

Global Large-Volume Wearable Patch Drug Delivery Devices Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Large-Volume Wearable Patch Drug Delivery Devices market size was valued at US\$ 3313 million in 2025 and is forecast to a readjusted size of US\$ 5921 million by 2032 with a CAGR of 8.7% during review period.

In 2025, global sales volume of large-volume wearable patch drug delivery devices was approximately 8.05 million units, with an average price of about US\$400 per unit, corresponding to a market size of around US\$3.22 billion. A large-volume wearable patch drug delivery device is a sterile, disposable, automated drug delivery system that is preloaded with liquid medication and directly attached to the patient's skin. It automatically delivers a large dose of drug, typically more than 2 mL and potentially up to 10 mL to 50 mL, into the patient's body in a controlled, slow, and safe manner through subcutaneous infusion within a defined period, usually ranging from several tens of minutes to several hours. Large-volume wearable drug delivery devices, also known as on-body delivery systems, integrate three core technology modules: miniature power transmission, flexible subcutaneous insertion, and long-duration sterile drug storage. By combining these capabilities, they enable a major shift in drug administration. The technology transforms long-duration, high-dose treatment processes that previously relied on hospital-based intravenous infusion into intelligent, autonomous subcutaneous infusion in the home setting. It has become a key enabling platform for improving patient adherence and reducing healthcare costs in biologics, long-acting GLP-1 drugs, and complex monoclonal antibody therapies.

The growth of large-volume wearable patch drug delivery devices is primarily driven by the structural shift in biologic drug administration. As monoclonal antibodies, fusion

proteins, long-acting GLP-1 therapies, and other high-value complex formulations continue to expand, conventional intravenous infusion and short-duration injection formats increasingly face limitations in patient adherence, healthcare resource utilization, and treatment convenience. Large-volume wearable patch delivery devices enable relatively high-volume subcutaneous administration to be performed automatically in home-based settings, creating strong substitution value in chronic disease management, long-term biologic therapy, and frequent treatment scenarios.

On the demand side, the global healthcare system is moving from hospital-centered care toward home-based, outpatient, and patient-managed treatment models. This is the most important long-term driver for the market. For pharmaceutical companies, wearable patch delivery devices are not merely packaging or injection tools; they are strategic platforms for improving drug differentiation, enhancing patient experience, extending product life cycles, and supporting drug-device combination product launches. In particular, the growth of high-viscosity, large-volume, and long-acting formulations is expanding the technical gap that conventional prefilled syringes and autoinjectors cannot fully address, encouraging deeper partnerships between pharmaceutical companies and platform providers such as Enable Injections, West, Ypsomed, BD, Gerresheimer, Stevanato, and Nemera.

On the supply side, the maturation of miniature drive systems, flexible cannula technologies, low-residual fluid paths, sterile drug reservoirs, adhesive systems, and user feedback modules is helping large-volume wearable delivery devices move from concept validation toward commercial-scale adoption. This market is not driven by hardware shipment growth alone. It is closely linked to pharmaceutical pipelines, combination product approvals, supply chain qualification, and patient affordability. As a result, the competitive advantages of leading companies are built around drug-device development experience, quality systems, scalable manufacturing, pharmaceutical customer relationships, and regulatory support capabilities, rather than device cost alone.

Over the next few years, market growth is expected to be supported by three major drivers. First, the continued expansion of biologics and long-acting therapies will create demand for devices capable of handling higher volumes, higher viscosities, and longer delivery durations. Second, healthcare cost containment and hospital capacity pressure will accelerate the shift of selected infusion therapies to home and outpatient settings. Third, patients are increasingly receptive to convenient, less painful, and lower-intervention delivery formats. At the same time, device cost, reliability validation, drug compatibility, regulatory timelines, and pharmaceutical project adoption cycles remain

key constraints. Overall, large-volume wearable patch drug delivery devices represent a high-growth but not rapidly commoditized market, where near-term competition will remain led by a limited group of specialized platform companies with mature technologies and strong pharmaceutical partnerships.

This report is a detailed and comprehensive analysis for global Large-Volume Wearable Patch Drug Delivery Devices market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Large-Volume Wearable Patch Drug Delivery Devices market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Large-Volume Wearable Patch Drug Delivery Devices market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Large-Volume Wearable Patch Drug Delivery Devices market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Large-Volume Wearable Patch Drug Delivery Devices market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Large-Volume Wearable Patch Drug Delivery Devices

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Large-Volume Wearable Patch Drug Delivery Devices market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ypsomed AG, Enable Injections, Inc., West Pharmaceutical Services, Inc., Becton, Dickinson and Company, LTS Lohmann Therapie-Systeme AG, Gerresheimer AG, Nemera, Stevanato Group S.p.A., Elcam Drug Delivery Devices, CC Biotechnology Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Large-Volume Wearable Patch Drug Delivery Devices market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fully Disposable Patch Delivery Device

Reusable Controller Patch Delivery Device

Other

Market segment by Drive Mechanism

Low Volume Patch Delivery Device

Medium Volume Patch Delivery Device

High Volume Patch Delivery Device

Other

Market segment by Drug Loading Configuration

Mechanical Drive Patch Delivery Device

Electromechanical Drive Patch Delivery Device

Micropump Drive Patch Delivery Device

Magnetic Coupling Drive Patch Delivery Device

Other

Market segment by Application

Large Molecule Biologic Delivery

Small Molecule Injectable Delivery

Other

Major players covered

Ypsomed AG

Enable Injections, Inc.

West Pharmaceutical Services, Inc.

Becton, Dickinson and Company

LTS Lohmann Therapie-Systeme AG

Gerresheimer AG

Nemera

Stevanato Group S.p.A.

Elcam Drug Delivery Devices

CC Biotechnology Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Large-Volume Wearable Patch Drug Delivery Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Large-Volume Wearable Patch Drug Delivery Devices, with price, sales quantity, revenue, and global market share of Large-Volume Wearable Patch Drug Delivery Devices from 2021 to 2026.

Chapter 3, the Large-Volume Wearable Patch Drug Delivery Devices competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Large-Volume Wearable Patch Drug Delivery Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value, and

growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Large-Volume Wearable Patch Drug Delivery Devices market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Large-Volume Wearable Patch Drug Delivery Devices.

Chapter 14 and 15, to describe Large-Volume Wearable Patch Drug Delivery Devices sales channel, distributors, customers, research findings and conclusion.

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