

# Global Large-sized Power Tiller Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Large-sized Power Tiller market size is expected to reach \$ 3889 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032). In 2025, global production of Large-sized Power Tillers reached approximately 380,000 units, with an average global market price of around US\$ 7,500 per unit.

The gross profit margin of major companies in the industry is between 15% ? 30%.

In 2025, the global production capacity of large-sized power tillers was approximately 506,667 units.

A Large-sized Power Tiller is a heavy-duty agricultural implement, typically self-propelled and equipped with a powerful diesel engine, designed for primary and secondary tillage operations on medium to large-scale farms. It features a set of rotating tines or blades that dig into and break up the soil, preparing a fine seedbed. Compared to smaller models, it offers greater working width, depth, and efficiency, and can often be fitted with various attachments for tasks like ridging, weeding, or transportation, serving as a versatile power source in field operations.

The industrial chain begins with upstream suppliers of key components: diesel engines, transmissions, gearboxes, axles, heavy-duty steel for frames and tines, and hydraulic systems. Midstream involves agricultural machinery manufacturers who design, integrate, assemble, and test the complete machines. Downstream is dominated by commercial farms, agricultural cooperatives, and large-scale individual farmers who purchase these machines to improve land preparation efficiency and productivity. The chain is supported by a network of dealerships for sales, spare parts, and after-sales service, crucial in rural and agricultural regions.

The market for Large-sized Power Tillers is a mature segment exhibiting stable, low growth, closely tied to the economic cycle of commercial agriculture and the level of mechanization investment in key agricultural regions. Demand is driven by the need to improve farm efficiency, reduce labor dependency, and meet the food production needs

of growing populations, particularly in developing economies with expanding arable land under cultivation. Key trends include the gradual integration of basic precision farming features (like depth control), a focus on improving fuel efficiency and operator comfort, and the development of more robust and reliable designs suitable for varied and challenging soil conditions. Competition is intense and price-sensitive, with differentiation based on product durability and reliability, after-sales service and parts availability, fuel economy, and the strength of the distribution and dealer network that can provide localized support to farmers.

This report studies the global Large-sized Power Tiller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Large-sized Power Tiller and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Large-sized Power Tiller that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Large-sized Power Tiller total production and demand, 2021-2032, (K Units)

Global Large-sized Power Tiller total production value, 2021-2032, (USD Million)

Global Large-sized Power Tiller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Large-sized Power Tiller consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Large-sized Power Tiller domestic production, consumption, key domestic manufacturers and share

Global Large-sized Power Tiller production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Large-sized Power Tiller production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Large-sized Power Tiller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Large-sized Power Tiller market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include V.S.T. Tillers Tractors Ltd., Bucher Industries AG, Bull Agro, Deere & Company, Greaves, Honda, Kamco, Kirloskar, KUBOTA Corporation, Tirth Agro Technology Private Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Large-sized Power Tiller market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Large-sized Power Tiller Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Large-sized Power Tiller Market, Segmentation by Type:

Below 40 cm

40-80 cm

Above 80 cm

Global Large-sized Power Tiller Market, Segmentation by Power Source:

Diesel Power Tiller

Gasoline Power Tiller

Global Large-sized Power Tiller Market, Segmentation by Drive Type:

Two-Wheel Power Tiller

Tracked Power Tiller

Global Large-sized Power Tiller Market, Segmentation by Application:

Agriculture

Horticulture

Forestry

**Companies Profiled:**

V.S.T. Tillers Tractors Ltd.

Bucher Industries AG

Bull Agro

Deere & Company

Greaves

Honda

Kamco

Kirloskar

KUBOTA Corporation

Tirth Agro Technology Private Limited

**Key Questions Answered:**

1. How big is the global Large-sized Power Tiller market?
2. What is the demand of the global Large-sized Power Tiller market?
3. What is the year over year growth of the global Large-sized Power Tiller market?
4. What is the production and production value of the global Large-sized Power Tiller market?
5. Who are the key producers in the global Large-sized Power Tiller market?
6. What are the growth factors driving the market demand?

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