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Global Large-scale Aerospace Composite Curing Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Large-scale Aerospace Composite Curing Equipment market size is expected to reach $ 1863 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

Large-scale aerospace composite curing equipment refers to dedicated thermal-processing systems used for the consolidation, polymerisation, pressure-assisted curing and controlled heating of composite structures for aircraft, unmanned aerial vehicles, spacecraft and other high-reliability flight platforms. The core product forms include composite curing autoclaves, aerospace-grade composite curing ovens, out-of-autoclave curing systems, vacuum-control modules, pressure and cooling systems, hot-air circulation systems, loading carts, process-control software and integrated data-logging units. These systems are designed to deliver tightly controlled temperature uniformity, pressure stability, vacuum integrity and recipe traceability for carbon-fibre prepregs, glass-fibre composites, honeycomb sandwich structures and resin-matrix composite components.

Depending on chamber size, pressure rating, thermal uniformity, automation level and aerospace qualification requirements, a qualified composite curing oven may range from several hundred thousand US dollars to several million US dollars, while a large aerospace autoclave system commonly reaches a multi-million-dollar to over-ten-million-dollar project value.

Based on our research, the market for large-scale aerospace composite curing equipment should be understood as a specialised capital-equipment segment rather than a general industrial oven or pressure-vessel market. Its strategic value lies in the

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ability to deliver controlled temperature uniformity, pressure stability, vacuum integrity, process repeatability and aerospace-grade traceability for composite structures. Autoclave curing remains a central manufacturing route for high-performance composite aerostructures, particularly where low void content, dimensional stability and structural reliability are critical. At the same time, out-of-autoclave curing ovens and composite polymerisation systems are becoming more relevant as manufacturers seek lower capital intensity, faster cycle times and greater process flexibility. The narrow scope adopted in this study therefore covers aerospace composite curing autoclaves, aerospace-grade composite curing ovens, OOA curing systems and the integrated control, vacuum and cooling systems delivered as part of the equipment package.

From the supply side, the global competitive structure is concentrated but not monopolistic. North America and Europe hold the strongest positions in high-end autoclaves and aerospace-grade curing ovens, supported by long project histories and mature engineering capabilities. Europe has a particularly fragmented base of specialist equipment makers across Germany, Spain, France, the United Kingdom, Italy and Turkey, while North America retains strong suppliers in both large autoclaves and qualified curing ovens. China has a growing domestic supplier base in composite autoclaves and curing furnaces, but most companies still have limited public disclosure on aerospace-certified delivery records, international reference projects and segment-level revenue. Japan and South Korea have selected suppliers or group-internal capabilities, while most other regions are primarily downstream users rather than equipment OEMs.

The demand outlook is supported by aircraft lightweighting, composite-intensive airframes, unmanned platforms, space applications and regionalisation of aerospace supply chains. However, the market is not a simple volume-growth story. Large autoclaves are project-based, high-value and cyclical, while curing ovens and OOA systems are more numerous but lower in average selling price. The key technology trend is a gradual shift from equipment size alone toward process intelligence, energy efficiency, digital monitoring, aerospace-quality compliance and integration with automated composite manufacturing. Autoclaves will continue to serve high-reliability structural applications, while OOA and thermoplastic routes will expand in components where cycle-time reduction and cost efficiency carry greater weight.

This report studies the global Large-scale Aerospace Composite Curing Equipment production, demand, key manufacturers, and key regions.

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This report is a detailed and comprehensive analysis of the world market for Large-scale Aerospace Composite Curing Equipment and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Large-scale Aerospace Composite Curing Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Large-scale Aerospace Composite Curing Equipment total production and demand, 2021-2032, (Units)
Global Large-scale Aerospace Composite Curing Equipment total production value, 2021-2032, (USD Million)
Global Large-scale Aerospace Composite Curing Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Large-scale Aerospace Composite Curing Equipment consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Large-scale Aerospace Composite Curing Equipment domestic production, consumption, key domestic manufacturers and share
Global Large-scale Aerospace Composite Curing Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Large-scale Aerospace Composite Curing Equipment production by Product Function, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Large-scale Aerospace Composite Curing Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Large-scale Aerospace Composite Curing Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ASC Process Systems, Thermal Equipment Corporation, Olmar, Scholz Maschinenbau, Akarmak, Taricco Corporation, Bondtech Corporation, Despatch Industries, Thermal Product Solutions, Wisconsin Oven Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

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used in analyzing the World Large-scale Aerospace Composite Curing Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Product Function, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Large-scale Aerospace Composite Curing Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Large-scale Aerospace Composite Curing Equipment Market, Segmentation by Product Function:

Composite Curing Autoclave

Composite Curing Oven

Out-of-Autoclave Curing System

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Control and Auxiliary System

Global Large-scale Aerospace Composite Curing Equipment Market, Segmentation by Curing Route:

Autoclave Curing

Oven / Vacuum Bag Curing

Post-curing and Bonding

Other

Global Large-scale Aerospace Composite Curing Equipment Market, Segmentation by Equipment Scale:

Large-scale Production System

Medium-scale Production System

Laboratory / Pilot System

Other

Global Large-scale Aerospace Composite Curing Equipment Market, Segmentation by Qualification Level:

Aerospace-grade Qualified System

Industrial-grade Composite System

Research-grade System

Other

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Global Large-scale Aerospace Composite Curing Equipment Market, Segmentation by Application:

Commercial Aircraft Structures

Defense and UAV Structures

Spacecraft and Launch Vehicle Components

MRO and Composite Repair

Other

Companies Profiled:

ASC Process Systems

Thermal Equipment Corporation

Olmar

Scholz Maschinenbau

Akarmak

Taricco Corporation

Bondtech Corporation

Despatch Industries

Thermal Product Solutions

Wisconsin Oven Corporation

International Thermal Systems

Epcon Industrial Systems

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Aeroform Composites

Daxen

SAT Thermique

Elmetherm

Caltherm

Airflow Group

ATTSUKLAUS

Ser.Com S.r.l.

Italmatic Group

DIDION Vessel, LLC

Pyradia

ASHIDA MFG. Co., Ltd.

Ilshin Autoclave Co., Ltd.

Shandong Zhonghang Taida Composite Materials

Dalian Sakurada Industrial

Chengdu Yihua Tianyu Experimental Equipment

Jiangsu Olymspan Equipment Technology

Jin Gang Electric Heaters Mfy Pte Ltd

Coexpair S.A.

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UAVOS Inc.

Key Questions Answered:
1. How big is the global Large-scale Aerospace Composite Curing Equipment market?
2. What is the demand of the global Large-scale Aerospace Composite Curing Equipment market?
3. What is the year over year growth of the global Large-scale Aerospace Composite Curing Equipment market?
4. What is the production and production value of the global Large-scale Aerospace Composite Curing Equipment market?
5. Who are the key producers in the global Large-scale Aerospace Composite Curing Equipment market?
6. What are the growth factors driving the market demand?

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