

Global Laser Direct Imaging (LDI) Lens Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Laser Direct Imaging (LDI) Lens market size was valued at US\$ 161 million in 2025 and is forecast to a readjusted size of US\$ 305 million by 2032 with a CAGR of 9.6% during review period.

A Laser Direct Imaging (LDI) Lens is a high-precision optical imaging lens or projection objective used in laser direct imaging and maskless lithography systems. It projects or focuses digitally controlled laser patterns onto a photoresist-coated substrate, enabling accurate exposure, fine pattern transfer and high-resolution image formation without a physical photomask.

The upstream materials mainly include UV-grade fused silica, optical glass, high-homogeneity glass blanks, quartz or crystal optical materials, optical coating materials, precision metal lens barrels, spacers, mounts, adhesives and cleanroom-grade mechanical parts. The more critical material requirements are high UV or violet-light transmission, low absorption, low fluorescence, high laser damage threshold, stable refractive index and good thermal stability. Downstream customers are mainly LDI equipment manufacturers, PCB exposure equipment companies, IC substrate and advanced packaging equipment suppliers, semiconductor direct-write lithography equipment suppliers and precision optical system integrators. End-use industries include high-end PCB manufacturing, solder mask exposure, IC substrates, advanced packaging, semiconductor lithography, thin-film devices and related microelectronic manufacturing.

In 2025, global sales of Laser Direct Imaging (LDI) Lens reached approximately 4,467 units, with an average global market price of around US\$ 35 K/unit. Production capacity

varies significantly among manufacturers, with gross profit margins ranging from approximately 40% to 70%.

This report is a detailed and comprehensive analysis for global Laser Direct Imaging (LDI) Lens market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Laser Direct Imaging (LDI) Lens market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Laser Direct Imaging (LDI) Lens market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Laser Direct Imaging (LDI) Lens market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Laser Direct Imaging (LDI) Lens market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Laser Direct Imaging (LDI) Lens

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Laser Direct Imaging (LDI) Lens market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZEISS, Nikon, Canon, Visitech, Wavelength Opto-Electronic, Ningbo Yongxin Optics, Canrill Optics, Qingdao LaserOptec Photonics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Laser Direct Imaging (LDI) Lens market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

LDI Projection Objective Lens

LDI Illumination Lens

LDI Beam Shaping Lens

LDI Alignment and Inspection Lens

Market segment by Operating Wavelength

355 nm

365 nm

375 nm

405 nm

Market segment by Imaging Method

Scanning Spot or Line Imaging Lens

Area Projection Imaging Lens

Other

Market segment by Application

Semiconductors

Flat Panel Display

Other

Major players covered

ZEISS

Nikon

Canon

Visitech

Wavelength Opto-Electronic

Ningbo Yongxin Optics

Canrill Optics

Qingdao LaserOptec Photonics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Laser Direct Imaging (LDI) Lens product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Laser Direct Imaging (LDI) Lens, with price, sales quantity, revenue, and global market share of Laser Direct Imaging (LDI) Lens from 2021 to 2026.

Chapter 3, the Laser Direct Imaging (LDI) Lens competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Laser Direct Imaging (LDI) Lens breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Laser Direct Imaging (LDI) Lens market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Laser Direct Imaging (LDI) Lens.

Chapter 14 and 15, to describe Laser Direct Imaging (LDI) Lens sales channel, distributors, customers, research findings and conclusion.

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