

Global Laser Cutting Etcher Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Laser Cutting Etcher market size is expected to reach \$ 10705 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

Laser cutting and etching machines are high-end processing equipment that uses high-energy-density laser beams to precisely cut, etch, and engrave metallic or non-metallic materials. Their core principle is to focus a high-power laser onto the material surface, instantly generating high temperatures that melt or vaporize the material. Then, auxiliary gas is used to blow away the molten slag, achieving high-precision, non-contact material shaping. Based on a global average unit price of approximately US\$27,600 in 2025, the corresponding global sales volume is estimated at around 248,000 units. Prices vary depending on power and equipment type. Low-power fiber laser cutting machines cost approximately US\$15,000 to US\$30,000, while high-power industrial-grade equipment can cost US\$100,000 to US\$300,000. Consumer-grade products have an average selling price of approximately US\$10,000. The industry's average capacity utilization rate is approximately 60% to 75%, with significant differences between different manufacturers. Upstream companies primarily focus on core laser source areas, such as optical materials and components, fiber lasers, semiconductor lasers, and gas lasers, as well as key components like servo motors, precision CNC systems, optical lenses, and mechanical structural parts. Midstream companies engage in the R&D and manufacturing of laser cutting and etching equipment. Downstream applications cover industries such as automotive manufacturing, metal processing, aerospace, consumer electronics, new energy batteries, medical devices, advertising production, and education and research. The industry's gross profit margin is approximately 20% to 40%, with industrial-grade laser cutting equipment having a gross profit margin between 25% and 35%, and consumer-grade products having a gross profit margin between 15% and 25%. In the product cost structure, the core components

of the laser account for the largest share, approximately 35% to 50%, including fiber lasers or carbon dioxide lasers, as well as precision cutting heads and CNC systems; mechanical structures and motion control components account for approximately 20% to 25%, including high-rigidity worktables, guide rails, servo motors, and motion control cards; assembly and debugging account for approximately 10% to 15%; R&D and software control systems account for approximately 8% to 12%, including laser processing optimization software and artificial intelligence intelligent path planning systems; other costs, including transportation, installation, and after-sales service, account for approximately 5%.

At the national level, policy documents for the innovative development of the laser manufacturing industry are being drafted. Shenzhen's Bao'an District and other areas have introduced specific support measures for the laser and additive manufacturing industries, providing subsidies of up to 10 million yuan for major technological equipment research projects. Simultaneously, the state has clearly designated laser processing as a key area of ??intelligent manufacturing, and the corporate income tax rate for high-tech enterprises has been reduced to 15%, providing clear policy support for the industry. Technological innovation is driving development in several ways: the domestic production rate of high-power fiber lasers has reached 65%, equipment above 30kW has been mass-produced, ultrafast laser technology has achieved picosecond-level pulse widths and micron-level precision, AI intelligent control systems have achieved a 60% penetration rate, improving material utilization by more than 18%, and laser power continues to break through to 50kW and above. The demand for cutting new energy battery electrode sheets is increasing by 150% annually. These technological advancements have significantly reduced equipment costs and expanded application boundaries. The changing consumer demands are reflected in the accelerated transformation of manufacturing enterprises from traditional machining to laser precision machining. Users are constantly increasing their requirements for processing accuracy, efficiency and non-contact processing characteristics. At the same time, the rise of personalized customization and DIY production needs has promoted the popularization of consumer-grade laser cutting machines in the mass market. The emphasis on practical skills training in the education sector has also driven the widespread application of laser equipment in schools and maker spaces.

This report studies the global Laser Cutting Etcher production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Laser Cutting Etcher and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Laser Cutting Etcher that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Laser Cutting Etcher total production and demand, 2021-2032, (Units)

Global Laser Cutting Etcher total production value, 2021-2032, (USD Million)

Global Laser Cutting Etcher production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Laser Cutting Etcher consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Laser Cutting Etcher domestic production, consumption, key domestic manufacturers and share

Global Laser Cutting Etcher production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Laser Cutting Etcher production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Laser Cutting Etcher production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Laser Cutting Etcher market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Epilog Laser (US), Keyence (JP), Thunder Laser (CN), Gweke Cloud (CN), Omtech Laser (US), Gravotech (FR), Videojet (US), TROTEC LASER (AT), Mecco (US), SIC Marking (FR), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Laser Cutting Etcher market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Laser Cutting Etcher Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Laser Cutting Etcher Market, Segmentation by Type:

Desktop

Portable

Global Laser Cutting Etcher Market, Segmentation by Pulse Duration:

Nanosecond Cutting Etching Machine

Picosecond Cutting Etching Machine

Femtosecond Cutting Etching Machine

Global Laser Cutting Etcher Market, Segmentation by Laser Power:

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