

Global Large-scale Aerospace Composite Curing Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Large-scale Aerospace Composite Curing Equipment market size was valued at US\$ 1194 million in 2025 and is forecast to a readjusted size of US\$ 1863 million by 2032 with a CAGR of 6.5% during review period.

Large-scale aerospace composite curing equipment refers to dedicated thermal-processing systems used for the consolidation, polymerisation, pressure-assisted curing and controlled heating of composite structures for aircraft, unmanned aerial vehicles, spacecraft and other high-reliability flight platforms. The core product forms include composite curing autoclaves, aerospace-grade composite curing ovens, out-of-autoclave curing systems, vacuum-control modules, pressure and cooling systems, hot-air circulation systems, loading carts, process-control software and integrated data-logging units. These systems are designed to deliver tightly controlled temperature uniformity, pressure stability, vacuum integrity and recipe traceability for carbon-fibre prepregs, glass-fibre composites, honeycomb sandwich structures and resin-matrix composite components.

Depending on chamber size, pressure rating, thermal uniformity, automation level and aerospace qualification requirements, a qualified composite curing oven may range from several hundred thousand US dollars to several million US dollars, while a large aerospace autoclave system commonly reaches a multi-million-dollar to over-ten-million-dollar project value.

Based on our research, the market for large-scale aerospace composite curing equipment should be understood as a specialised capital-equipment segment rather

than a general industrial oven or pressure-vessel market. Its strategic value lies in the ability to deliver controlled temperature uniformity, pressure stability, vacuum integrity, process repeatability and aerospace-grade traceability for composite structures. Autoclave curing remains a central manufacturing route for high-performance composite aerostructures, particularly where low void content, dimensional stability and structural reliability are critical. At the same time, out-of-autoclave curing ovens and composite polymerisation systems are becoming more relevant as manufacturers seek lower capital intensity, faster cycle times and greater process flexibility. The narrow scope adopted in this study therefore covers aerospace composite curing autoclaves, aerospace-grade composite curing ovens, OOA curing systems and the integrated control, vacuum and cooling systems delivered as part of the equipment package.

From the supply side, the global competitive structure is concentrated but not monopolistic. North America and Europe hold the strongest positions in high-end autoclaves and aerospace-grade curing ovens, supported by long project histories and mature engineering capabilities. Europe has a particularly fragmented base of specialist equipment makers across Germany, Spain, France, the United Kingdom, Italy and Turkey, while North America retains strong suppliers in both large autoclaves and qualified curing ovens. China has a growing domestic supplier base in composite autoclaves and curing furnaces, but most companies still have limited public disclosure on aerospace-certified delivery records, international reference projects and segment-level revenue. Japan and South Korea have selected suppliers or group-internal capabilities, while most other regions are primarily downstream users rather than equipment OEMs.

The demand outlook is supported by aircraft lightweighting, composite-intensive airframes, unmanned platforms, space applications and regionalisation of aerospace supply chains. However, the market is not a simple volume-growth story. Large autoclaves are project-based, high-value and cyclical, while curing ovens and OOA systems are more numerous but lower in average selling price. The key technology trend is a gradual shift from equipment size alone toward process intelligence, energy efficiency, digital monitoring, aerospace-quality compliance and integration with automated composite manufacturing. Autoclaves will continue to serve high-reliability structural applications, while OOA and thermoplastic routes will expand in components where cycle-time reduction and cost efficiency carry greater weight.

This report is a detailed and comprehensive analysis for global Large-scale Aerospace Composite Curing Equipment market. Both quantitative and qualitative analyses are

presented by manufacturers, by region & country, by Product Function and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Large-scale Aerospace Composite Curing Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Large-scale Aerospace Composite Curing Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Large-scale Aerospace Composite Curing Equipment market size and forecasts, by Product Function and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Large-scale Aerospace Composite Curing Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Large-scale Aerospace Composite Curing Equipment

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Large-scale Aerospace Composite Curing Equipment market based on the following parameters - company overview, sales

quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ASC Process Systems, Thermal Equipment Corporation, Olmar, Scholz Maschinenbau, Akarmak, Taricco Corporation, Bondtech Corporation, Despatch Industries, Thermal Product Solutions, Wisconsin Oven Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Large-scale Aerospace Composite Curing Equipment market is split by Product Function and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Product Function, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Product Function

- Composite Curing Autoclave

- Composite Curing Oven

- Out-of-Autoclave Curing System

- Control and Auxiliary System

Market segment by Curing Route

- Autoclave Curing

- Oven / Vacuum Bag Curing

- Post-curing and Bonding

- Other

Market segment by Equipment Scale

Large-scale Production System

Medium-scale Production System

Laboratory / Pilot System

Other

Market segment by Qualification Level

Aerospace-grade Qualified System

Industrial-grade Composite System

Research-grade System

Other

Market segment by Application

Commercial Aircraft Structures

Defense and UAV Structures

Spacecraft and Launch Vehicle Components

MRO and Composite Repair

Other

Major players covered

ASC Process Systems

Thermal Equipment Corporation

Olmar

Scholz Maschinenbau

Akarmak

Taricco Corporation

Bondtech Corporation

Despatch Industries

Thermal Product Solutions

Wisconsin Oven Corporation

International Thermal Systems

Epcon Industrial Systems

Aeroform Composites

Daxen

SAT Thermique

Elmetherm

Caltherm

Airflow Group

ATTSUKLAUS

Ser.Com S.r.l.

Italmatic Group

DIDION Vessel, LLC

Pyradia

ASHIDA MFG. Co., Ltd.

Ilshin Autoclave Co., Ltd.

Shandong Zhonghang Taida Composite Materials

Dalian Sakurada Industrial

Chengdu Yihua Tianyu Experimental Equipment

Jiangsu Olymspan Equipment Technology

Jin Gang Electric Heaters Mfy Pte Ltd

Coexpair S.A.

UAVOS Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Large-scale Aerospace Composite Curing Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Large-scale Aerospace Composite Curing Equipment, with price, sales quantity, revenue, and global market share of Large-scale Aerospace Composite Curing Equipment from 2021 to 2026.

Chapter 3, the Large-scale Aerospace Composite Curing Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Large-scale Aerospace Composite Curing Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Product Function and by Application, with sales market share and growth rate by Product Function, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Large-scale Aerospace Composite Curing Equipment market forecast, by regions, by Product Function, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Large-scale Aerospace Composite Curing Equipment.

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