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Global Large Single Jacquard Knitting Circular Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Large Single Jacquard Knitting Circular Machine market size is expected to reach $ 634 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global sales of large-diameter single-jersey jacquard circular knitting machines reached 11,925 units, with an average price of $36,500 per unit.

Large single jacquard knitting circular machine is commonly known as computer jacquard circular machine. Computer jacquard circular machine greatly shortens the product design cycle, reduces the cost of circular machine products, greatly improves product quality, improves the economic and social benefits of enterprises, and improves the competitiveness and adaptability of enterprises.

The raw material system for these machines comprises four major categories: machined components, core knitting components, electronic control systems, and auxiliary devices. Due to the machine's massive dimensions, requirements for material strength and machining precision are exceptionally rigorous. Regarding machined components, the oversized needle cylinders (1?1.3 meters in diameter) and cam rings utilize high-strength alloy steel or Japanese-imported mold steels (such as S45CL, SKD11, and SCM440), undergoing precision CNC machining and heat treatment to ensure wear resistance and dimensional stability. The frame and base?which must support significant weight (the complete machine can weigh 3?5 tons)?are constructed from thickened cast iron or welded steel and feature steel-ball raceways and oil-bath lubrication systems to distribute loads and minimize noise. For core knitting components, the large cylinders accommodate thousands of needles; standard practice

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involves using German Groz-Beckert or Japanese high-speed steel needles and German Kern-Liebers (or equivalent quality) sinkers. Given the high needle count and rapid wear rates, the frequency and cost of replacing these consumables are significantly higher than for small-to-medium-sized machines. Electronic control systems include multiple electromagnetic needle selectors (corresponding to the thousands of needles), high-power servo drives, industrial-grade PLCs, large touchscreens, and pattern preparation software; Japanese WAC or German Stoll computerized needle selection systems are the industry standard, with software capable of processing pattern data for massive pattern repeats (spanning tens of thousands of needles). Auxiliary devices encompass high-capacity positive yarn feeders, multi-channel yarn guides, central yarn storage units, tension balancing systems, high-power lubrication systems, and fabric take-up mechanisms.

In terms of cost structure, the machine's massive specifications and complex architecture result in higher raw material costs and reduced economies of scale compared to small-to-medium-sized models. Raw material procurement and precision machining costs account for 50?60% of the total cost (higher than the 45?55% for small-to-medium machines). Key drivers include the consumption of special steel for extra-large cylinder and cam rings, the quantity of imported knitting needles/sinkers (thousands per machine), and the cost of structural components for reinforced machine frames. Electronic control systems and needle selection technology (including multiple needle selection units, high-power drive systems, and software R&D amortization) account for approximately 20?25%. Labor costs for assembly and commissioning account for about 12?18% (higher than for small-to-medium machines) due to stricter assembly precision requirements and longer commissioning cycles (necessitated by the need to verify the synchronization of thousands of needles). Manufacturing overheads (large-scale factory facilities, heavy-duty lifting equipment, and energy consumption) account for approximately 10?15%.

This report studies the global Large Single Jacquard Knitting Circular Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Large Single Jacquard Knitting Circular Machine and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Large Single Jacquard Knitting Circular Machine that contribute to its increasing demand across many markets.

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Highlights and key features of the study
Global Large Single Jacquard Knitting Circular Machine total production and demand, 2021-2032, (K Units)
Global Large Single Jacquard Knitting Circular Machine total production value, 2021-2032, (USD Million)
Global Large Single Jacquard Knitting Circular Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global Large Single Jacquard Knitting Circular Machine consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: Large Single Jacquard Knitting Circular Machine domestic production, consumption, key domestic manufacturers and share
Global Large Single Jacquard Knitting Circular Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global Large Single Jacquard Knitting Circular Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global Large Single Jacquard Knitting Circular Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Large Single Jacquard Knitting Circular Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pailung (TW), Baiyuan Machine (CN), Mayer & Cie (DE), Terrot (DE), Santoni (IT), Fukuhara (JP), Tayu (TW), Wellknit (TW), Orizio (IT), Hang Xing (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Large Single Jacquard Knitting Circular Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

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Global Large Single Jacquard Knitting Circular Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Large Single Jacquard Knitting Circular Machine Market, Segmentation by Type:

Cylinder Diameter 40?42 inches

Cylinder Diameter 44?46 inches

Cylinder Diameter 48?50 inches

Cylinder Diameter 52 inches

Global Large Single Jacquard Knitting Circular Machine Market, Segmentation by Gauge:

12G-14G

16G-18G

20G-22G

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24G-28G

Global Large Single Jacquard Knitting Circular Machine Market, Segmentation by Yarn Feeds:

72?96 feeds

108?132 feeds

144?172 feeds

Global Large Single Jacquard Knitting Circular Machine Market, Segmentation by Application:

Clothing

Home Textile

Industrial

Others

Companies Profiled:

Pailung (TW)

Baiyuan Machine (CN)

Mayer & Cie (DE)

Terrot (DE)

Santoni (IT)

Fukuhara (JP)

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Tayu (TW)

Wellknit (TW)

Orizio (IT)

Hang Xing (CN)

Hengyi (CN)

Hongji (CN)

Taifan (TW)

Sanda (TW)

Unitex (SG)

Nan Sing Machinery (CN)

Jiunn Long (TW)

Welltex (TW)

Fukuhama (CN)

Santec (TW)

Key Questions Answered:
1. How big is the global Large Single Jacquard Knitting Circular Machine market?
2. What is the demand of the global Large Single Jacquard Knitting Circular Machine market?
3. What is the year over year growth of the global Large Single Jacquard Knitting Circular Machine market?
4. What is the production and production value of the global Large Single Jacquard Knitting Circular Machine market?
5. Who are the key producers in the global Large Single Jacquard Knitting Circular

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Machine market?
6. What are the growth factors driving the market demand?

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11 RESEARCH FINDINGS AND CONCLUSION

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