

Global Large-sized Power Tiller Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Large-sized Power Tiller market size was valued at US\$ 2933 million in 2025 and is forecast to a readjusted size of US\$ 3889 million by 2032 with a CAGR of 4.1% during review period.

In 2025, global production of Large-sized Power Tillers reached approximately 380,000 units, with an average global market price of around US\$ 7,500 per unit.

The gross profit margin of major companies in the industry is between 15% ? 30%.

In 2025, the global production capacity of large-sized power tillers was approximately 506,667 units.

A Large-sized Power Tiller is a heavy-duty agricultural implement, typically self-propelled and equipped with a powerful diesel engine, designed for primary and secondary tillage operations on medium to large-scale farms. It features a set of rotating tines or blades that dig into and break up the soil, preparing a fine seedbed. Compared to smaller models, it offers greater working width, depth, and efficiency, and can often be fitted with various attachments for tasks like ridging, weeding, or transportation, serving as a versatile power source in field operations.

The industrial chain begins with upstream suppliers of key components: diesel engines, transmissions, gearboxes, axles, heavy-duty steel for frames and tines, and hydraulic systems. Midstream involves agricultural machinery manufacturers who design, integrate, assemble, and test the complete machines. Downstream is dominated by commercial farms, agricultural cooperatives, and large-scale individual farmers who

purchase these machines to improve land preparation efficiency and productivity. The chain is supported by a network of dealerships for sales, spare parts, and after-sales service, crucial in rural and agricultural regions.

The market for Large-sized Power Tillers is a mature segment exhibiting stable, low growth, closely tied to the economic cycle of commercial agriculture and the level of mechanization investment in key agricultural regions. Demand is driven by the need to improve farm efficiency, reduce labor dependency, and meet the food production needs of growing populations, particularly in developing economies with expanding arable land under cultivation. Key trends include the gradual integration of basic precision farming features (like depth control), a focus on improving fuel efficiency and operator comfort, and the development of more robust and reliable designs suitable for varied and challenging soil conditions. Competition is intense and price-sensitive, with differentiation based on product durability and reliability, after-sales service and parts availability, fuel economy, and the strength of the distribution and dealer network that can provide localized support to farmers.

This report is a detailed and comprehensive analysis for global Large-sized Power Tiller market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Large-sized Power Tiller market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Large-sized Power Tiller market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Large-sized Power Tiller market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Large-sized Power Tiller market shares of main players, shipments in revenue (\$

Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Large-sized Power Tiller

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Large-sized Power Tiller market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include V.S.T. Tillers Tractors Ltd., Bucher Industries AG, Bull Agro, Deere & Company, Greaves, Honda, Kamco, Kirloskar, KUBOTA Corporation, Tirth Agro Technology Private Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Large-sized Power Tiller market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Below 40 cm

40-80 cm

Above 80 cm

Market segment by Power Source

Diesel Power Tiller

Gasoline Power Tiller

Market segment by Drive Type

Two-Wheel Power Tiller

Tracked Power Tiller

Market segment by Application

Agriculture

Horticulture

Forestry

Major players covered

V.S.T. Tillers Tractors Ltd.

Bucher Industries AG

Bull Agro

Deere & Company

Greaves

Honda

Kamco

Kirloskar

KUBOTA Corporation

Tirth Agro Technology Private Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Large-sized Power Tiller product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Large-sized Power Tiller, with price, sales quantity, revenue, and global market share of Large-sized Power Tiller from 2021 to 2026.

Chapter 3, the Large-sized Power Tiller competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Large-sized Power Tiller breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Large-sized Power Tiller market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Large-sized Power Tiller.

Chapter 14 and 15, to describe Large-sized Power Tiller sales channel, distributors, customers, research findings and conclusion.

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