

Global Large Tow Carbon Fiber Precursor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Large Tow Carbon Fiber Precursor market size is expected to reach \$ 1876 million by 2032, rising at a market growth of 14.4% CAGR during the forecast period (2026-2032).

Large Tow Carbon Fiber Precursor is the raw material used to produce large tow carbon fiber, typically derived from polyacrylonitrile (PAN) or pitch-based sources. This precursor consists of thousands of polymer filaments bundled together before undergoing high-temperature carbonization. The quality of the precursor directly influences the final mechanical properties, surface characteristics, and consistency of the resulting carbon fiber. Large tow precursors are designed to optimize cost-efficiency in mass production while maintaining sufficient tensile strength and modulus for industrial applications. Their use is crucial in manufacturing carbon fiber for applications such as automotive components, wind turbine blades, civil engineering, and aerospace, where large-scale composite materials are required.

In 2025, global sales of Large Tow Carbon Fiber Precursor reached approximately 163 K tons, with an average global market price of around US\$ 4,375/ton. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 20% to 40%.

Large Tow Carbon Fiber Precursor is one of the most critical upstream materials in the large tow carbon fiber value chain. Its market value lies not only in raw material supply, but also in its direct influence on final carbon fiber performance, production efficiency and cost structure. Compared with small-tow precursor, large tow precursor is more oriented toward industrial and scalable applications. Key competitive factors include low cost, process stability, single-line capacity, fuzz control, filament uniformity and

compatibility with downstream carbonization. Industry analysis also identifies cost control as a key competitive factor for large tow products, with acrylonitrile being the most important direct raw material component.

The market outlook remains positive. Wind turbine blades, automotive lightweighting, hydrogen storage, construction reinforcement and general industrial composites continue to require lower-cost and more stable large tow carbon fiber, and precursor is the core link that determines whether large tow carbon fiber can achieve scalable cost reduction. As carbon fiber moves from premium, small-volume markets into larger industrial applications, precursor producers' polymerization and spinning scale, cost management capability and long-term supply reliability will become increasingly important.

From a competitive perspective, the barriers for Large Tow Carbon Fiber Precursor lie in polymerization control, spinning stability, solvent system know-how, unit consumption control, product consistency and downstream carbonization compatibility. Future competition will not depend only on nameplate capacity, but more on total cost, quality stability, customer lock-in and co-development with carbon fiber producers. Overall, this product is a core material in the carbon fiber cost-reduction chain, with favorable long-term demand potential, but it is also sensitive to carbon fiber price cycles, wind power demand fluctuations and acrylonitrile price movements.

This report studies the global Large Tow Carbon Fiber Precursor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Large Tow Carbon Fiber Precursor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Large Tow Carbon Fiber Precursor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Large Tow Carbon Fiber Precursor total production and demand, 2021-2032, (Tons)

Global Large Tow Carbon Fiber Precursor total production value, 2021-2032, (USD Million)

Global Large Tow Carbon Fiber Precursor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Large Tow Carbon Fiber Precursor consumption by region & country, CAGR,

2021-2032 & (Tons)

U.S. VS China: Large Tow Carbon Fiber Precursor domestic production, consumption, key domestic manufacturers and share

Global Large Tow Carbon Fiber Precursor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Large Tow Carbon Fiber Precursor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Large Tow Carbon Fiber Precursor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Large Tow Carbon Fiber Precursor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Aksa Carbon, Montefibre MAE Technologies, Jilin Chemical Fiber, Mitsubishi Chemical Group, Toray, SGL Carbon, Zhongfu Shenying, Sinopec Shanghai Petrochemical, Shandong Guotai Dacheng Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Large Tow Carbon Fiber Precursor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Large Tow Carbon Fiber Precursor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Large Tow Carbon Fiber Precursor Market, Segmentation by Type:

PAN-based

Pitch-based

Global Large Tow Carbon Fiber Precursor Market, Segmentation by Tow:

48K

50K

Other

Global Large Tow Carbon Fiber Precursor Market, Segmentation by Properties:

Standard Modulus

High Strength

High Stiffness

Global Large Tow Carbon Fiber Precursor Market, Segmentation by Application:

Wind Turbine Blades

Civil Engineering

Aerospace

Automotive

Other

Companies Profiled:

Aksa Carbon

Montefibre MAE Technologies

Jilin Chemical Fiber

Mitsubishi Chemical Group

Toray

SGL Carbon

Zhongfu Shenying

Sinopec Shanghai Petrochemical

Shandong Guotai Dacheng Technology

Key Questions Answered:

1. How big is the global Large Tow Carbon Fiber Precursor market?
2. What is the demand of the global Large Tow Carbon Fiber Precursor market?
3. What is the year over year growth of the global Large Tow Carbon Fiber Precursor market?
4. What is the production and production value of the global Large Tow Carbon Fiber Precursor market?

5. Who are the key producers in the global Large Tow Carbon Fiber Precursor market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Large Tow Carbon Fiber Precursor Introduction
- 1.2 World Large Tow Carbon Fiber Precursor Supply & Forecast
 - 1.2.1 World Large Tow Carbon Fiber Precursor Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Large Tow Carbon Fiber Precursor Production (2021-2032)
 - 1.2.3 World Large Tow Carbon Fiber Precursor Pricing Trends (2021-2032)
- 1.3 World Large Tow Carbon Fiber Precursor Production by Region (Based on Production Site)
 - 1.3.1 World Large Tow Carbon Fiber Precursor Production Value by Region (2021-2032)
 - 1.3.2 World Large Tow Carbon Fiber Precursor Production by Region (2021-2032)
 - 1.3.3 World Large Tow Carbon Fiber Precursor Average Price by Region (2021-2032)
 - 1.3.4 North America Large Tow Carbon Fiber Precursor Production (2021-2032)
 - 1.3.5 Europe Large Tow Carbon Fiber Precursor Production (2021-2032)
 - 1.3.6 China Large Tow Carbon Fiber Precursor Production (2021-2032)
 - 1.3.7 Japan Large Tow Carbon Fiber Precursor Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Large Tow Carbon Fiber Precursor Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Large Tow Carbon Fiber Precursor Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Large Tow Carbon Fiber Precursor Demand (2021-2032)
- 2.2 World Large Tow Carbon Fiber Precursor Consumption by Region
 - 2.2.1 World Large Tow Carbon Fiber Precursor Consumption by Region (2021-2026)
 - 2.2.2 World Large Tow Carbon Fiber Precursor Consumption Forecast by Region (2027-2032)
- 2.3 United States Large Tow Carbon Fiber Precursor Consumption (2021-2032)
- 2.4 China Large Tow Carbon Fiber Precursor Consumption (2021-2032)
- 2.5 Europe Large Tow Carbon Fiber Precursor Consumption (2021-2032)
- 2.6 Japan Large Tow Carbon Fiber Precursor Consumption (2021-2032)
- 2.7 South Korea Large Tow Carbon Fiber Precursor Consumption (2021-2032)
- 2.8 ASEAN Large Tow Carbon Fiber Precursor Consumption (2021-2032)
- 2.9 India Large Tow Carbon Fiber Precursor Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Large Tow Carbon Fiber Precursor Production Value by Manufacturer (2021-2026)

3.2 World Large Tow Carbon Fiber Precursor Production by Manufacturer (2021-2026)

3.3 World Large Tow Carbon Fiber Precursor Average Price by Manufacturer (2021-2026)

3.4 Large Tow Carbon Fiber Precursor Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Large Tow Carbon Fiber Precursor Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Large Tow Carbon Fiber Precursor in 2025

3.5.3 Global Concentration Ratios (CR8) for Large Tow Carbon Fiber Precursor in 2025

3.6 Large Tow Carbon Fiber Precursor Market: Overall Company Footprint Analysis

3.6.1 Large Tow Carbon Fiber Precursor Market: Region Footprint

3.6.2 Large Tow Carbon Fiber Precursor Market: Company Product Type Footprint

3.6.3 Large Tow Carbon Fiber Precursor Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Large Tow Carbon Fiber Precursor Production Value Comparison

4.1.1 United States VS China: Large Tow Carbon Fiber Precursor Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Large Tow Carbon Fiber Precursor Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Large Tow Carbon Fiber Precursor Production Comparison

4.2.1 United States VS China: Large Tow Carbon Fiber Precursor Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Large Tow Carbon Fiber Precursor Production Market

Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Large Tow Carbon Fiber Precursor Consumption Comparison

4.3.1 United States VS China: Large Tow Carbon Fiber Precursor Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Large Tow Carbon Fiber Precursor Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Large Tow Carbon Fiber Precursor Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Large Tow Carbon Fiber Precursor Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Large Tow Carbon Fiber Precursor Production Value (2021-2026)

4.4.3 United States Based Manufacturers Large Tow Carbon Fiber Precursor Production (2021-2026)

4.5 China Based Large Tow Carbon Fiber Precursor Manufacturers and Market Share

4.5.1 China Based Large Tow Carbon Fiber Precursor Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Large Tow Carbon Fiber Precursor Production Value (2021-2026)

4.5.3 China Based Manufacturers Large Tow Carbon Fiber Precursor Production (2021-2026)

4.6 Rest of World Based Large Tow Carbon Fiber Precursor Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Large Tow Carbon Fiber Precursor Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Large Tow Carbon Fiber Precursor Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Large Tow Carbon Fiber Precursor Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Large Tow Carbon Fiber Precursor Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 PAN-based

5.2.2 Pitch-based

5.3 Market Segment by Type

- 5.3.1 World Large Tow Carbon Fiber Precursor Production by Type (2021-2032)
- 5.3.2 World Large Tow Carbon Fiber Precursor Production Value by Type (2021-2032)
- 5.3.3 World Large Tow Carbon Fiber Precursor Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY TOW

- 6.1 World Large Tow Carbon Fiber Precursor Market Size Overview by Tow: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Tow
 - 6.2.1 48K
 - 6.2.2 50K
 - 6.2.3 Other
- 6.3 Market Segment by Tow
 - 6.3.1 World Large Tow Carbon Fiber Precursor Production by Tow (2021-2032)
 - 6.3.2 World Large Tow Carbon Fiber Precursor Production Value by Tow (2021-2032)
 - 6.3.3 World Large Tow Carbon Fiber Precursor Average Price by Tow (2021-2032)

7 MARKET ANALYSIS BY PROPERTIES

- 7.1 World Large Tow Carbon Fiber Precursor Market Size Overview by Properties: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Properties
 - 7.2.1 Standard Modulus
 - 7.2.2 High Strength
 - 7.2.3 High Stiffness
- 7.3 Market Segment by Properties
 - 7.3.1 World Large Tow Carbon Fiber Precursor Production by Properties (2021-2032)
 - 7.3.2 World Large Tow Carbon Fiber Precursor Production Value by Properties (2021-2032)
 - 7.3.3 World Large Tow Carbon Fiber Precursor Average Price by Properties (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Large Tow Carbon Fiber Precursor Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Wind Turbine Blades
 - 8.2.2 Civil Engineering

8.2.3 Aerospace

8.2.4 Automotive

8.2.5 Other

8.3 Market Segment by Application

8.3.1 World Large Tow Carbon Fiber Precursor Production by Application (2021-2032)

8.3.2 World Large Tow Carbon Fiber Precursor Production Value by Application (2021-2032)

8.3.3 World Large Tow Carbon Fiber Precursor Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Aksa Carbon

9.1.1 Aksa Carbon Details

9.1.2 Aksa Carbon Major Business

9.1.3 Aksa Carbon Large Tow Carbon Fiber Precursor Product and Services

9.1.4 Aksa Carbon Large Tow Carbon Fiber Precursor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Aksa Carbon Recent Developments/Updates

9.1.6 Aksa Carbon Competitive Strengths & Weaknesses

9.2 Montefibre MAE Technologies

9.2.1 Montefibre MAE Technologies Details

9.2.2 Montefibre MAE Technologies Major Business

9.2.3 Montefibre MAE Technologies Large Tow Carbon Fiber Precursor Product and Services

9.2.4 Montefibre MAE Technologies Large Tow Carbon Fiber Precursor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Montefibre MAE Technologies Recent Developments/Updates

9.2.6 Montefibre MAE Technologies Competitive Strengths & Weaknesses

9.3 Jilin Chemical Fiber

9.3.1 Jilin Chemical Fiber Details

9.3.2 Jilin Chemical Fiber Major Business

9.3.3 Jilin Chemical Fiber Large Tow Carbon Fiber Precursor Product and Services

9.3.4 Jilin Chemical Fiber Large Tow Carbon Fiber Precursor Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Jilin Chemical Fiber Recent Developments/Updates

9.3.6 Jilin Chemical Fiber Competitive Strengths & Weaknesses

9.4 Mitsubishi Chemical Group

9.4.1 Mitsubishi Chemical Group Details

- 9.4.2 Mitsubishi Chemical Group Major Business
- 9.4.3 Mitsubishi Chemical Group Large Tow Carbon Fiber Precursor Product and Services
- 9.4.4 Mitsubishi Chemical Group Large Tow Carbon Fiber Precursor Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 Mitsubishi Chemical Group Recent Developments/Updates
- 9.4.6 Mitsubishi Chemical Group Competitive Strengths & Weaknesses
- 9.5 Toray
 - 9.5.1 Toray Details
 - 9.5.2 Toray Major Business
 - 9.5.3 Toray Large Tow Carbon Fiber Precursor Product and Services
 - 9.5.4 Toray Large Tow Carbon Fiber Precursor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Toray Recent Developments/Updates
 - 9.5.6 Toray Competitive Strengths & Weaknesses
- 9.6 SGL Carbon
 - 9.6.1 SGL Carbon Details
 - 9.6.2 SGL Carbon Major Business
 - 9.6.3 SGL Carbon Large Tow Carbon Fiber Precursor Product and Services
 - 9.6.4 SGL Carbon Large Tow Carbon Fiber Precursor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 SGL Carbon Recent Developments/Updates
 - 9.6.6 SGL Carbon Competitive Strengths & Weaknesses
- 9.7 Zhongfu Shenying
 - 9.7.1 Zhongfu Shenying Details
 - 9.7.2 Zhongfu Shenying Major Business
 - 9.7.3 Zhongfu Shenying Large Tow Carbon Fiber Precursor Product and Services
 - 9.7.4 Zhongfu Shenying Large Tow Carbon Fiber Precursor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Zhongfu Shenying Recent Developments/Updates
 - 9.7.6 Zhongfu Shenying Competitive Strengths & Weaknesses
- 9.8 Sinopec Shanghai Petrochemical
 - 9.8.1 Sinopec Shanghai Petrochemical Details
 - 9.8.2 Sinopec Shanghai Petrochemical Major Business
 - 9.8.3 Sinopec Shanghai Petrochemical Large Tow Carbon Fiber Precursor Product and Services
 - 9.8.4 Sinopec Shanghai Petrochemical Large Tow Carbon Fiber Precursor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Sinopec Shanghai Petrochemical Recent Developments/Updates

- 9.8.6 Sinopec Shanghai Petrochemical Competitive Strengths & Weaknesses
- 9.9 Shandong Guotai Dacheng Technology
 - 9.9.1 Shandong Guotai Dacheng Technology Details
 - 9.9.2 Shandong Guotai Dacheng Technology Major Business
 - 9.9.3 Shandong Guotai Dacheng Technology Large Tow Carbon Fiber Precursor Product and Services
 - 9.9.4 Shandong Guotai Dacheng Technology Large Tow Carbon Fiber Precursor Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Shandong Guotai Dacheng Technology Recent Developments/Updates
 - 9.9.6 Shandong Guotai Dacheng Technology Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Large Tow Carbon Fiber Precursor Industry Chain
- 10.2 Large Tow Carbon Fiber Precursor Upstream Analysis
 - 10.2.1 Large Tow Carbon Fiber Precursor Core Raw Materials
 - 10.2.2 Main Manufacturers of Large Tow Carbon Fiber Precursor Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Large Tow Carbon Fiber Precursor Production Mode
- 10.6 Large Tow Carbon Fiber Precursor Procurement Model
- 10.7 Large Tow Carbon Fiber Precursor Industry Sales Model and Sales Channels
 - 10.7.1 Large Tow Carbon Fiber Precursor Sales Model
 - 10.7.2 Large Tow Carbon Fiber Precursor Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Large Tow Carbon Fiber Precursor Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Large Tow Carbon Fiber Precursor Production Value by Region (2021-2026) & (USD Million)

Table 3. World Large Tow Carbon Fiber Precursor Production Value by Region (2027-2032) & (USD Million)

Table 4. World Large Tow Carbon Fiber Precursor Production Value Market Share by Region (2021-2026)

Table 5. World Large Tow Carbon Fiber Precursor Production Value Market Share by Region (2027-2032)

Table 6. World Large Tow Carbon Fiber Precursor Production by Region (2021-2026) & (Tons)

Table 7. World Large Tow Carbon Fiber Precursor Production by Region (2027-2032) & (Tons)

Table 8. World Large Tow Carbon Fiber Precursor Production Market Share by Region (2021-2026)

Table 9. World Large Tow Carbon Fiber Precursor Production Market Share by Region (2027-2032)

Table 10. World Large Tow Carbon Fiber Precursor Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Large Tow Carbon Fiber Precursor Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Large Tow Carbon Fiber Precursor Major Market Trends

Table 13. World Large Tow Carbon Fiber Precursor Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Large Tow Carbon Fiber Precursor Consumption by Region (2021-2026) & (Tons)

Table 15. World Large Tow Carbon Fiber Precursor Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Large Tow Carbon Fiber Precursor Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Large Tow Carbon Fiber Precursor Producers in 2025

Table 18. World Large Tow Carbon Fiber Precursor Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Large Tow Carbon Fiber Precursor Producers in 2025

Table 20. World Large Tow Carbon Fiber Precursor Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Large Tow Carbon Fiber Precursor Company Evaluation Quadrant

Table 22. World Large Tow Carbon Fiber Precursor Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Large Tow Carbon Fiber Precursor Production Site of Key Manufacturer

Table 24. Large Tow Carbon Fiber Precursor Market: Company Product Type Footprint

Table 25. Large Tow Carbon Fiber Precursor Market: Company Product Application Footprint

Table 26. Large Tow Carbon Fiber Precursor Competitive Factors

Table 27. Large Tow Carbon Fiber Precursor New Entrant and Capacity Expansion Plans

Table 28. Large Tow Carbon Fiber Precursor Mergers & Acquisitions Activity

Table 29. United States VS China Large Tow Carbon Fiber Precursor Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Large Tow Carbon Fiber Precursor Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Large Tow Carbon Fiber Precursor Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Large Tow Carbon Fiber Precursor Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Large Tow Carbon Fiber Precursor Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Large Tow Carbon Fiber Precursor Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Large Tow Carbon Fiber Precursor Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Large Tow Carbon Fiber Precursor Production Market Share (2021-2026)

Table 37. China Based Large Tow Carbon Fiber Precursor Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Large Tow Carbon Fiber Precursor Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Large Tow Carbon Fiber Precursor Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Large Tow Carbon Fiber Precursor Production,

(2021-2026) & (Tons)

Table 41. China Based Manufacturers Large Tow Carbon Fiber Precursor Production Market Share (2021-2026)

Table 42. Rest of World Based Large Tow Carbon Fiber Precursor Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Large Tow Carbon Fiber Precursor Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Large Tow Carbon Fiber Precursor Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Large Tow Carbon Fiber Precursor Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Large Tow Carbon Fiber Precursor Production Market Share (2021-2026)

Table 47. World Large Tow Carbon Fiber Precursor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Large Tow Carbon Fiber Precursor Production by Type (2021-2026) & (Tons)

Table 49. World Large Tow Carbon Fiber Precursor Production by Type (2027-2032) & (Tons)

Table 50. World Large Tow Carbon Fiber Precursor Production Value by Type (2021-2026) & (USD Million)

Table 51. World Large Tow Carbon Fiber Precursor Production Value by Type (2027-2032) & (USD Million)

Table 52. World Large Tow Carbon Fiber Precursor Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Large Tow Carbon Fiber Precursor Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Large Tow Carbon Fiber Precursor Production Value by Tow, (USD Million), 2021 & 2025 & 2032

Table 55. World Large Tow Carbon Fiber Precursor Production by Tow (2021-2026) & (Tons)

Table 56. World Large Tow Carbon Fiber Precursor Production by Tow (2027-2032) & (Tons)

Table 57. World Large Tow Carbon Fiber Precursor Production Value by Tow (2021-2026) & (USD Million)

Table 58. World Large Tow Carbon Fiber Precursor Production Value by Tow (2027-2032) & (USD Million)

Table 59. World Large Tow Carbon Fiber Precursor Average Price by Tow (2021-2026) & (US\$/Ton)

Table 60. World Large Tow Carbon Fiber Precursor Average Price by Tow (2027-2032) & (US\$/Ton)

Table 61. World Large Tow Carbon Fiber Precursor Production Value by Properties, (USD Million), 2021 & 2025 & 2032

Table 62. World Large Tow Carbon Fiber Precursor Production by Properties (2021-2026) & (Tons)

Table 63. World Large Tow Carbon Fiber Precursor Production by Properties (2027-2032) & (Tons)

Table 64. World Large Tow Carbon Fiber Precursor Production Value by Properties (2021-2026) & (USD Million)

Table 65. World Large Tow Carbon Fiber Precursor Production Value by Properties (2027-2032) & (USD Million)

Table 66. World Large Tow Carbon Fiber Precursor Average Price by Properties (2021-2026) & (US\$/Ton)

Table 67. World Large Tow Carbon Fiber Precursor Average Price by Properties (2027-2032) & (US\$/Ton)

Table 68. World Large Tow Carbon Fiber Precursor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Large Tow Carbon Fiber Precursor Production by Application (2021-2026) & (Tons)

Table 70. World Large Tow Carbon Fiber Precursor Production by Application (2027-2032) & (Tons)

Table 71. World Large Tow Carbon Fiber Precursor Production Value by Application (2021-2026) & (USD Million)

Table 72. World Large Tow Carbon Fiber Precursor Production Value by Application (2027-2032) & (USD Million)

Table 73. World Large Tow Carbon Fiber Precursor Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Large Tow Carbon Fiber Precursor Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Aksa Carbon Basic Information, Manufacturing Base and Competitors

Table 76. Aksa Carbon Major Business

Table 77. Aksa Carbon Large Tow Carbon Fiber Precursor Product and Services

Table 78. Aksa Carbon Large Tow Carbon Fiber Precursor Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Aksa Carbon Recent Developments/Updates

Table 80. Aksa Carbon Competitive Strengths & Weaknesses

Table 81. Montefibre MAE Technologies Basic Information, Manufacturing Base and

Competitors

Table 82. Montefibre MAE Technologies Major Business

Table 83. Montefibre MAE Technologies Large Tow Carbon Fiber Precursor Product and Services

Table 84. Montefibre MAE Technologies Large Tow Carbon Fiber Precursor Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Montefibre MAE Technologies Recent Developments/Updates

Table 86. Montefibre MAE Technologies Competitive Strengths & Weaknesses

Table 87. Jilin Chemical Fiber Basic Information, Manufacturing Base and Competitors

Table 88. Jilin Chemical Fiber Major Business

Table 89. Jilin Chemical Fiber Large Tow Carbon Fiber Precursor Product and Services

Table 90. Jilin Chemical Fiber Large Tow Carbon Fiber Precursor Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Jilin Chemical Fiber Recent Developments/Updates

Table 92. Jilin Chemical Fiber Competitive Strengths & Weaknesses

Table 93. Mitsubishi Chemical Group Basic Information, Manufacturing Base and Competitors

Table 94. Mitsubishi Chemical Group Major Business

Table 95. Mitsubishi Chemical Group Large Tow Carbon Fiber Precursor Product and Services

Table 96. Mitsubishi Chemical Group Large Tow Carbon Fiber Precursor Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Mitsubishi Chemical Group Recent Developments/Updates

Table 98. Mitsubishi Chemical Group Competitive Strengths & Weaknesses

Table 99. Toray Basic Information, Manufacturing Base and Competitors

Table 100. Toray Major Business

Table 101. Toray Large Tow Carbon Fiber Precursor Product and Services

Table 102. Toray Large Tow Carbon Fiber Precursor Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Toray Recent Developments/Updates

Table 104. Toray Competitive Strengths & Weaknesses

Table 105. SGL Carbon Basic Information, Manufacturing Base and Competitors

Table 106. SGL Carbon Major Business

Table 107. SGL Carbon Large Tow Carbon Fiber Precursor Product and Services

Table 108. SGL Carbon Large Tow Carbon Fiber Precursor Production (Tons), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 109. SGL Carbon Recent Developments/Updates

Table 110. SGL Carbon Competitive Strengths & Weaknesses

Table 111. Zhongfu Shenying Basic Information, Manufacturing Base and Competitors

Table 112. Zhongfu Shenying Major Business

Table 113. Zhongfu Shenying Large Tow Carbon Fiber Precursor Product and Services

Table 114. Zhongfu Shenying Large Tow Carbon Fiber Precursor Production (Tons),
Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 115. Zhongfu Shenying Recent Developments/Updates

Table 116. Zhongfu Shenying Competitive Strengths & Weaknesses

Table 117. Sinopec Shanghai Petrochemical Basic Information, Manufacturing Base
and Competitors

Table 118. Sinopec Shanghai Petrochemical Major Business

Table 119. Sinopec Shanghai Petrochemical Large Tow Carbon Fiber Precursor
Product and Services

Table 120. Sinopec Shanghai Petrochemical Large Tow Carbon Fiber Precursor
Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and
Market Share (2021-2026)

Table 121. Sinopec Shanghai Petrochemical Recent Developments/Updates

Table 122. Sinopec Shanghai Petrochemical Competitive Strengths & Weaknesses

Table 123. Shandong Guotai Dacheng Technology Basic Information, Manufacturing
Base and Competitors

Table 124. Shandong Guotai Dacheng Technology Major Business

Table 125. Shandong Guotai Dacheng Technology Large Tow Carbon Fiber Precursor
Product and Services

Table 126. Shandong Guotai Dacheng Technology Large Tow Carbon Fiber Precursor
Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and
Market Share (2021-2026)

Table 127. Shandong Guotai Dacheng Technology Recent Developments/Updates

Table 128. Shandong Guotai Dacheng Technology Competitive Strengths &
Weaknesses

Table 129. Global Key Players of Large Tow Carbon Fiber Precursor Upstream (Raw
Materials)

Table 130. Global Large Tow Carbon Fiber Precursor Typical Customers

Table 131. Large Tow Carbon Fiber Precursor Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Large Tow Carbon Fiber Precursor Picture

Figure 2. World Large Tow Carbon Fiber Precursor Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Large Tow Carbon Fiber Precursor Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Large Tow Carbon Fiber Precursor Production (2021-2032) & (Tons)

Figure 5. World Large Tow Carbon Fiber Precursor Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Large Tow Carbon Fiber Precursor Production Value Market Share by Region (2021-2032)

Figure 7. World Large Tow Carbon Fiber Precursor Production Market Share by Region (2021-2032)

Figure 8. North America Large Tow Carbon Fiber Precursor Production (2021-2032) & (Tons)

Figure 9. Europe Large Tow Carbon Fiber Precursor Production (2021-2032) & (Tons)

Figure 10. China Large Tow Carbon Fiber Precursor Production (2021-2032) & (Tons)

Figure 11. Japan Large Tow Carbon Fiber Precursor Production (2021-2032) & (Tons)

Figure 12. Large Tow Carbon Fiber Precursor Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Large Tow Carbon Fiber Precursor Consumption (2021-2032) & (Tons)

Figure 15. World Large Tow Carbon Fiber Precursor Consumption Market Share by Region (2021-2032)

Figure 16. United States Large Tow Carbon Fiber Precursor Consumption (2021-2032) & (Tons)

Figure 17. China Large Tow Carbon Fiber Precursor Consumption (2021-2032) & (Tons)

Figure 18. Europe Large Tow Carbon Fiber Precursor Consumption (2021-2032) & (Tons)

Figure 19. Japan Large Tow Carbon Fiber Precursor Consumption (2021-2032) & (Tons)

Figure 20. South Korea Large Tow Carbon Fiber Precursor Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Large Tow Carbon Fiber Precursor Consumption (2021-2032) & (Tons)

Figure 22. India Large Tow Carbon Fiber Precursor Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Large Tow Carbon Fiber Precursor by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Large Tow Carbon Fiber Precursor Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Large Tow Carbon Fiber Precursor Markets in 2025

Figure 26. United States VS China: Large Tow Carbon Fiber Precursor Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Large Tow Carbon Fiber Precursor Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Large Tow Carbon Fiber Precursor Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Large Tow Carbon Fiber Precursor Production Market Share 2025

Figure 30. China Based Manufacturers Large Tow Carbon Fiber Precursor Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Large Tow Carbon Fiber Precursor Production Market Share 2025

Figure 32. World Large Tow Carbon Fiber Precursor Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Large Tow Carbon Fiber Precursor Production Value Market Share by Type in 2025

Figure 34. PAN-based

Figure 35. Pitch-based

Figure 36. World Large Tow Carbon Fiber Precursor Production Market Share by Type (2021-2032)

Figure 37. World Large Tow Carbon Fiber Precursor Production Value Market Share by Type (2021-2032)

Figure 38. World Large Tow Carbon Fiber Precursor Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. World Large Tow Carbon Fiber Precursor Production Value by Tow, (USD Million), 2021 & 2025 & 2032

Figure 40. World Large Tow Carbon Fiber Precursor Production Value Market Share by Tow in 2025

Figure 41. 48K

Figure 42. 50K

Figure 43. Other

Figure 44. World Large Tow Carbon Fiber Precursor Production Market Share by Tow

(2021-2032)

Figure 45. World Large Tow Carbon Fiber Precursor Production Value Market Share by Tow (2021-2032)

Figure 46. World Large Tow Carbon Fiber Precursor Average Price by Tow (2021-2032) & (US\$/Ton)

Figure 47. World Large Tow Carbon Fiber Precursor Production Value by Properties, (USD Million), 2021 & 2025 & 2032

Figure 48. World Large Tow Carbon Fiber Precursor Production Value Market Share by Properties in 2025

Figure 49. Standard Modulus

Figure 50. High Strength

Figure 51. High Stiffness

Figure 52. World Large Tow Carbon Fiber Precursor Production Market Share by Properties (2021-2032)

Figure 53. World Large Tow Carbon Fiber Precursor Production Value Market Share by Properties (2021-2032)

Figure 54. World Large Tow Carbon Fiber Precursor Average Price by Properties (2021-2032) & (US\$/Ton)

Figure 55. World Large Tow Carbon Fiber Precursor Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Large Tow Carbon Fiber Precursor Production Value Market Share by Application in 2025

Figure 57. Wind Turbine Blades

Figure 58. Civil Engineering

Figure 59. Aerospace

Figure 60. Automotive

Figure 61. Other

Figure 62. World Large Tow Carbon Fiber Precursor Production Market Share by Application (2021-2032)

Figure 63. World Large Tow Carbon Fiber Precursor Production Value Market Share by Application (2021-2032)

Figure 64. World Large Tow Carbon Fiber Precursor Average Price by Application (2021-2032) & (US\$/Ton)

Figure 65. Large Tow Carbon Fiber Precursor Industry Chain

Figure 66. Large Tow Carbon Fiber Precursor Procurement Model

Figure 67. Large Tow Carbon Fiber Precursor Sales Model

Figure 68. Large Tow Carbon Fiber Precursor Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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