

# Global Laser Annealing Equipment Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Laser Annealing Equipment market size was valued at USD 1121.9 million in 2023 and is forecast to a readjusted size of USD 2189 million by 2030 with a CAGR of 10.0% during review period.

Laser annealing equipment refers to a special equipment that uses high-energy laser beams to automatically anneal wafers. Its main function is to project a laser beam spot with a specific shape and uniform energy distribution onto a semiconductor wafer, which is carried and absorbed by a motion table for scanning , In order to complete the annealing process of the entire wafer.

Global core laser annealing equipment manufacturers include Mitsui Group (JSW), Sumitomo Heavy Industries etc. The Top 1 companies hold a share about 35%. China Taiwan is the largest market, with a share about 30%, followed by South Korea and China with the share about 20% and 15%.In terms of product, power laser annealing equipment is the largest segment, with a share over 60%. And in terms of application, the largest application is power semiconductor, followed by advanced process chip.

The Global Info Research report includes an overview of the development of the Laser Annealing Equipment industry chain, the market status of Power Semiconductor (Power Laser Annealing Equipment, IC front-end Laser Annealing Equipment), Advanced Process Chip (Power Laser Annealing Equipment, IC front-end Laser Annealing Equipment), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Laser Annealing Equipment.

Regionally, the report analyzes the Laser Annealing Equipment markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Laser Annealing Equipment market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Laser Annealing Equipment market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Laser Annealing Equipment industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Power Laser Annealing Equipment, IC front-end Laser Annealing Equipment).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Laser Annealing Equipment market.

**Regional Analysis:** The report involves examining the Laser Annealing Equipment market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Laser Annealing Equipment market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Laser Annealing Equipment:

**Company Analysis:** Report covers individual Laser Annealing Equipment

manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Laser Annealing Equipment. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Power Semiconductor, Advanced Process Chip).

**Technology Analysis:** Report covers specific technologies relevant to Laser Annealing Equipment. It assesses the current state, advancements, and potential future developments in Laser Annealing Equipment areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Laser Annealing Equipment market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Laser Annealing Equipment market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Power Laser Annealing Equipment

IC front-end Laser Annealing Equipment

### Market segment by Application

Power Semiconductor

Advanced Process Chip

## Major players covered

Mitsui Group (JSW)

Sumitomo Heavy Industries

SCREEN Semiconductor Solutions

Veeco

Applied Materials

Hitachi

YAC BEAM

EO Technics

Beijing U-PRECISION Tech

Shanghai Micro Electronics Equipment

Chengdu Laipu Technology

Hans DSI

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Laser Annealing Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Laser Annealing Equipment, with price, sales, revenue and global market share of Laser Annealing Equipment from 2019 to 2024.

Chapter 3, the Laser Annealing Equipment competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Laser Annealing Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Laser Annealing Equipment market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Laser Annealing Equipment.

Chapter 14 and 15, to describe Laser Annealing Equipment sales channel, distributors, customers, research findings and conclusion.

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