

Global Laser Cleaning Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Laser Cleaning Machine market size is expected to reach \$ 824 million by 2032, rising at a market growth of 10.7% CAGR during the forecast period (2026-2032).

Laser cleaning machines utilize high-energy laser beams for non-contact cleaning of surfaces. Using rapidly focused laser pulses, laser cleaning machines can precisely remove oxides, coatings, oils, rust, and other contaminants from the surfaces of materials such as metals, plastics, and ceramics without damaging the substrate. This cleaning method, characterized by its high efficiency, environmental friendliness, and non-destructive nature, is widely used in the automotive, shipbuilding, aerospace, machining, and electronics industries. Global production of laser cleaning machines reached 7,007 units in 2024, with an average selling price of US\$52,410 per unit. Global production capacity in 2024 is expected to be approximately 9,500 units. Upstream raw materials/components include: laser sources (core components): pulsed/continuous fiber lasers, laser diode arrays, and ytterbium-doped active optical fibers. Suppliers include IPG Photonics, TRUMPF, nLIGHT, Raycus, Maxphotonics, JPT, and Coherent (formerly part of II-VI/Lumentum). IPG, TRUMPF, and others have publicly disclosed 'laser cleaning' application solutions; Raycus also lists cleaning scenarios such as cultural heritage preservation and semiconductors. Optical components and beam transmission: F-Theta scan lenses, beam expanders, reflectors/protective lenses, QBH fiber connectors, processing heads, etc. Suppliers: Jenoptik (JENar™/Silverline™ F-Theta), Coherent (laser optics), Thorlabs, Edmund Optics; Processing heads/optical path components: Precitec, Laser Mechanisms, etc. Galvo scanning systems: dual-axis/tri-axis galvanometers, drive and control boards. Suppliers: SCANLAB (Germany) and SINO-GALVO (China). Both companies clearly cover applications such as 'laser cleaning.'

In recent years, with increasing automation in the manufacturing industry, stricter environmental regulations, and growing demand for surface treatment across the industrial chain, laser cleaning technology is gradually emerging as a key alternative to traditional methods like sandblasting and chemical cleaning, becoming a valuable alternative in the industrial cleaning/surface pretreatment sector. The global laser cleaning market is steadily expanding. The manufacturing industry, particularly in the automotive, battery, new energy, aerospace, and heavy industry sectors, is increasingly demanding higher precision and efficiency in surface pretreatment, rust removal, and pre-weld cleaning, driving demand for laser cleaning machines.

This report studies the global Laser Cleaning Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Laser Cleaning Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Laser Cleaning Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Laser Cleaning Machine total production and demand, 2021-2032, (Units)

Global Laser Cleaning Machine total production value, 2021-2032, (USD Million)

Global Laser Cleaning Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Laser Cleaning Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Laser Cleaning Machine domestic production, consumption, key domestic manufacturers and share

Global Laser Cleaning Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Laser Cleaning Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Laser Cleaning Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Laser Cleaning Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Trumpf, Han's Laser, IPG Photonics, HG Laser, CleanLASER, Fittech Co., Ltd, Sky Laser Technology Co., Ltd, Delphi Laser Co., Ltd, Laserax, Intelligent Laser Equipment Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Laser Cleaning Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Laser Cleaning Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Laser Cleaning Machine Market, Segmentation by Type:

Medium Power (100W to 500W)

Low Power (Below 100W)

High Power (Above 500W)

Global Laser Cleaning Machine Market, Segmentation by Laser Type:

Pulsed Laser Cleaning Machine

Continuous Wave Laser Cleaning Machine

Global Laser Cleaning Machine Market, Segmentation by Structural Form:

Handheld Laser Cleaning Machine

Bench-type Laser Cleaning Machine

Robotic or Automated Laser Cleaning System

Global Laser Cleaning Machine Market, Segmentation by Laser Medium:

Fiber Laser Cleaning Machine

Solid-State Laser Cleaning Machine

CO₂ Laser Cleaning Machine

Global Laser Cleaning Machine Market, Segmentation by Application:

Automobile Manufacturing

Aerospace

Machining

Shipbuilding Industry

Electronics and Electrical Appliances

Others

Companies Profiled:

Trumpf

Han's Laser

IPG Photonics

HG Laser

CleanLASER

Fittech Co., Ltd

Sky Laser Technology Co., Ltd

Delphi Laser Co., Ltd

Laserax

Intelligent Laser Equipment Group

P-Laser

Hydro Lasers

4JET

Laser Photonics

Dade Laser Technologies Ltd.

Questt ASIA Technology Co., Ltd.

Woofee Laser

Senfeng Technology

Andritz Powerlase

Herolaser Equipment

Zhongkesixiang Laser Technology

Key Questions Answered:

1. How big is the global Laser Cleaning Machine market?
2. What is the demand of the global Laser Cleaning Machine market?
3. What is the year over year growth of the global Laser Cleaning Machine market?
4. What is the production and production value of the global Laser Cleaning Machine market?
5. Who are the key producers in the global Laser Cleaning Machine market?
6. What are the growth factors driving the market demand?

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