

Global Large Megawatt Wind Turbine Flange Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Large Megawatt Wind Turbine Flange market size is expected to reach \$ 1443 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

In 2025, global Large Megawatt Wind Turbine Flange production reached approximately 445.7 k tons, with an average global market price of around US\$1988 per ton. Large Megawatt Wind Turbine Flange refers to a critical load-bearing connection component used in wind turbines with a rated capacity of 6 MW or above, primarily applied to connect tower sections and to interface the tower with upper structures or foundation components. Manufactured from high-strength steel and assembled with high-preload bolting, it is designed to reliably transmit axial loads, radial loads, and bending moments, meeting stringent strength, stiffness, and fatigue life requirements under the demanding operating conditions of large-capacity wind turbines.

As global energy transition accelerates, wind power installations continue to expand. Around 117 GW of new wind capacity was added worldwide in 2024, pushing cumulative installed capacity beyond 1 TW, while additions in the first half of 2025 reached 72.2 GW, confirming sustained growth momentum. Against this backdrop, the share of large-megawatt wind turbines above 6 MW is steadily increasing, driving structural growth in the large-megawatt wind turbine flange market. Offshore wind development, characterized by larger turbine ratings and the advancement of floating technology, is significantly increasing both the number of flanges per turbine and the size and weight of individual flanges, making offshore projects the main source of incremental demand. At the same time, onshore wind trends toward higher towers and larger rotors are accelerating the adoption of large-diameter flanges on land. Market opportunities stem from expanding global wind tender pipelines, policy support for localized manufacturing and supply-chain resilience, and the long-term shift toward higher-capacity turbines to improve installation efficiency and reduce levelized cost of

energy. However, the market also faces constraints, including limited port and marine vessel availability, uncertainties in permitting and grid-connection timelines, and volatility in raw-material and logistics costs, all of which affect flange delivery schedules and cost structures. Overall, the large-megawatt wind turbine flange market is expected to maintain medium- to long-term growth, driven by capacity expansion and turbine upscaling, while placing higher demands on supply-chain coordination and manufacturing capability.

This report studies the global Large Megawatt Wind Turbine Flange production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Large Megawatt Wind Turbine Flange and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Large Megawatt Wind Turbine Flange that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Large Megawatt Wind Turbine Flange total production and demand, 2021-2032, (Kilotons)

Global Large Megawatt Wind Turbine Flange total production value, 2021-2032, (USD Million)

Global Large Megawatt Wind Turbine Flange production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Large Megawatt Wind Turbine Flange consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Large Megawatt Wind Turbine Flange domestic production, consumption, key domestic manufacturers and share

Global Large Megawatt Wind Turbine Flange production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Large Megawatt Wind Turbine Flange production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Large Megawatt Wind Turbine Flange production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Large Megawatt Wind Turbine Flange market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jiangyin Hengrun Heavy Industries, Iraeta, Shanxi Tianbao, Shanxi Shuanghuan Heavy Industry, FRISA, Taewoong, Euskal Forging, Zhonghuan Hailu, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Large Megawatt Wind Turbine Flange market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Large Megawatt Wind Turbine Flange Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Large Megawatt Wind Turbine Flange Market, Segmentation by Type:

6-10MW

10-12MW

>12MW

Global Large Megawatt Wind Turbine Flange Market, Segmentation by Manufacturing Process:

Forged Flange

Rolled Flange

Global Large Megawatt Wind Turbine Flange Market, Segmentation by Diameter:

Diameter

Diameter 8?12 m

Diameter > 12 m

Global Large Megawatt Wind Turbine Flange Market, Segmentation by Application:

Offshore Wind Power

Onshore Wind Power

Companies Profiled:

Jiangyin Hengrun Heavy Industries

Iraeta

Shanxi Tianbao

Shanxi Shuanghuan Heavy Industry

FRISA

Taewoong

Euskal Forging

Zhonghuan Hailu

Key Questions Answered:

1. How big is the global Large Megawatt Wind Turbine Flange market?
2. What is the demand of the global Large Megawatt Wind Turbine Flange market?
3. What is the year over year growth of the global Large Megawatt Wind Turbine Flange market?
4. What is the production and production value of the global Large Megawatt Wind Turbine Flange market?
5. Who are the key producers in the global Large Megawatt Wind Turbine Flange market?
6. What are the growth factors driving the market demand?

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