

# Global Laser Fume Extraction System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Laser Fume Extraction System market size is expected to reach \$ 91.45 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

A laser fume extraction system is a specialized air filtration system designed to capture and remove harmful fumes, particulates, and gases generated during laser cutting, engraving, and marking processes. These purifiers typically use multi-stage filtration systems, which may include pre-filters, HEPA filters, and activated carbon filters, to effectively trap particulate matter and absorb volatile organic compounds (VOCs). By maintaining clean air within the work environment, laser fume extraction systems protect the health of operators, ensure compliance with safety regulations, and extend the lifespan of laser equipment by preventing contamination buildup. They are essential in industrial, manufacturing, and laboratory settings where laser processing is used. In 2024, the total production of this product was approximately 120,000 units, with an average market price of approximately US\$500 per unit.

Upstream, laser fume extraction systems (laser fume extractors) depend on suppliers of key components such as high-efficiency multi-stage filter cartridges (deep-pleated prefilters, HEPA filters, and activated-carbon beds), centrifugal or brushless blowers, electric motors, housings and frames (sheet metal or molded plastic), flame-retardant flexible hoses, and basic control electronics and sensors; many of these modules are common with general industrial air-filtration and soldering fume systems, with brands like BOFA and others integrating them into complete units that deliver source capture and high-efficiency filtration for fine particles and VOCs. Downstream, laser fume extraction systems are sold both as standalone accessories and as bundled options for CO<sub>2</sub>, fiber and YAG lasers used in cutting, engraving, marking, coding and welding

across electronics manufacturing, metal fabrication, signage and advertising, packaging lines, small workshops, schools, makerspaces and offices, where they protect operators, comply with air-quality and occupational-safety rules, and extend the life of laser optics and mechanics by removing laser-generated airborne contaminants at the source.

From a market perspective, laser fume extraction systems form a growing, application-driven niche at the intersection of industrial filtration and the rapidly expanding laser-equipment base. Demand is structurally supported by three forces: the spread of low-cost desktop and light-industrial lasers into offices, schools and small shops (which creates a large volume of low-airflow, price-sensitive “compact” units), the continued adoption of high-power laser cutting, welding and additive manufacturing in heavy industry (which requires high-capacity, highly reliable systems), and tighter expectations around workplace exposure to particulates and VOCs that push operators toward enclosed, filtered solutions rather than simple ducted exhaust. Competition is fragmented, with a handful of specialized filtration brands and many regional OEMs and Chinese manufacturers, so differentiation tends to focus on filtration performance, airflow range, noise level, ease and cost of filter replacement, and how easily the purifier integrates mechanically and electrically with different laser machines and safety standards; over time, recurring revenue from replacement filter sets and service, plus strong partnerships with laser OEMs and distributors, are likely to matter more than one-off hardware margins.

This report studies the global Laser Fume Extraction System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Laser Fume Extraction System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Laser Fume Extraction System that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Laser Fume Extraction System total production and demand, 2021-2032, (Units)

Global Laser Fume Extraction System total production value, 2021-2032, (USD Million)

Global Laser Fume Extraction System production by region & country, production,

value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Laser Fume Extraction System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Laser Fume Extraction System domestic production, consumption, key domestic manufacturers and share

Global Laser Fume Extraction System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Laser Fume Extraction System production by Flow Volume, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Laser Fume Extraction System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Laser Fume Extraction System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Donaldson BOFA, FUMEX, ULT, Trotec, Kurtz Ersa, Purex International, TBH, Quatro-air, Sentry Air Systems, Metcal, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Laser Fume Extraction System market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Flow Volume, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Laser Fume Extraction System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Laser Fume Extraction System Market, Segmentation by Flow Volume:

Below 1000m<sup>3</sup>/h

1000-2000m<sup>3</sup>/h

Above 2000m<sup>3</sup>/h

#### Global Laser Fume Extraction System Market, Segmentation by Scale:

Desktop

Standard

#### Global Laser Fume Extraction System Market, Segmentation by Type:

Single Operator

Double Operator

Multi-Operator

## Global Laser Fume Extraction System Market, Segmentation by Application:

Electronics

Precision Instruments

Food & Medicine

Packaging

Auto Parts

Others

## Companies Profiled:

Donaldson BOFA

FUMEX

ULT

Trotec

Kurtz Ersa

Purex International

TBH

Quatro-air

Sentry Air Systems

Metcal

Weller

TEKA

Filtrabox (PAT Technology Systems)

IP Systems

Hakko

Chiko Airtec

Quick

ESTA

Sunyada

Boorex

Qingdao Power Space

Qubo

Conyson

APT Technology

### **Key Questions Answered:**

1. How big is the global Laser Fume Extraction System market?
2. What is the demand of the global Laser Fume Extraction System market?
3. What is the year over year growth of the global Laser Fume Extraction System market?
4. What is the production and production value of the global Laser Fume Extraction System market?
5. Who are the key producers in the global Laser Fume Extraction System market?
6. What are the growth factors driving the market demand?

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