

# Global Laser Direct Imaging System (LDI) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Laser Direct Imaging System (LDI) market size was valued at USD 836.3 million in 2023 and is forecast to a readjusted size of USD 1060.8 million by 2030 with a CAGR of 3.5% during review period.

The Laser Direct Imaging (LDI) Equipment offers auto focus capabilities so that the system can handle different thicknesses of material and rapid job change-overs without expensive tooling.

Using LDI to create the circuit traces gives the PCB manufacturers a lot of advantages, most of them pertaining to weaknesses of using a Photo-tool. Eliminating the need of a Photo-tool removes alignment issues, light refraction issues, and those imperfections related to environmental variations.

Also, with LDI, PCB factories can achieve the development of images that require more precision, and resolution, due to the computer's enhanced optical alignment, that automatically compensates distortion on the materials.

Changes to the required images, are also easier to achieve with LDI: with the traditional approach, the smallest mistake on the Photo-tool, required the factory to produce a new one, wasting time and money; however, with LDI, these changes became a matter of updating the design file, which can be done more consistently and cost-effectively.

The major players in global laser direct imaging (LDI) equipment market include Orbotech, YS Photech, CFMEE, etc. The top 5 players occupy about 70% shares of the

global market. China is main market, which occupies about 50% of the global market. Polygon mirror 365nm is the main type, with a share about 60%. HDI and Standard PCB is the main application.

The Global Info Research report includes an overview of the development of the Laser Direct Imaging System (LDI) industry chain, the market status of HDI and Standard PCB (Polygon Mirror 365nm, DMD 405nm), Thick-Copper and Ceramic PCB (Polygon Mirror 365nm, DMD 405nm), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Laser Direct Imaging System (LDI).

Regionally, the report analyzes the Laser Direct Imaging System (LDI) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Laser Direct Imaging System (LDI) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Laser Direct Imaging System (LDI) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Laser Direct Imaging System (LDI) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Polygon Mirror 365nm, DMD 405nm).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Laser Direct Imaging System (LDI) market.

**Regional Analysis:** The report involves examining the Laser Direct Imaging System (LDI) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Laser Direct Imaging System (LDI) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Laser Direct Imaging System (LDI):

**Company Analysis:** Report covers individual Laser Direct Imaging System (LDI) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Laser Direct Imaging System (LDI). This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (HDI and Standard PCB, Thick-Copper and Ceramic PCB).

**Technology Analysis:** Report covers specific technologies relevant to Laser Direct Imaging System (LDI). It assesses the current state, advancements, and potential future developments in Laser Direct Imaging System (LDI) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Laser Direct Imaging System (LDI) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Laser Direct Imaging System (LDI) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Market segment by Type

Polygon Mirror 365nm

DMD 405nm

#### Market segment by Application

HDI and Standard PCB

Thick-Copper and Ceramic PCB

Oversized PCB

Others

#### Major players covered

Orbotech

CFMEE

YS Photech

ORC

Mikoptik

Aiscent

ADTech

Manz

Han's CNC

Anhui Disking Opto-Electric

AdvanTools

Via Mechanics

Caiz

SCREEN

Guangdong Siwo advanced equipment

Delphi Laser

Limata

TZTEK

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Laser Direct Imaging System (LDI) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Laser Direct Imaging System (LDI), with price, sales, revenue and global market share of Laser Direct Imaging System (LDI) from 2019 to 2024.

Chapter 3, the Laser Direct Imaging System (LDI) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Laser Direct Imaging System (LDI) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Laser Direct Imaging System (LDI) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Laser Direct Imaging System (LDI).

Chapter 14 and 15, to describe Laser Direct Imaging System (LDI) sales channel, distributors, customers, research findings and conclusion.

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