle Size and by Application, with sales market share and growth rate by Particle Size, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Laser Particle Size Analyzer (Dynamic Light Scattering) market forecast, by regions, by Particle Size, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Laser Particle Size Analyzer (Dynamic Light Scattering).

Chapter 14 and 15, to describe Laser Particle Size Analyzer (Dynamic Light Scattering) sales channel, distributors, customers, research findings and conclusion.

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