

Global Laser Dust Detector Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Laser Dust Detector market size is expected to reach \$ 1441 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032). In 2025, global production of laser dust detectors reached approximately 300 thousand units, based on an average market price of around US\$ 2,600 per unit. Industry gross profit margins generally ranged from 35% to 52%, reflecting value added from optical sensing accuracy, signal processing capability, and reliability in continuous monitoring. Global production capacity in 2025 was estimated at about 375 thousand units, indicating sufficient manufacturing capability to support growing demand from industrial and environmental monitoring applications.

Laser dust detectors are optical sensing devices that measure particulate concentration by detecting light scattering caused by airborne particles. They provide high sensitivity, fast response, and non-contact measurement, making them suitable for real-time monitoring of fine particulate matter.

The industrial chain includes upstream laser diodes, photodetectors, optical components, electronic circuits, and housings. The midstream focuses on sensor assembly, optical calibration, signal processing integration, and performance testing. Downstream applications mainly involve industrial process monitoring, environmental air quality monitoring, cleanroom management, and safety control systems.

The laser dust detector market is expanding steadily as regulatory standards for air quality and workplace safety become more stringent. Industrial facilities, environmental agencies, and clean manufacturing sectors increasingly require real-time and high-precision particulate monitoring solutions. Laser-based detectors offer clear advantages in sensitivity, response speed, and long-term stability compared with traditional sensing technologies. Ongoing improvements in laser sources, optical design, and data processing algorithms are enhancing measurement accuracy while reducing device size and power consumption. During 2026-2032, supported by environmental compliance

requirements, industrial automation, and smart monitoring system deployment, the laser dust detector market is expected to maintain solid growth and broaden its application scope.

This report studies the global Laser Dust Detector production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Laser Dust Detector and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Laser Dust Detector that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Laser Dust Detector total production and demand, 2021-2032, (K Units)

Global Laser Dust Detector total production value, 2021-2032, (USD Million)

Global Laser Dust Detector production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Laser Dust Detector consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Laser Dust Detector domestic production, consumption, key domestic manufacturers and share

Global Laser Dust Detector production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Laser Dust Detector production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Laser Dust Detector production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Laser Dust Detector market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sick, TSI, PCE Instruments, Kanomax, Acoem Dynoptic, Matsushima Measure Tech Co, SKC, Sintrol, Sibata, Helmut Hund GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Laser Dust Detector market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Laser Dust Detector Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Laser Dust Detector Market, Segmentation by Type:

Portable Dust Detector Instruments

Desktop Dust Detector Instruments

Online Dust Detector Instruments

Global Laser Dust Detector Market, Segmentation by Laser Measurement Method:

Laser Scattering Dust Detector

Laser Extinction Dust Detector

Global Laser Dust Detector Market, Segmentation by Installation Configuration:

In-Situ Laser Dust Detector

Extractive Laser Dust Detector

Global Laser Dust Detector Market, Segmentation by Application:

Environmental Monitoring Station

Industrial Area

Commercial Area

Companies Profiled:

Sick

TSI

PCE Instruments

Kanomax

Acoem Dynoptic

Matsushima Measure Tech Co

SKC

Sintrol

Sibata

Helmut Hund GmbH

Met One Instruments

Aeroqual

Envea

Trolex

Thermo Fisher

Ioner (Ramen)

Laftech

Afriso

Siemens

Turnkey Instruments

GRIMM (Durag Group)

Guangzhou Luftmy

Hunan Rika

Key Questions Answered:

1. How big is the global Laser Dust Detector market?
2. What is the demand of the global Laser Dust Detector market?
3. What is the year over year growth of the global Laser Dust Detector market?
4. What is the production and production value of the global Laser Dust Detector market?
5. Who are the key producers in the global Laser Dust Detector market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Laser Dust Detector Introduction
- 1.2 World Laser Dust Detector Supply & Forecast
 - 1.2.1 World Laser Dust Detector Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Laser Dust Detector Production (2021-2032)
 - 1.2.3 World Laser Dust Detector Pricing Trends (2021-2032)
- 1.3 World Laser Dust Detector Production by Region (Based on Production Site)
 - 1.3.1 World Laser Dust Detector Production Value by Region (2021-2032)
 - 1.3.2 World Laser Dust Detector Production by Region (2021-2032)
 - 1.3.3 World Laser Dust Detector Average Price by Region (2021-2032)
 - 1.3.4 North America Laser Dust Detector Production (2021-2032)
 - 1.3.5 Europe Laser Dust Detector Production (2021-2032)
 - 1.3.6 China Laser Dust Detector Production (2021-2032)
 - 1.3.7 Japan Laser Dust Detector Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Laser Dust Detector Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Laser Dust Detector Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Laser Dust Detector Demand (2021-2032)
- 2.2 World Laser Dust Detector Consumption by Region
 - 2.2.1 World Laser Dust Detector Consumption by Region (2021-2026)
 - 2.2.2 World Laser Dust Detector Consumption Forecast by Region (2027-2032)
- 2.3 United States Laser Dust Detector Consumption (2021-2032)
- 2.4 China Laser Dust Detector Consumption (2021-2032)
- 2.5 Europe Laser Dust Detector Consumption (2021-2032)
- 2.6 Japan Laser Dust Detector Consumption (2021-2032)
- 2.7 South Korea Laser Dust Detector Consumption (2021-2032)
- 2.8 ASEAN Laser Dust Detector Consumption (2021-2032)
- 2.9 India Laser Dust Detector Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Laser Dust Detector Production Value by Manufacturer (2021-2026)

- 3.2 World Laser Dust Detector Production by Manufacturer (2021-2026)
- 3.3 World Laser Dust Detector Average Price by Manufacturer (2021-2026)
- 3.4 Laser Dust Detector Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Laser Dust Detector Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Laser Dust Detector in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Laser Dust Detector in 2025
- 3.6 Laser Dust Detector Market: Overall Company Footprint Analysis
 - 3.6.1 Laser Dust Detector Market: Region Footprint
 - 3.6.2 Laser Dust Detector Market: Company Product Type Footprint
 - 3.6.3 Laser Dust Detector Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Laser Dust Detector Production Value Comparison
 - 4.1.1 United States VS China: Laser Dust Detector Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Laser Dust Detector Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Laser Dust Detector Production Comparison
 - 4.2.1 United States VS China: Laser Dust Detector Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Laser Dust Detector Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Laser Dust Detector Consumption Comparison
 - 4.3.1 United States VS China: Laser Dust Detector Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Laser Dust Detector Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Laser Dust Detector Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Laser Dust Detector Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Laser Dust Detector Production Value (2021-2026)

4.4.3 United States Based Manufacturers Laser Dust Detector Production (2021-2026)

4.5 China Based Laser Dust Detector Manufacturers and Market Share

4.5.1 China Based Laser Dust Detector Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Laser Dust Detector Production Value (2021-2026)

4.5.3 China Based Manufacturers Laser Dust Detector Production (2021-2026)

4.6 Rest of World Based Laser Dust Detector Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Laser Dust Detector Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Laser Dust Detector Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Laser Dust Detector Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Laser Dust Detector Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Portable Dust Detector Instruments

5.2.2 Desktop Dust Detector Instruments

5.2.3 Online Dust Detector Instruments

5.3 Market Segment by Type

5.3.1 World Laser Dust Detector Production by Type (2021-2032)

5.3.2 World Laser Dust Detector Production Value by Type (2021-2032)

5.3.3 World Laser Dust Detector Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY LASER MEASUREMENT METHOD

6.1 World Laser Dust Detector Market Size Overview by Laser Measurement Method: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Laser Measurement Method

6.2.1 Laser Scattering Dust Detector

6.2.2 Laser Extinction Dust Detector

6.3 Market Segment by Laser Measurement Method

6.3.1 World Laser Dust Detector Production by Laser Measurement Method (2021-2032)

6.3.2 World Laser Dust Detector Production Value by Laser Measurement Method

(2021-2032)

6.3.3 World Laser Dust Detector Average Price by Laser Measurement Method

(2021-2032)

7 MARKET ANALYSIS BY INSTALLATION CONFIGURATION

7.1 World Laser Dust Detector Market Size Overview by Installation Configuration: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Installation Configuration

7.2.1 In-Situ Laser Dust Detector

7.2.2 Extractive Laser Dust Detector

7.3 Market Segment by Installation Configuration

7.3.1 World Laser Dust Detector Production by Installation Configuration (2021-2032)

7.3.2 World Laser Dust Detector Production Value by Installation Configuration (2021-2032)

7.3.3 World Laser Dust Detector Average Price by Installation Configuration (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Laser Dust Detector Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Environmental Monitoring Station

8.2.2 Industrial Area

8.2.3 Commercial Area

8.3 Market Segment by Application

8.3.1 World Laser Dust Detector Production by Application (2021-2032)

8.3.2 World Laser Dust Detector Production Value by Application (2021-2032)

8.3.3 World Laser Dust Detector Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Sick

9.1.1 Sick Details

9.1.2 Sick Major Business

9.1.3 Sick Laser Dust Detector Product and Services

9.1.4 Sick Laser Dust Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.1.5 Sick Recent Developments/Updates
- 9.1.6 Sick Competitive Strengths & Weaknesses
- 9.2 TSI
 - 9.2.1 TSI Details
 - 9.2.2 TSI Major Business
 - 9.2.3 TSI Laser Dust Detector Product and Services
 - 9.2.4 TSI Laser Dust Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.2.5 TSI Recent Developments/Updates
 - 9.2.6 TSI Competitive Strengths & Weaknesses
- 9.3 PCE Instruments
 - 9.3.1 PCE Instruments Details
 - 9.3.2 PCE Instruments Major Business
 - 9.3.3 PCE Instruments Laser Dust Detector Product and Services
 - 9.3.4 PCE Instruments Laser Dust Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 PCE Instruments Recent Developments/Updates
 - 9.3.6 PCE Instruments Competitive Strengths & Weaknesses
- 9.4 Kanomax
 - 9.4.1 Kanomax Details
 - 9.4.2 Kanomax Major Business
 - 9.4.3 Kanomax Laser Dust Detector Product and Services
 - 9.4.4 Kanomax Laser Dust Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Kanomax Recent Developments/Updates
 - 9.4.6 Kanomax Competitive Strengths & Weaknesses
- 9.5 Acoem Dynoptic
 - 9.5.1 Acoem Dynoptic Details
 - 9.5.2 Acoem Dynoptic Major Business
 - 9.5.3 Acoem Dynoptic Laser Dust Detector Product and Services
 - 9.5.4 Acoem Dynoptic Laser Dust Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Acoem Dynoptic Recent Developments/Updates
 - 9.5.6 Acoem Dynoptic Competitive Strengths & Weaknesses
- 9.6 Matsushima Measure Tech Co
 - 9.6.1 Matsushima Measure Tech Co Details
 - 9.6.2 Matsushima Measure Tech Co Major Business
 - 9.6.3 Matsushima Measure Tech Co Laser Dust Detector Product and Services
 - 9.6.4 Matsushima Measure Tech Co Laser Dust Detector Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.6.5 Matsushima Measure Tech Co Recent Developments/Updates

9.6.6 Matsushima Measure Tech Co Competitive Strengths & Weaknesses

9.7 SKC

9.7.1 SKC Details

9.7.2 SKC Major Business

9.7.3 SKC Laser Dust Detector Product and Services

9.7.4 SKC Laser Dust Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 SKC Recent Developments/Updates

9.7.6 SKC Competitive Strengths & Weaknesses

9.8 Sintrol

9.8.1 Sintrol Details

9.8.2 Sintrol Major Business

9.8.3 Sintrol Laser Dust Detector Product and Services

9.8.4 Sintrol Laser Dust Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Sintrol Recent Developments/Updates

9.8.6 Sintrol Competitive Strengths & Weaknesses

9.9 Sibata

9.9.1 Sibata Details

9.9.2 Sibata Major Business

9.9.3 Sibata Laser Dust Detector Product and Services

9.9.4 Sibata Laser Dust Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Sibata Recent Developments/Updates

9.9.6 Sibata Competitive Strengths & Weaknesses

9.10 Helmut Hund GmbH

9.10.1 Helmut Hund GmbH Details

9.10.2 Helmut Hund GmbH Major Business

9.10.3 Helmut Hund GmbH Laser Dust Detector Product and Services

9.10.4 Helmut Hund GmbH Laser Dust Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Helmut Hund GmbH Recent Developments/Updates

9.10.6 Helmut Hund GmbH Competitive Strengths & Weaknesses

9.11 Met One Instruments

9.11.1 Met One Instruments Details

9.11.2 Met One Instruments Major Business

9.11.3 Met One Instruments Laser Dust Detector Product and Services

9.11.4 Met One Instruments Laser Dust Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Met One Instruments Recent Developments/Updates

9.11.6 Met One Instruments Competitive Strengths & Weaknesses

9.12 Aeroqual

9.12.1 Aeroqual Details

9.12.2 Aeroqual Major Business

9.12.3 Aeroqual Laser Dust Detector Product and Services

9.12.4 Aeroqual Laser Dust Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Aeroqual Recent Developments/Updates

9.12.6 Aeroqual Competitive Strengths & Weaknesses

9.13 Envea

9.13.1 Envea Details

9.13.2 Envea Major Business

9.13.3 Envea Laser Dust Detector Product and Services

9.13.4 Envea Laser Dust Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Envea Recent Developments/Updates

9.13.6 Envea Competitive Strengths & Weaknesses

9.14 Trolex

9.14.1 Trolex Details

9.14.2 Trolex Major Business

9.14.3 Trolex Laser Dust Detector Product and Services

9.14.4 Trolex Laser Dust Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.14.5 Trolex Recent Developments/Updates

9.14.6 Trolex Competitive Strengths & Weaknesses

9.15 Thermo Fisher

9.15.1 Thermo Fisher Details

9.15.2 Thermo Fisher Major Business

9.15.3 Thermo Fisher Laser Dust Detector Product and Services

9.15.4 Thermo Fisher Laser Dust Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.15.5 Thermo Fisher Recent Developments/Updates

9.15.6 Thermo Fisher Competitive Strengths & Weaknesses

9.16 Ioner (Ramen)

9.16.1 Ioner (Ramen) Details

9.16.2 Ioner (Ramen) Major Business

- 9.16.3 Ioner (Ramen) Laser Dust Detector Product and Services
- 9.16.4 Ioner (Ramen) Laser Dust Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.16.5 Ioner (Ramen) Recent Developments/Updates
- 9.16.6 Ioner (Ramen) Competitive Strengths & Weaknesses
- 9.17 Laftech
 - 9.17.1 Laftech Details
 - 9.17.2 Laftech Major Business
 - 9.17.3 Laftech Laser Dust Detector Product and Services
 - 9.17.4 Laftech Laser Dust Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Laftech Recent Developments/Updates
 - 9.17.6 Laftech Competitive Strengths & Weaknesses
- 9.18 Afriso
 - 9.18.1 Afriso Details
 - 9.18.2 Afriso Major Business
 - 9.18.3 Afriso Laser Dust Detector Product and Services
 - 9.18.4 Afriso Laser Dust Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Afriso Recent Developments/Updates
 - 9.18.6 Afriso Competitive Strengths & Weaknesses
- 9.19 Siemens
 - 9.19.1 Siemens Details
 - 9.19.2 Siemens Major Business
 - 9.19.3 Siemens Laser Dust Detector Product and Services
 - 9.19.4 Siemens Laser Dust Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Siemens Recent Developments/Updates
 - 9.19.6 Siemens Competitive Strengths & Weaknesses
- 9.20 Turnkey Instruments
 - 9.20.1 Turnkey Instruments Details
 - 9.20.2 Turnkey Instruments Major Business
 - 9.20.3 Turnkey Instruments Laser Dust Detector Product and Services
 - 9.20.4 Turnkey Instruments Laser Dust Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Turnkey Instruments Recent Developments/Updates
 - 9.20.6 Turnkey Instruments Competitive Strengths & Weaknesses
- 9.21 GRIMM (Durag Group)
 - 9.21.1 GRIMM (Durag Group) Details

- 9.21.2 GRIMM (Durag Group) Major Business
- 9.21.3 GRIMM (Durag Group) Laser Dust Detector Product and Services
- 9.21.4 GRIMM (Durag Group) Laser Dust Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.21.5 GRIMM (Durag Group) Recent Developments/Updates
- 9.21.6 GRIMM (Durag Group) Competitive Strengths & Weaknesses
- 9.22 Guangzhou Luftmy
 - 9.22.1 Guangzhou Luftmy Details
 - 9.22.2 Guangzhou Luftmy Major Business
 - 9.22.3 Guangzhou Luftmy Laser Dust Detector Product and Services
 - 9.22.4 Guangzhou Luftmy Laser Dust Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Guangzhou Luftmy Recent Developments/Updates
 - 9.22.6 Guangzhou Luftmy Competitive Strengths & Weaknesses
- 9.23 Hunan Rika
 - 9.23.1 Hunan Rika Details
 - 9.23.2 Hunan Rika Major Business
 - 9.23.3 Hunan Rika Laser Dust Detector Product and Services
 - 9.23.4 Hunan Rika Laser Dust Detector Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Hunan Rika Recent Developments/Updates
 - 9.23.6 Hunan Rika Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Laser Dust Detector Industry Chain
- 10.2 Laser Dust Detector Upstream Analysis
 - 10.2.1 Laser Dust Detector Core Raw Materials
 - 10.2.2 Main Manufacturers of Laser Dust Detector Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Laser Dust Detector Production Mode
- 10.6 Laser Dust Detector Procurement Model
- 10.7 Laser Dust Detector Industry Sales Model and Sales Channels
 - 10.7.1 Laser Dust Detector Sales Model
 - 10.7.2 Laser Dust Detector Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Laser Dust Detector Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Laser Dust Detector Production Value by Region (2021-2026) & (USD Million)

Table 3. World Laser Dust Detector Production Value by Region (2027-2032) & (USD Million)

Table 4. World Laser Dust Detector Production Value Market Share by Region (2021-2026)

Table 5. World Laser Dust Detector Production Value Market Share by Region (2027-2032)

Table 6. World Laser Dust Detector Production by Region (2021-2026) & (K Units)

Table 7. World Laser Dust Detector Production by Region (2027-2032) & (K Units)

Table 8. World Laser Dust Detector Production Market Share by Region (2021-2026)

Table 9. World Laser Dust Detector Production Market Share by Region (2027-2032)

Table 10. World Laser Dust Detector Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Laser Dust Detector Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Laser Dust Detector Major Market Trends

Table 13. World Laser Dust Detector Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Laser Dust Detector Consumption by Region (2021-2026) & (K Units)

Table 15. World Laser Dust Detector Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Laser Dust Detector Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Laser Dust Detector Producers in 2025

Table 18. World Laser Dust Detector Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Laser Dust Detector Producers in 2025

Table 20. World Laser Dust Detector Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Laser Dust Detector Company Evaluation Quadrant

Table 22. World Laser Dust Detector Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Laser Dust Detector Production Site of Key Manufacturer

Table 24. Laser Dust Detector Market: Company Product Type Footprint

Table 25. Laser Dust Detector Market: Company Product Application Footprint

Table 26. Laser Dust Detector Competitive Factors

Table 27. Laser Dust Detector New Entrant and Capacity Expansion Plans

Table 28. Laser Dust Detector Mergers & Acquisitions Activity

Table 29. United States VS China Laser Dust Detector Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Laser Dust Detector Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Laser Dust Detector Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Laser Dust Detector Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Laser Dust Detector Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Laser Dust Detector Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Laser Dust Detector Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Laser Dust Detector Production Market Share (2021-2026)

Table 37. China Based Laser Dust Detector Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Laser Dust Detector Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Laser Dust Detector Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Laser Dust Detector Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Laser Dust Detector Production Market Share (2021-2026)

Table 42. Rest of World Based Laser Dust Detector Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Laser Dust Detector Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Laser Dust Detector Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Laser Dust Detector Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Laser Dust Detector Production Market Share (2021-2026)

Table 47. World Laser Dust Detector Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Laser Dust Detector Production by Type (2021-2026) & (K Units)

Table 49. World Laser Dust Detector Production by Type (2027-2032) & (K Units)

Table 50. World Laser Dust Detector Production Value by Type (2021-2026) & (USD Million)

Table 51. World Laser Dust Detector Production Value by Type (2027-2032) & (USD Million)

Table 52. World Laser Dust Detector Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Laser Dust Detector Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Laser Dust Detector Production Value by Laser Measurement Method, (USD Million), 2021 & 2025 & 2032

Table 55. World Laser Dust Detector Production by Laser Measurement Method (2021-2026) & (K Units)

Table 56. World Laser Dust Detector Production by Laser Measurement Method (2027-2032) & (K Units)

Table 57. World Laser Dust Detector Production Value by Laser Measurement Method (2021-2026) & (USD Million)

Table 58. World Laser Dust Detector Production Value by Laser Measurement Method (2027-2032) & (USD Million)

Table 59. World Laser Dust Detector Average Price by Laser Measurement Method (2021-2026) & (US\$/Unit)

Table 60. World Laser Dust Detector Average Price by Laser Measurement Method (2027-2032) & (US\$/Unit)

Table 61. World Laser Dust Detector Production Value by Installation Configuration, (USD Million), 2021 & 2025 & 2032

Table 62. World Laser Dust Detector Production by Installation Configuration (2021-2026) & (K Units)

Table 63. World Laser Dust Detector Production by Installation Configuration (2027-2032) & (K Units)

Table 64. World Laser Dust Detector Production Value by Installation Configuration (2021-2026) & (USD Million)

Table 65. World Laser Dust Detector Production Value by Installation Configuration (2027-2032) & (USD Million)

Table 66. World Laser Dust Detector Average Price by Installation Configuration

(2021-2026) & (US\$/Unit)

Table 67. World Laser Dust Detector Average Price by Installation Configuration

(2027-2032) & (US\$/Unit)

Table 68. World Laser Dust Detector Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Laser Dust Detector Production by Application (2021-2026) & (K Units)

Table 70. World Laser Dust Detector Production by Application (2027-2032) & (K Units)

Table 71. World Laser Dust Detector Production Value by Application (2021-2026) & (USD Million)

Table 72. World Laser Dust Detector Production Value by Application (2027-2032) & (USD Million)

Table 73. World Laser Dust Detector Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Laser Dust Detector Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Sick Basic Information, Manufacturing Base and Competitors

Table 76. Sick Major Business

Table 77. Sick Laser Dust Detector Product and Services

Table 78. Sick Laser Dust Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Sick Recent Developments/Updates

Table 80. Sick Competitive Strengths & Weaknesses

Table 81. TSI Basic Information, Manufacturing Base and Competitors

Table 82. TSI Major Business

Table 83. TSI Laser Dust Detector Product and Services

Table 84. TSI Laser Dust Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. TSI Recent Developments/Updates

Table 86. TSI Competitive Strengths & Weaknesses

Table 87. PCE Instruments Basic Information, Manufacturing Base and Competitors

Table 88. PCE Instruments Major Business

Table 89. PCE Instruments Laser Dust Detector Product and Services

Table 90. PCE Instruments Laser Dust Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. PCE Instruments Recent Developments/Updates

Table 92. PCE Instruments Competitive Strengths & Weaknesses

Table 93. Kanomax Basic Information, Manufacturing Base and Competitors

Table 94. Kanomax Major Business

Table 95. Kanomax Laser Dust Detector Product and Services

- Table 96. Kanomax Laser Dust Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Kanomax Recent Developments/Updates
- Table 98. Kanomax Competitive Strengths & Weaknesses
- Table 99. Acoem Dynoptic Basic Information, Manufacturing Base and Competitors
- Table 100. Acoem Dynoptic Major Business
- Table 101. Acoem Dynoptic Laser Dust Detector Product and Services
- Table 102. Acoem Dynoptic Laser Dust Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Acoem Dynoptic Recent Developments/Updates
- Table 104. Acoem Dynoptic Competitive Strengths & Weaknesses
- Table 105. Matsushima Measure Tech Co Basic Information, Manufacturing Base and Competitors
- Table 106. Matsushima Measure Tech Co Major Business
- Table 107. Matsushima Measure Tech Co Laser Dust Detector Product and Services
- Table 108. Matsushima Measure Tech Co Laser Dust Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Matsushima Measure Tech Co Recent Developments/Updates
- Table 110. Matsushima Measure Tech Co Competitive Strengths & Weaknesses
- Table 111. SKC Basic Information, Manufacturing Base and Competitors
- Table 112. SKC Major Business
- Table 113. SKC Laser Dust Detector Product and Services
- Table 114. SKC Laser Dust Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. SKC Recent Developments/Updates
- Table 116. SKC Competitive Strengths & Weaknesses
- Table 117. Sintrol Basic Information, Manufacturing Base and Competitors
- Table 118. Sintrol Major Business
- Table 119. Sintrol Laser Dust Detector Product and Services
- Table 120. Sintrol Laser Dust Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Sintrol Recent Developments/Updates
- Table 122. Sintrol Competitive Strengths & Weaknesses
- Table 123. Sibata Basic Information, Manufacturing Base and Competitors
- Table 124. Sibata Major Business
- Table 125. Sibata Laser Dust Detector Product and Services
- Table 126. Sibata Laser Dust Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 127. Sibata Recent Developments/Updates
- Table 128. Sibata Competitive Strengths & Weaknesses
- Table 129. Helmut Hund GmbH Basic Information, Manufacturing Base and Competitors
- Table 130. Helmut Hund GmbH Major Business
- Table 131. Helmut Hund GmbH Laser Dust Detector Product and Services
- Table 132. Helmut Hund GmbH Laser Dust Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Helmut Hund GmbH Recent Developments/Updates
- Table 134. Helmut Hund GmbH Competitive Strengths & Weaknesses
- Table 135. Met One Instruments Basic Information, Manufacturing Base and Competitors
- Table 136. Met One Instruments Major Business
- Table 137. Met One Instruments Laser Dust Detector Product and Services
- Table 138. Met One Instruments Laser Dust Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Met One Instruments Recent Developments/Updates
- Table 140. Met One Instruments Competitive Strengths & Weaknesses
- Table 141. Aeroqual Basic Information, Manufacturing Base and Competitors
- Table 142. Aeroqual Major Business
- Table 143. Aeroqual Laser Dust Detector Product and Services
- Table 144. Aeroqual Laser Dust Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Aeroqual Recent Developments/Updates
- Table 146. Aeroqual Competitive Strengths & Weaknesses
- Table 147. Envea Basic Information, Manufacturing Base and Competitors
- Table 148. Envea Major Business
- Table 149. Envea Laser Dust Detector Product and Services
- Table 150. Envea Laser Dust Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Envea Recent Developments/Updates
- Table 152. Envea Competitive Strengths & Weaknesses
- Table 153. Trolex Basic Information, Manufacturing Base and Competitors
- Table 154. Trolex Major Business
- Table 155. Trolex Laser Dust Detector Product and Services
- Table 156. Trolex Laser Dust Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 157. Trolex Recent Developments/Updates
- Table 158. Trolex Competitive Strengths & Weaknesses
- Table 159. Thermo Fisher Basic Information, Manufacturing Base and Competitors
- Table 160. Thermo Fisher Major Business
- Table 161. Thermo Fisher Laser Dust Detector Product and Services
- Table 162. Thermo Fisher Laser Dust Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Thermo Fisher Recent Developments/Updates
- Table 164. Thermo Fisher Competitive Strengths & Weaknesses
- Table 165. Ioner (Ramen) Basic Information, Manufacturing Base and Competitors
- Table 166. Ioner (Ramen) Major Business
- Table 167. Ioner (Ramen) Laser Dust Detector Product and Services
- Table 168. Ioner (Ramen) Laser Dust Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Ioner (Ramen) Recent Developments/Updates
- Table 170. Ioner (Ramen) Competitive Strengths & Weaknesses
- Table 171. Laftech Basic Information, Manufacturing Base and Competitors
- Table 172. Laftech Major Business
- Table 173. Laftech Laser Dust Detector Product and Services
- Table 174. Laftech Laser Dust Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 175. Laftech Recent Developments/Updates
- Table 176. Laftech Competitive Strengths & Weaknesses
- Table 177. Afriso Basic Information, Manufacturing Base and Competitors
- Table 178. Afriso Major Business
- Table 179. Afriso Laser Dust Detector Product and Services
- Table 180. Afriso Laser Dust Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 181. Afriso Recent Developments/Updates
- Table 182. Afriso Competitive Strengths & Weaknesses
- Table 183. Siemens Basic Information, Manufacturing Base and Competitors
- Table 184. Siemens Major Business
- Table 185. Siemens Laser Dust Detector Product and Services
- Table 186. Siemens Laser Dust Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 187. Siemens Recent Developments/Updates
- Table 188. Siemens Competitive Strengths & Weaknesses
- Table 189. Turnkey Instruments Basic Information, Manufacturing Base and Competitors

- Table 190. Turnkey Instruments Major Business
- Table 191. Turnkey Instruments Laser Dust Detector Product and Services
- Table 192. Turnkey Instruments Laser Dust Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 193. Turnkey Instruments Recent Developments/Updates
- Table 194. Turnkey Instruments Competitive Strengths & Weaknesses
- Table 195. GRIMM (Durag Group) Basic Information, Manufacturing Base and Competitors
- Table 196. GRIMM (Durag Group) Major Business
- Table 197. GRIMM (Durag Group) Laser Dust Detector Product and Services
- Table 198. GRIMM (Durag Group) Laser Dust Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 199. GRIMM (Durag Group) Recent Developments/Updates
- Table 200. GRIMM (Durag Group) Competitive Strengths & Weaknesses
- Table 201. Guangzhou Luftmy Basic Information, Manufacturing Base and Competitors
- Table 202. Guangzhou Luftmy Major Business
- Table 203. Guangzhou Luftmy Laser Dust Detector Product and Services
- Table 204. Guangzhou Luftmy Laser Dust Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 205. Guangzhou Luftmy Recent Developments/Updates
- Table 206. Guangzhou Luftmy Competitive Strengths & Weaknesses
- Table 207. Hunan Rika Basic Information, Manufacturing Base and Competitors
- Table 208. Hunan Rika Major Business
- Table 209. Hunan Rika Laser Dust Detector Product and Services
- Table 210. Hunan Rika Laser Dust Detector Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 211. Hunan Rika Recent Developments/Updates
- Table 212. Hunan Rika Competitive Strengths & Weaknesses
- Table 213. Global Key Players of Laser Dust Detector Upstream (Raw Materials)
- Table 214. Global Laser Dust Detector Typical Customers
- Table 215. Laser Dust Detector Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Laser Dust Detector Picture

Figure 2. World Laser Dust Detector Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Laser Dust Detector Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Laser Dust Detector Production (2021-2032) & (K Units)

Figure 5. World Laser Dust Detector Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Laser Dust Detector Production Value Market Share by Region (2021-2032)

Figure 7. World Laser Dust Detector Production Market Share by Region (2021-2032)

Figure 8. North America Laser Dust Detector Production (2021-2032) & (K Units)

Figure 9. Europe Laser Dust Detector Production (2021-2032) & (K Units)

Figure 10. China Laser Dust Detector Production (2021-2032) & (K Units)

Figure 11. Japan Laser Dust Detector Production (2021-2032) & (K Units)

Figure 12. Laser Dust Detector Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Laser Dust Detector Consumption (2021-2032) & (K Units)

Figure 15. World Laser Dust Detector Consumption Market Share by Region (2021-2032)

Figure 16. United States Laser Dust Detector Consumption (2021-2032) & (K Units)

Figure 17. China Laser Dust Detector Consumption (2021-2032) & (K Units)

Figure 18. Europe Laser Dust Detector Consumption (2021-2032) & (K Units)

Figure 19. Japan Laser Dust Detector Consumption (2021-2032) & (K Units)

Figure 20. South Korea Laser Dust Detector Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Laser Dust Detector Consumption (2021-2032) & (K Units)

Figure 22. India Laser Dust Detector Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Laser Dust Detector by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Laser Dust Detector Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Laser Dust Detector Markets in 2025

Figure 26. United States VS China: Laser Dust Detector Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Laser Dust Detector Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Laser Dust Detector Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Laser Dust Detector Production Market Share 2025

Figure 30. China Based Manufacturers Laser Dust Detector Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Laser Dust Detector Production Market Share 2025

Figure 32. World Laser Dust Detector Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Laser Dust Detector Production Value Market Share by Type in 2025

Figure 34. Portable Dust Detector Instruments

Figure 35. Desktop Dust Detector Instruments

Figure 36. Online Dust Detector Instruments

Figure 37. World Laser Dust Detector Production Market Share by Type (2021-2032)

Figure 38. World Laser Dust Detector Production Value Market Share by Type (2021-2032)

Figure 39. World Laser Dust Detector Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Laser Dust Detector Production Value by Laser Measurement Method, (USD Million), 2021 & 2025 & 2032

Figure 41. World Laser Dust Detector Production Value Market Share by Laser Measurement Method in 2025

Figure 42. Laser Scattering Dust Detector

Figure 43. Laser Extinction Dust Detector

Figure 44. World Laser Dust Detector Production Market Share by Laser Measurement Method (2021-2032)

Figure 45. World Laser Dust Detector Production Value Market Share by Laser Measurement Method (2021-2032)

Figure 46. World Laser Dust Detector Average Price by Laser Measurement Method (2021-2032) & (US\$/Unit)

Figure 47. World Laser Dust Detector Production Value by Installation Configuration, (USD Million), 2021 & 2025 & 2032

Figure 48. World Laser Dust Detector Production Value Market Share by Installation Configuration in 2025

Figure 49. In-Situ Laser Dust Detector

Figure 50. Extractive Laser Dust Detector

Figure 51. World Laser Dust Detector Production Market Share by Installation Configuration (2021-2032)

Figure 52. World Laser Dust Detector Production Value Market Share by Installation Configuration (2021-2032)

Figure 53. World Laser Dust Detector Average Price by Installation Configuration (2021-2032) & (US\$/Unit)

Figure 54. World Laser Dust Detector Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Laser Dust Detector Production Value Market Share by Application in 2025

Figure 56. Environmental Monitoring Station

Figure 57. Industrial Area

Figure 58. Commercial Area

Figure 59. World Laser Dust Detector Production Market Share by Application (2021-2032)

Figure 60. World Laser Dust Detector Production Value Market Share by Application (2021-2032)

Figure 61. World Laser Dust Detector Average Price by Application (2021-2032) & (US\$/Unit)

Figure 62. Laser Dust Detector Industry Chain

Figure 63. Laser Dust Detector Procurement Model

Figure 64. Laser Dust Detector Sales Model

Figure 65. Laser Dust Detector Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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