

Global Large-Volume Wearable Patch Drug Delivery Devices Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Large-Volume Wearable Patch Drug Delivery Devices market size is expected to reach \$ 5921 million by 2032, rising at a market growth of 8.7% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of large-volume wearable patch drug delivery devices was approximately 8.05 million units, with an average price of about US\$400 per unit, corresponding to a market size of around US\$3.22 billion. A large-volume wearable patch drug delivery device is a sterile, disposable, automated drug delivery system that is preloaded with liquid medication and directly attached to the patient's skin. It automatically delivers a large dose of drug, typically more than 2 mL and potentially up to 10 mL to 50 mL, into the patient's body in a controlled, slow, and safe manner through subcutaneous infusion within a defined period, usually ranging from several tens of minutes to several hours. Large-volume wearable drug delivery devices, also known as on-body delivery systems, integrate three core technology modules: miniature power transmission, flexible subcutaneous insertion, and long-duration sterile drug storage. By combining these capabilities, they enable a major shift in drug administration. The technology transforms long-duration, high-dose treatment processes that previously relied on hospital-based intravenous infusion into intelligent, autonomous subcutaneous infusion in the home setting. It has become a key enabling platform for improving patient adherence and reducing healthcare costs in biologics, long-acting GLP-1 drugs, and complex monoclonal antibody therapies.

The growth of large-volume wearable patch drug delivery devices is primarily driven by the structural shift in biologic drug administration. As monoclonal antibodies, fusion proteins, long-acting GLP-1 therapies, and other high-value complex formulations

continue to expand, conventional intravenous infusion and short-duration injection formats increasingly face limitations in patient adherence, healthcare resource utilization, and treatment convenience. Large-volume wearable patch delivery devices enable relatively high-volume subcutaneous administration to be performed automatically in home-based settings, creating strong substitution value in chronic disease management, long-term biologic therapy, and frequent treatment scenarios.

On the demand side, the global healthcare system is moving from hospital-centered care toward home-based, outpatient, and patient-managed treatment models. This is the most important long-term driver for the market. For pharmaceutical companies, wearable patch delivery devices are not merely packaging or injection tools; they are strategic platforms for improving drug differentiation, enhancing patient experience, extending product life cycles, and supporting drug-device combination product launches. In particular, the growth of high-viscosity, large-volume, and long-acting formulations is expanding the technical gap that conventional prefilled syringes and autoinjectors cannot fully address, encouraging deeper partnerships between pharmaceutical companies and platform providers such as Enable Injections, West, Ypsomed, BD, Gerresheimer, Stevanato, and Nemera.

On the supply side, the maturation of miniature drive systems, flexible cannula technologies, low-residual fluid paths, sterile drug reservoirs, adhesive systems, and user feedback modules is helping large-volume wearable delivery devices move from concept validation toward commercial-scale adoption. This market is not driven by hardware shipment growth alone. It is closely linked to pharmaceutical pipelines, combination product approvals, supply chain qualification, and patient affordability. As a result, the competitive advantages of leading companies are built around drug-device development experience, quality systems, scalable manufacturing, pharmaceutical customer relationships, and regulatory support capabilities, rather than device cost alone.

Over the next few years, market growth is expected to be supported by three major drivers. First, the continued expansion of biologics and long-acting therapies will create demand for devices capable of handling higher volumes, higher viscosities, and longer delivery durations. Second, healthcare cost containment and hospital capacity pressure will accelerate the shift of selected infusion therapies to home and outpatient settings. Third, patients are increasingly receptive to convenient, less painful, and lower-intervention delivery formats. At the same time, device cost, reliability validation, drug compatibility, regulatory timelines, and pharmaceutical project adoption cycles remain key constraints. Overall, large-volume wearable patch drug delivery devices represent a

high-growth but not rapidly commoditized market, where near-term competition will remain led by a limited group of specialized platform companies with mature technologies and strong pharmaceutical partnerships.

This report studies the global Large-Volume Wearable Patch Drug Delivery Devices production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Large-Volume Wearable Patch Drug Delivery Devices and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Large-Volume Wearable Patch Drug Delivery Devices that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Large-Volume Wearable Patch Drug Delivery Devices total production and demand, 2021-2032, (K Units)

Global Large-Volume Wearable Patch Drug Delivery Devices total production value, 2021-2032, (USD Million)

Global Large-Volume Wearable Patch Drug Delivery Devices production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Large-Volume Wearable Patch Drug Delivery Devices consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Large-Volume Wearable Patch Drug Delivery Devices domestic production, consumption, key domestic manufacturers and share

Global Large-Volume Wearable Patch Drug Delivery Devices production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Large-Volume Wearable Patch Drug Delivery Devices production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Large-Volume Wearable Patch Drug Delivery Devices production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Large-Volume Wearable Patch Drug Delivery Devices market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ypsomed

AG, Enable Injections, Inc., West Pharmaceutical Services, Inc., Becton, Dickinson and Company, LTS Lohmann Therapie-Systeme AG, Gerresheimer AG, Nemera, Stevanato Group S.p.A., Elcam Drug Delivery Devices, CC Biotechnology Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Large-Volume Wearable Patch Drug Delivery Devices market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Large-Volume Wearable Patch Drug Delivery Devices Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Large-Volume Wearable Patch Drug Delivery Devices Market, Segmentation by

Type:

Fully Disposable Patch Delivery Device

Reusable Controller Patch Delivery Device

Other

Global Large-Volume Wearable Patch Drug Delivery Devices Market, Segmentation by Drive Mechanism:

Low Volume Patch Delivery Device

Medium Volume Patch Delivery Device

High Volume Patch Delivery Device

Other

Global Large-Volume Wearable Patch Drug Delivery Devices Market, Segmentation by Drug Loading Configuration:

Mechanical Drive Patch Delivery Device

Electromechanical Drive Patch Delivery Device

Micropump Drive Patch Delivery Device

Magnetic Coupling Drive Patch Delivery Device

Other

Global Large-Volume Wearable Patch Drug Delivery Devices Market, Segmentation by Application:

Large Molecule Biologic Delivery

Small Molecule Injectable Delivery

Other

Companies Profiled:

Ypsomed AG

Enable Injections, Inc.

West Pharmaceutical Services, Inc.

Becton, Dickinson and Company

LTS Lohmann Therapie-Systeme AG

Gerresheimer AG

Nemera

Stevanato Group S.p.A.

Elcam Drug Delivery Devices

CC Biotechnology Corporation

Key Questions Answered:

1. How big is the global Large-Volume Wearable Patch Drug Delivery Devices market?
2. What is the demand of the global Large-Volume Wearable Patch Drug Delivery Devices market?
3. What is the year over year growth of the global Large-Volume Wearable Patch Drug Delivery Devices market?
4. What is the production and production value of the global Large-Volume Wearable Patch Drug Delivery Devices market?
5. Who are the key producers in the global Large-Volume Wearable Patch Drug Delivery Devices market?

6. What are the growth factors driving the market demand?

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