

Global Large Submerged Arc Furnace Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Large Submerged Arc Furnace market size was valued at US\$ 5685 million in 2025 and is forecast to a readjusted size of US\$ 8613 million by 2032 with a CAGR of 6.3% during review period.

Large submerged arc furnaces are core equipment in the metallurgical industry used for the reduction smelting of ores. They are primarily used to produce ferroalloys such as ferrosilicon, ferromanganese, and ferrochrome, as well as chemical raw materials like calcium carbide, forming a crucial link in the production process of these important industrial raw materials. Their working principle is based on resistance arc melting. During operation, electrodes are inserted into the furnace charge for submerged arc melting. When energized, energy is released in two forms: arc heat generated between the electrodes and the furnace charge, and resistance heat generated when current flows through the resistance of the furnace charge. These two types of heat work together to heat the furnace charge to a molten state, and then, through a carbonaceous reducing agent, reduce the metal oxides in the ore, ultimately achieving the separation of the metal from the slag.

Structurally, a submerged arc furnace mainly consists of a furnace body, an electrode system, and a power supply system. The furnace body is constructed from a furnace shell and a refractory lining to withstand high temperatures and material erosion; large furnaces typically use self-baking electrodes that are sintered during the smelting process; the power supply system relies on the submerged arc furnace transformer to provide a stable, high-current supply.

In 2025, global Large Submerged Arc Furnace sales reached 88,407 Units, with an

average global market price of around 62,500 K USD/Unit. Production capacity reached 100,000 Units, with a gross profit margin of approximately 30%.

This report is a detailed and comprehensive analysis for global Large Submerged Arc Furnace market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Large Submerged Arc Furnace market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Large Submerged Arc Furnace market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Large Submerged Arc Furnace market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Large Submerged Arc Furnace market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Large Submerged Arc Furnace

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Large Submerged Arc Furnace market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tenova, SMS Group, Primetals Technologies, Danieli, Posco SNNC, Dalian Huarui Heavy Industry Group, Jiangsu Yihui Energy Saving And Environmental Protection, Shaanxi Chengda Industrial Furnace Manufacturing, Xi'an Sanrui Electric Furnace, Beijing Lirr High Temperature Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Large Submerged Arc Furnace market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Calcium Carbide Furnace

- Nickel-Based Alloy Electric Furnace

- Chromium-Based Alloy Electric Furnace

- Manganese-Based Alloy Electric Furnace

- Industrial Silicon Electric Furnace

Market segment by Furnace Structure

- Enclosed Type

- Semi-enclosed Type

Market segment by Application

Metallurgical Industry

Chemical Industry

Foundry Industry

Others

Major players covered

Tenova

SMS Group

Primetals Technologies

Danieli

Posco SNNC

Dalian Huarui Heavy Industry Group

Jiangsu Yihui Energy Saving And Environmental Protectio

Shaanxi Chengda Industrial Furnace Manufacturing

Xi'an Sanrui Electric Furnace

Beijing Lirr High Temperature Materials

Xi'an Tengye Metallurgical Engineering

Yixing Yuyou Metallurgical Equipment

Xi'an FS Metallurgical Equipment

CHNZBTECH Co.,Ltd

China ENFI Mining Solution Alliance

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Large Submerged Arc Furnace product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Large Submerged Arc Furnace, with price, sales quantity, revenue, and global market share of Large Submerged Arc Furnace from 2021 to 2026.

Chapter 3, the Large Submerged Arc Furnace competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Large Submerged Arc Furnace breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Large Submerged Arc Furnace market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Large Submerged Arc Furnace.

Chapter 14 and 15, to describe Large Submerged Arc Furnace sales channel, distributors, customers, research findings and conclusion.

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