

Global Large Heavy-Duty Centrifugal Compressors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Large Heavy-Duty Centrifugal Compressors market size was valued at US\$ 7605 million in 2025 and is forecast to a readjusted size of US\$ 11695 million by 2032 with a CAGR of 6.2% during review period.

Large Heavy-Duty Centrifugal Compressors are large-scale, high-load and highly engineered centrifugal compression systems used as critical rotating equipment in major process industries. They compress gases by transferring mechanical energy from high-speed rotating impellers to the gas stream and subsequently converting the resulting kinetic energy into pressure through diffusers and other stationary flow-path components. Major product configurations include single-shaft centrifugal compressors and integrally geared centrifugal compressors, with horizontally split, barrel-type, multistage, multi-casing and other engineered arrangements selected according to specific process requirements. Large heavy-duty centrifugal compressors generally refer to centrifugal compressors with power ratings above approximately 2,000 kW and equipment weights above approximately 20 tonnes, with typical products spanning roughly 2,000–150,000 kW and 20–500 tonnes.

Large heavy-duty centrifugal compressors represent a highly engineered, project-driven and high-value segment of the rotating equipment industry, fundamentally different from standardized industrial air compressors. Demand is concentrated in large process plants and energy infrastructure where compressor performance directly affects plant throughput, reliability and operating efficiency. Equipment is typically designed specifically for a customer's gas composition, inlet and discharge pressure, temperature, flow rate, pressure ratio, driver arrangement and continuous-duty

requirements, making aerodynamic design, rotor dynamics, sealing technology, materials engineering and system integration critical competitive capabilities.

Demand growth is increasingly being shaped by a combination of conventional energy infrastructure and new low-carbon compression requirements, rather than by a wholesale replacement of traditional applications. Oil and gas production, pipelines, refining and petrochemicals should remain the industry's largest demand base through the forecast period, supported by ongoing LNG investment, offshore developments and natural gas infrastructure. At the same time, compressed-air energy storage, carbon capture and transportation, and eventually large-scale hydrogen infrastructure are creating additional compressor duties with different pressure ratios, gas properties and operating requirements. Current project activity supports this structural shift. In July 2026, Baker Hughes announced an order for Venture Global's CP2 LNG expansion covering 12 liquefaction modules and associated compression trains using centrifugal compressor technology; its first-quarter 2026 disclosures also included six electric motor-driven centrifugal compressor trains for a QatarEnergy carbon capture and transport facility designed for up to 4.1 million tonnes of CO₂ per year. Everllence has meanwhile secured multiple FPSO compressor projects in Brazil, Guyana and Angola during 2026. These orders show that conventional offshore and natural-gas investment remains active while LNG and carbon-management infrastructure add new sources of demand.

Report Scope

This report is a detailed and comprehensive analysis for global Large Heavy-Duty Centrifugal Compressors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Large Heavy-Duty Centrifugal Compressors market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Large Heavy-Duty Centrifugal Compressors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Large Heavy-Duty Centrifugal Compressors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Large Heavy-Duty Centrifugal Compressors market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Large Heavy-Duty Centrifugal Compressors

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Large Heavy-Duty Centrifugal Compressors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baker Hughes, Caterpillar (Solar Turbines), Ingersoll Rand, Honeywell (Sundyne), Siemens Energy, Everllence, Atlas Copco, FIMA Maschinenbau, BORSIG ZM Compression, Boldrocchi Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Large Heavy-Duty Centrifugal Compressors market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Single-Shaft Centrifugal Compressors

Integrally Geared Centrifugal Compressors

Market segment by Driver Configuration

Electric-Motor-Driven Centrifugal Compressors

Turbine-Driven Centrifugal Compressors

Market segment by Application

Oil & Gas Production, Transportation & Storage

Refining, Petrochemical & Chemical Processing

Industrial Gas & Air Separation

LNG & Process Refrigeration

CAES & Low-Carbon Gas Compression

Major players covered

Baker Hughes

Caterpillar (Solar Turbines)

Ingersoll Rand

Honeywell (Sundyne)

Siemens Energy

Everllence

Atlas Copco

FIMA Maschinenbau

BORSIG ZM Compression

Boldrocchi Group

EBARA (Elliott)

Mitsubishi Heavy Industries

Kobe Steel

Hitachi Industrial Products

Kawasaki Heavy Industries

Shenyang Blower Works Group

Xi'an Shaangu Power

Hangyang Group

Turbo-Tech

Jereh Group

New JCM Group

Chongqing General Industry

Dongfang Electric

Shanghai Electric

Hanwha Power

Hyundai Heavy Industries Turbomachinery

Bharat Heavy Electricals (BHEL)

REP Holding (Nevsky Zavod)

HMS Group (Kazancompressormash)

MAPNA Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Large Heavy-Duty Centrifugal Compressors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Large Heavy-Duty Centrifugal Compressors, with price, sales quantity, revenue, and global market share of Large

Heavy-Duty Centrifugal Compressors from 2021 to 2026.

Chapter 3, the Large Heavy-Duty Centrifugal Compressors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Large Heavy-Duty Centrifugal Compressors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Large Heavy-Duty Centrifugal Compressors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Large Heavy-Duty Centrifugal Compressors.

Chapter 14 and 15, to describe Large Heavy-Duty Centrifugal Compressors sales channel, distributors, customers, research findings and conclusion.

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