

Global Laser Direct Imaging Exposure Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Laser Direct Imaging Exposure Machine market size was valued at US\$ 1141 million in 2025 and is forecast to a readjusted size of US\$ 1388 million by 2032 with a CAGR of 2.7% during review period.

In 2025 the global Laser Direct Imaging (LDI) Equipment sales were 2,407 (Units) and The average selling price is 467 K USD/Unit.

The Laser Direct Imaging (LDI) Equipment offers auto focus capabilities so that the system can handle different thicknesses of material and rapid job change-overs without expensive tooling. Using LDI to create the circuit traces gives the PCB manufacturers a lot of advantages, most of them pertaining to weaknesses of using a Photo-tool. Eliminating the need of a Photo-tool removes alignment issues, light refraction issues, and those imperfections related to environmental variations. Also, with LDI, PCB factories can achieve the development of images that require more precision, and resolution, due to the computer's enhanced optical alignment, that automatically compensates distortion on the materials. Changes to the required images, are also easier to achieve with LDI: with the traditional approach, the smallest mistake on the Photo-tool, required the factory to produce a new one, wasting time and money; however, with LDI, these changes became a matter of updating the design file, which can be done more consistently and cost-effectively.

Core driving factor

The demand for 5G and high-end PCBS: The demand for multi-layer and high-speed

PCBS has driven the penetration rate of LDI in the mid-to-high-end manufacturing sector (currently over 60%).

Emerging application expansion: Accelerating the application of technologies in scenarios such as MiniLED, IC substrate, and precision processing of new energy vehicle batteries.

Policy support: China's special policies and tax incentives for intelligent manufacturing promote the process of domestic production.

Technological iteration direction

High precision and intelligence: The domestic production rate of optical systems has increased (currently about 50%), but high-power ultraviolet laser modules still rely on imports. Digital control technology continues to upgrade.

Multi-material compatibility: Extended to the processing of metals, ceramics and other materials, meeting the demands of aerospace, medical and other fields.

Competitive situation

International dominance: International enterprises such as Orbotech hold 81% of the global market share, while Chinese manufacturers like XGI Microelectronics and Han's CNC are accelerating their pursuit.

Domestic substitution space: China has a high dependence on imported high-end equipment, and domestic enterprises focus on breakthroughs in core components (such as Ruike Laser).

Industrial chain synergy

Upstream breakthrough: The localization of lasers and optical components is accelerating, but key modules still need to be imported.

Downstream demand differentiation: Semiconductor packaging and new energy batteries have become key investment areas.

Risks and Challenges

Risk of technological substitution: Traditional exposure processes still have cost advantages, while new display technologies may engage in cross-industry competition.

External uncertainties: Be vigilant about the risks of fluctuations in raw material prices, international trade barriers and technological blockades.

This report is a detailed and comprehensive analysis for global Laser Direct Imaging Exposure Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Laser Direct Imaging Exposure Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Laser Direct Imaging Exposure Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Laser Direct Imaging Exposure Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Laser Direct Imaging Exposure Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Laser Direct Imaging Exposure Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Laser Direct Imaging Exposure Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KLA(Orbotech), CFMEE, YS Phototech, SCREEN, ORC, Mikoptik, Aiscent, ADTech, Manz, Han's CNC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Laser Direct Imaging Exposure Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Polygon Mirror 365nm

DMD 405nm

Market segment by Resolution

High-resolution LDI

Medium-resolution LDI

Low-resolution LDI

Market segment by Mechanical Structure

Flatbed Platen

External Drum

Market segment by Application

HDI and Standard PCB

Thick-Copper and Ceramic PCB

Oversized PCB

Display

Semiconductor

Major players covered

KLA(Orbotech)

CFMEE

YS Phototech

SCREEN

ORC

Mikoptik

Aiscent

ADTech

Manz

Han's CNC

Anhui Disking Opto-Electric

Via Mechanics

Guangdong Siwo advanced equipment

Delphi Laser

Limata

TZTEK

EV Group (EVG)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Laser Direct Imaging Exposure Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Laser Direct Imaging Exposure Machine, with price, sales quantity, revenue, and global market share of Laser Direct Imaging Exposure Machine from 2021 to 2026.

Chapter 3, the Laser Direct Imaging Exposure Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Laser Direct Imaging Exposure Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Laser Direct Imaging Exposure Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Laser Direct Imaging Exposure Machine.

Chapter 14 and 15, to describe Laser Direct Imaging Exposure Machine sales channel, distributors, customers, research findings and conclusion.

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