

Global Laser Articulated Arm Measuring Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Laser Articulated Arm Measuring Machine market size is expected to reach \$ 647 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

A laser articulated arm measuring machine (LAM) is a portable 3D metrology system that integrates an articulated arm structure with a high-speed laser scanning module. It can acquire high-density point cloud data for rapid surface measurement, reverse engineering, and complex structure inspection. Compared to traditional trigger-type probe systems, laser-based systems offer significant advantages in scanning speed and coverage. It is widely used in aerospace structural components, automotive body inspection, mold verification, and digital modeling. The upstream of the industry chain includes laser sensors, high-precision encoders, carbon fiber arm structures, and control electronics systems; the midstream involves scanning module integration, calibration software, and data processing algorithm development; downstream applications cover aerospace manufacturing companies, automotive manufacturers, mold companies, and industrial digital inspection service providers. In 2025, the global production of laser articulated arm measuring machines was approximately 4,294 units, with an average market price of approximately US\$85,000 per unit. The gross profit margin of major companies in the industry is between 50% and 70%. Global production capacity in 2025 was approximately 6,000 units.

The laser articulated arm measuring machine market is driven by increasing demand for high-speed 3D scanning and digital inspection in advanced manufacturing. Integration of laser technology enhances productivity and reduces inspection time compared to traditional probing systems. Adoption is expanding in aerospace, automotive lightweight structures, and mold manufacturing, where surface complexity is high. The combination

of laser scanning, digital twin modeling, and smart factory integration strengthens long-term growth potential. Although equipment investment is relatively high, improved efficiency and data accuracy support steady demand.

This report studies the global Laser Articulated Arm Measuring Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Laser Articulated Arm Measuring Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Laser Articulated Arm Measuring Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Laser Articulated Arm Measuring Machine total production and demand, 2021-2032, (Units)

Global Laser Articulated Arm Measuring Machine total production value, 2021-2032, (USD Million)

Global Laser Articulated Arm Measuring Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Laser Articulated Arm Measuring Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Laser Articulated Arm Measuring Machine domestic production, consumption, key domestic manufacturers and share

Global Laser Articulated Arm Measuring Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Laser Articulated Arm Measuring Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Laser Articulated Arm Measuring Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Laser Articulated Arm Measuring Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hexagon, RPS Metrology, Trimos, LK Metrology, FARO, Kreon Technologies, Wuxi PMT, Tianjin ControlNice, The Sempre Group, KEYENCE, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Laser Articulated Arm Measuring Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Laser Articulated Arm Measuring Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Laser Articulated Arm Measuring Machine Market, Segmentation by Type:

Measuring Range up to 3 Meters

Measuring Range 3-5 Meters

Measuring Range above 5 Meters

Global Laser Articulated Arm Measuring Machine Market, Segmentation by Laser Technology:

Blue Laser Scanner

Red Laser Scanner

Global Laser Articulated Arm Measuring Machine Market, Segmentation by Accuracy Level:

Standard Accuracy

High Accuracy

Ultra High Precision

Global Laser Articulated Arm Measuring Machine Market, Segmentation by Application:

Aerospace

Automotive

Electronics

Others

Companies Profiled:

Hexagon

RPS Metrology

Trimos

LK Metrology

FARO

Kreon Technologies

Wuxi PMT

Tianjin ControlNice

The Sempre Group

KEYENCE

Key Questions Answered:

1. How big is the global Laser Articulated Arm Measuring Machine market?
2. What is the demand of the global Laser Articulated Arm Measuring Machine market?
3. What is the year over year growth of the global Laser Articulated Arm Measuring Machine market?
4. What is the production and production value of the global Laser Articulated Arm Measuring Machine market?
5. Who are the key producers in the global Laser Articulated Arm Measuring Machine market?
6. What are the growth factors driving the market demand?

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