

Global Laser Drilling Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Laser Drilling Machine market size is expected to reach \$ 1943 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

A Laser Drilling Machine is a precision manufacturing system that uses a focused laser beam to create small, high-accuracy holes in materials by melting or vaporizing the target area. Compared with mechanical drilling, laser drilling enables non-contact processing, extremely small hole diameters, high aspect ratios, and minimal mechanical stress, making it widely used in PCB and HDI manufacturing, semiconductor packaging, aerospace components, medical devices, and precision industrial applications. In 2025, global Laser Drilling Machine production reached approximately 3894 units, with an average global market price of around US\$355 k usd per unit. The production capacity for Laser Drilling Machine in 2025 was approximately 4000 units. The typical gross profit margin for Laser Drilling Machine is between 20% and 40%.

The Laser Drilling Machine market is driven by the rapid development of electronics, semiconductor packaging, and advanced manufacturing, where high-precision, high-speed, and non-contact drilling processes are increasingly required. Laser drilling machines are widely used in applications such as HDI PCBs, IC substrates, semiconductor wafers, medical devices, and precision industrial components, enabling micro-hole drilling with superior accuracy and minimal thermal damage. Growth is supported by trends including miniaturization, higher interconnect density, and the adoption of advanced packaging technologies, with Asia-Pacific leading the market due to strong electronics manufacturing capacity, followed by North America and Europe.

This report studies the global Laser Drilling Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Laser Drilling Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Laser Drilling Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Laser Drilling Machine total production and demand, 2021-2032, (Units)

Global Laser Drilling Machine total production value, 2021-2032, (USD Million)

Global Laser Drilling Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Laser Drilling Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Laser Drilling Machine domestic production, consumption, key domestic manufacturers and share

Global Laser Drilling Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Laser Drilling Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Laser Drilling Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Laser Drilling Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsubishi Electric, ESI (MKS Instruments), Via Mechanics, Han's Laser, Trumpf, EO Technics, Orbotech (KLA), Sumitomo Heavy Industries, Tongtai, FitTech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Laser Drilling Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Laser Drilling Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Laser Drilling Machine Market, Segmentation by Type:

CO2 PCB Laser Drilling Machine

UV PCB Laser Drilling Machine

Others

Global Laser Drilling Machine Market, Segmentation by Laser Working Mode:

CW Laser

Pulsed Laser

Global Laser Drilling Machine Market, Segmentation by Machining Hole Type:

Blind Via

Microvia

Others

Global Laser Drilling Machine Market, Segmentation by Application:

Consumer Electronics

Communications

Automotive Electronics

Computers & Servers

Others

Companies Profiled:

Mitsubishi Electric

ESI (MKS Instruments)

Via Mechanics

Han's Laser

Trumpf

EO Technics

Orbotech (KLA)

Sumitomo Heavy Industries

Tongtai

FitTech

LPKF

HGTECH

Schmoll Maschinen

InnoLas Solutions (Photonics Systems)

Suzhou Delphi Laser

Key Questions Answered:

1. How big is the global Laser Drilling Machine market?
2. What is the demand of the global Laser Drilling Machine market?
3. What is the year over year growth of the global Laser Drilling Machine market?
4. What is the production and production value of the global Laser Drilling Machine market?
5. Who are the key producers in the global Laser Drilling Machine market?
6. What are the growth factors driving the market demand?

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