

Global Large Heavy-Duty Centrifugal Compressors Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Large Heavy-Duty Centrifugal Compressors market size is expected to reach \$ 11695 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Large Heavy-Duty Centrifugal Compressors are large-scale, high-load and highly engineered centrifugal compression systems used as critical rotating equipment in major process industries. They compress gases by transferring mechanical energy from high-speed rotating impellers to the gas stream and subsequently converting the resulting kinetic energy into pressure through diffusers and other stationary flow-path components. Major product configurations include single-shaft centrifugal compressors and integrally geared centrifugal compressors, with horizontally split, barrel-type, multistage, multi-casing and other engineered arrangements selected according to specific process requirements. Large heavy-duty centrifugal compressors generally refer to centrifugal compressors with power ratings above approximately 2,000 kW and equipment weights above approximately 20 tonnes, with typical products spanning roughly 2,000–150,000 kW and 20–500 tonnes.

Large heavy-duty centrifugal compressors represent a highly engineered, project-driven and high-value segment of the rotating equipment industry, fundamentally different from standardized industrial air compressors. Demand is concentrated in large process plants and energy infrastructure where compressor performance directly affects plant throughput, reliability and operating efficiency. Equipment is typically designed specifically for a customer's gas composition, inlet and discharge pressure, temperature, flow rate, pressure ratio, driver arrangement and continuous-duty requirements, making aerodynamic design, rotor dynamics, sealing technology, materials engineering and system integration critical competitive capabilities.

Demand growth is increasingly being shaped by a combination of conventional energy infrastructure and new low-carbon compression requirements, rather than by a wholesale replacement of traditional applications. Oil and gas production, pipelines, refining and petrochemicals should remain the industry's largest demand base through the forecast period, supported by ongoing LNG investment, offshore developments and natural gas infrastructure. At the same time, compressed-air energy storage, carbon capture and transportation, and eventually large-scale hydrogen infrastructure are creating additional compressor duties with different pressure ratios, gas properties and operating requirements. Current project activity supports this structural shift. In July 2026, Baker Hughes announced an order for Venture Global's CP2 LNG expansion covering 12 liquefaction modules and associated compression trains using centrifugal compressor technology; its first-quarter 2026 disclosures also included six electric motor-driven centrifugal compressor trains for a QatarEnergy carbon capture and transport facility designed for up to 4.1 million tonnes of CO₂ per year. Everllence has meanwhile secured multiple FPSO compressor projects in Brazil, Guyana and Angola during 2026. These orders show that conventional offshore and natural-gas investment remains active while LNG and carbon-management infrastructure add new sources of demand.

Report Scope

This report studies the global Large Heavy-Duty Centrifugal Compressors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Large Heavy-Duty Centrifugal Compressors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Large Heavy-Duty Centrifugal Compressors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Large Heavy-Duty Centrifugal Compressors total production and demand, 2021-2032, (Units)

Global Large Heavy-Duty Centrifugal Compressors total production value,

2021-2032, (USD Million)

Global Large Heavy-Duty Centrifugal Compressors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Large Heavy-Duty Centrifugal Compressors consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Large Heavy-Duty Centrifugal Compressors domestic production, consumption, key domestic manufacturers and share

Global Large Heavy-Duty Centrifugal Compressors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Large Heavy-Duty Centrifugal Compressors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Large Heavy-Duty Centrifugal Compressors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Large Heavy-Duty Centrifugal Compressors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baker Hughes, Caterpillar (Solar Turbines), Ingersoll Rand, Honeywell (Sundyne), Siemens Energy, Everllence, Atlas Copco, FIMA Maschinenbau, BORSIG ZM Compression, Boldrocchi Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Large Heavy-Duty Centrifugal Compressors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Large Heavy-Duty Centrifugal Compressors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Large Heavy-Duty Centrifugal Compressors Market, Segmentation by Type:

Single-Shaft Centrifugal Compressors

Integrally Geared Centrifugal Compressors

Global Large Heavy-Duty Centrifugal Compressors Market, Segmentation by Driver Configuration:

Electric-Motor-Driven Centrifugal Compressors

Turbine-Driven Centrifugal Compressors

Global Large Heavy-Duty Centrifugal Compressors Market, Segmentation by Application:

Oil & Gas Production, Transportation & Storage

Refining, Petrochemical & Chemical Processing

Industrial Gas & Air Separation

LNG & Process Refrigeration

CAES & Low-Carbon Gas Compression

Companies Profiled:

Baker Hughes

Caterpillar (Solar Turbines)

Ingersoll Rand

Honeywell (Sundyne)

Siemens Energy

Everllence

Atlas Copco

FIMA Maschinenbau

BORSIG ZM Compression

Boldrocchi Group

EBARA (Elliott)

Mitsubishi Heavy Industries

Kobe Steel

Hitachi Industrial Products

Kawasaki Heavy Industries

Shenyang Blower Works Group

Xi'an Shaangu Power

Hangyang Group

Turbo-Tech

Jereh Group

New JCM Group

Chongqing General Industry

Dongfang Electric

Shanghai Electric

Hanwha Power

Hyundai Heavy Industries Turbomachinery

Bharat Heavy Electricals (BHEL)

REP Holding (Nevsky Zavod)

HMS Group (Kazancompressormash)

MAPNA Group

Key Questions Answered

1. How big is the global Large Heavy-Duty Centrifugal Compressors market?
2. What is the demand of the global Large Heavy-Duty Centrifugal Compressors market?
3. What is the year over year growth of the global Large Heavy-Duty Centrifugal Compressors market?
4. What is the total value of the global Large Heavy-Duty Centrifugal Compressors market?
5. Who are the Major Players in the global Large Heavy-Duty Centrifugal Compressors market?
6. What are the growth factors driving the market demand?

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