

Global Laser Annealing Devices Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0D32FC480F1EN.html>

Date: December 2025

Pages: 119

Price: US\$ 4,480.00 (Single User License)

ID: G0D32FC480F1EN

Abstracts

The global Laser Annealing Devices market size is expected to reach \$ 1454 million by 2032, rising at a market growth of 9.7% CAGR during the forecast period (2026-2032). Laser annealing devices refers to a special equipment that uses high-energy laser beams to automatically anneal wafers. Its main function is to project a laser beam spot with a specific shape and uniform energy distribution onto a semiconductor wafer, which is carried and absorbed by a motion table for scanning, In order to complete the annealing process of the entire wafer.

At present, the market for laser annealing device is mainly concentrated in North America, Europe and Asia Pacific. North America and Europe have a high market share due to their relatively mature technology research and development and application. The Asia-Pacific region is the world's largest market, accounting for nearly 72% of the market share, especially in China, with the booming electronics manufacturing industry, the demand for laser annealing device has increased rapidly. Major players in the market include Mitsui Group (JSW), Sumitomo Heavy Industries, Veeco, SCREEN Semiconductor Solutions, Applied Materials and Hitachi, etc. The top three manufacturers account for approximately 53% of the global share. These companies meet the needs of different industries for laser annealing device through continuous technological innovation and product upgrades. In addition, with the promotion of intelligent manufacturing and Industry 4.0, laser annealing equipment is gradually developing in the direction of automation and intelligence to improve production efficiency and product quality.

In terms of product type, Power Laser Annealing device occupies a dominant position, accounting for 58% of the market share. At the same time, in terms of application, power semiconductors are the largest application field, accounting for 55%.

Despite the broad market prospects, the promotion and application of laser annealing devices still faces some challenges. First, the equipment cost is high, especially in small

enterprises and emerging markets, the financial pressure to purchase laser annealing equipment is relatively large. Secondly, the operating skills requirements are high, and professional technicians are required to operate and maintain the equipment, which to a certain extent limits the popularization of laser annealing technology. In addition, with the intensification of market competition, companies need to continuously carry out technological innovation and service upgrades to maintain their competitive advantage.

Looking ahead, the market for laser annealing equipment will continue to grow. As electronic products move toward miniaturization and high performance, the requirements for material processing accuracy and efficiency are also increasing, which will drive the continued advancement of laser annealing technology. In addition, environmental protection and sustainable development will become important considerations in the development of laser annealing equipment. The use of more environmentally friendly laser technology and materials will help companies reduce energy consumption and emissions in the production process.

This report studies the global Laser Annealing Devices production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Laser Annealing Devices and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Laser Annealing Devices that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Laser Annealing Devices total production and demand, 2021-2032, (Units)

Global Laser Annealing Devices total production value, 2021-2032, (USD Million)

Global Laser Annealing Devices production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Laser Annealing Devices consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Laser Annealing Devices domestic production, consumption, key domestic manufacturers and share

Global Laser Annealing Devices production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Laser Annealing Devices production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Laser Annealing Devices production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Laser Annealing Devices market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sumitomo Heavy Industries, Veeco Instruments Inc., Mitsui Group (JSW), SCREEN Semiconductor Solutions, Applied Materials, Shanghai Micro Electronics Equipment, DIT, EO Technics, Chengdu Laipu Technology, Beijing U-PRECISION Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Laser Annealing Devices market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Laser Annealing Devices Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Laser Annealing Devices Market, Segmentation by Type:

Power Laser Annealing Device

IC front-end Laser Annealing Device

Global Laser Annealing Devices Market, Segmentation by Application:

Power Semiconductor

Advanced Process Chip

Companies Profiled:

Sumitomo Heavy Industries

Veeco Instruments Inc.

Mitsui Group (JSW)

SCREEN Semiconductor Solutions

Applied Materials

Shanghai Micro Electronics Equipment

DIT

EO Technics

Chengdu Laipu Technology

Beijing U-PRECISION Tech

Hans DSI

YAC BEAM

ETA Semitech

Key Questions Answered:

1. How big is the global Laser Annealing Devices market?
2. What is the demand of the global Laser Annealing Devices market?
3. What is the year over year growth of the global Laser Annealing Devices market?
4. What is the production and production value of the global Laser Annealing Devices market?
5. Who are the key producers in the global Laser Annealing Devices market?
6. What are the growth factors driving the market demand?

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