

Global Laser Light Source for Semiconductor Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GDCBE9DBD25FEN.html>

Date: May 2026

Pages: 178

Price: US\$ 3,480.00 (Single User License)

ID: GDCBE9DBD25FEN

Abstracts

According to our (Global Info Research) latest study, the global Laser Light Source for Semiconductor Equipment market size was valued at US\$ 4186 million in 2025 and is forecast to a readjusted size of US\$ 7443 million by 2032 with a CAGR of 9.4% during review period.

Laser Light Source for Semiconductor Equipment refer to dedicated laser emission units or light source subsystems integrated into semiconductor manufacturing, inspection, metrology, and processing equipment. They provide optical energy output that meets specific process requirements for applications such as exposure, inspection, measurement, annealing, dicing, repair, lift-off, and advanced packaging. Unlike general industrial lasers, these are high-end light sources designed for integration with semiconductor manufacturing equipment. Core requirements include precise wavelength, stable power output, high beam quality, low noise, minimal long-term drift, long service life, and high reliability, while adapting to cleanroom, vacuum, high-temperature controlled environments and continuous operation. Requirements vary significantly across different equipment types, so such light sources generally require customized design based on specific equipment and process specifications. In 2025, the price range of laser light sources for global semiconductor equipment varies considerably, with the average price of excimer lasers at approximately 127,000 US dollars per unit, and the average industry gross profit margin standing at around 42%.

This report is a detailed and comprehensive analysis for global Laser Light Source for Semiconductor Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand

trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Laser Light Source for Semiconductor Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Laser Light Source for Semiconductor Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Laser Light Source for Semiconductor Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Laser Light Source for Semiconductor Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Laser Light Source for Semiconductor Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Laser Light Source for Semiconductor Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ASML,

Coherent, MKS, TRUMPF, IPG Photonics, Lumentum, Gigaphoton, Hamamatsu Photonics, USHIO, Energetiq, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Laser Light Source for Semiconductor Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Excimer Laser

Solid-state Laser

Gas Laser

Others

Market segment by Wavelength

EUV

DUV

UV

Visible

NIR

MIR

Market segment by Application

Semiconductor Lithography Machine

Semiconductor Defect Inspection Equipment

Semiconductor Laser Annealing Equipment

Semiconductor Laser Metrology and Analysis Instrument

Semiconductor Refurbishment Equipment

Semiconductor Wafer Dicing Equipment

Semiconductor Wafer Marking

Others

Major players covered

ASML

Coherent

MKS

TRUMPF

IPG Photonics

Lumentum

Gigaphoton

Hamamatsu Photonics

USHIO

Energetiq

TOPTICA Photonics

NKT Photonics

H?BNER Photonics

OXIDE

nLIGHT

Focuslight Technologies Inc.

Inno Laser Technology Co., Ltd.

Wuhan Huaray Precision Laser Co., Ltd.

Beijing Leice Technology Co., Ltd.

Nanjing Kenai Laser Technology Co., Ltd

Xinghanlaser

UV Optoelectronics

LandSure Laser

GZ Photonics Technology Co., Ltd.

Beijing RSLaser Opto-Electronics Technology Co., Ltd.

Raycus Laser Co., Ltd.

Han's Laser Technology Industry Group Co., Ltd.

DR Laser Technology Co., Ltd.

Delon Laser Science & Technology Co., Ltd.

JPT Laser Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Laser Light Source for Semiconductor Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Laser Light Source for Semiconductor Equipment, with price, sales quantity, revenue, and global market share of Laser Light Source for Semiconductor Equipment from 2021 to 2026.

Chapter 3, the Laser Light Source for Semiconductor Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Laser Light Source for Semiconductor Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales

quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Laser Light Source for Semiconductor Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Laser Light Source for Semiconductor Equipment.

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