

Global Laser Grooving Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Laser Grooving Machine market size was valued at US\$ 40623 million in 2025 and is forecast to a readjusted size of US\$ 68026 million by 2032 with a CAGR of 7.6% during review period.

In 2025, the global production of Laser Grooving Machine reached 168,000 units, with a global average price of US\$253,000 per unit. The gross profit margin of major companies in the industry was approximately 35%-45%. Laser Grooving Machine is a type of precision laser processing equipment used in the manufacturing of solar cells. It primarily uses a high-energy-density laser beam to locally remove passivation films, dielectric films, or functional films on the surface of solar cells, forming openings, grooves, or contact windows of specific shapes and sizes. This achieves effective contact between the electrodes and the silicon wafer, improving cell conversion efficiency. Its upstream mainly includes lasers, optical lenses, motion control systems, machine tool structural components, and automated loading and unloading components; the midstream includes equipment design, integrated manufacturing, process debugging, and after-sales service; and the downstream is mainly used in the production of PERC, TOPCon, BC/xBC, and other photovoltaic cells, as well as the patterning of perovskite and thin-film solar cells.

This report is a detailed and comprehensive analysis for global Laser Grooving Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Laser Grooving Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Laser Grooving Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Laser Grooving Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Laser Grooving Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Laser Grooving Machine
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Laser Grooving Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3D-Micromac, Jonas & Redmann, LPKF, 4JET, DISCO CORPORATION, Photonics Systems Group, Humanetics, ACCRETECH, DISCO, Autowel, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Laser Grooving Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Back

Front

Double-sided

Market segment by Laser Type

Ultraviolet Light

Green Light

Infrared Light

Market segment by Processing Battery Size

156MM?156MM

182MM?182MM

210MM?210MM

Market segment by Application

Electronic

Automobile

Aerospace

Medical Devices

Other

Major players covered

3D-Micromac

Jonas & Redmann

LPKF

4JET

DISCO CORPORATION

Photonics Systems Group

Humanetics

ACCRETECH

DISCO

Autowel

DR Laser

Han's Laser

Hymson

Yifi Laser

Delphi Laser

United Winners Laser

Sugzhou Lumi Laser Technology

Laplace

JIANGSU SOHO GROUP

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Laser Grooving Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Laser Grooving Machine, with price, sales quantity, revenue, and global market share of Laser Grooving Machine from 2021 to 2026.

Chapter 3, the Laser Grooving Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Laser Grooving Machine breakdown data are shown at the regional

level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Laser Grooving Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Laser Grooving Machine.

Chapter 14 and 15, to describe Laser Grooving Machine sales channel, distributors, customers, research findings and conclusion.

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