

Global Large Ground-Mounted Photovoltaic Inverter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Large Ground-Mounted Photovoltaic Inverter market size is expected to reach \$ 1001 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

In 2025, the global production of large-scale ground-mounted photovoltaic (PV) inverters reached 97,786 units, with an average selling price of US\$8,000 per unit. The global annual production capacity for large-scale ground-mounted PV inverters was approximately 150,000 units, with a gross profit margin of approximately 28.3%. Large-scale ground-mounted PV inverters are devices specifically designed for photovoltaic power generation systems, primarily used to convert the direct current (DC) generated by photovoltaic modules into alternating current (AC) for grid connection or power supply to electrical loads. The upstream of the large-scale ground-mounted PV inverter industry includes electronic components, structural parts, and auxiliary materials. The midstream consists of large-scale ground-mounted PV inverter manufacturers, while the downstream mainly comprises the energy, construction, and industrial sectors.

The current market for large-scale ground-mounted photovoltaic (PV) inverters exhibits the following characteristics: On the demand side, driven by the continued growth of global PV installations, the demand for inverters from large-scale ground-mounted power plants remains stable, especially in emerging markets such as India, the Middle East, and Latin America, where abundant land resources and strong policy support have made them hotspots for demand growth. In terms of technology, 1500V systems have become mainstream. String inverters, due to their advantages such as flexible adaptation to complex terrain and reduced cost per kilowatt-hour, continue to increase their market share. Meanwhile, grid-based technology and intelligent operation and maintenance functions have become key differentiators for products. In terms of the

competitive landscape, the market concentration is high, with leading companies dominating due to their technological, scale, and global layout advantages. However, small and medium-sized enterprises still have some room to survive by focusing on niche scenarios or providing customized solutions. Furthermore, the trend of integrated PV and energy storage is evident, increasing the demand for integrating inverters and energy storage systems, driving the market towards comprehensive energy solutions.

This report studies the global Large Ground-Mounted Photovoltaic Inverter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Large Ground-Mounted Photovoltaic Inverter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Large Ground-Mounted Photovoltaic Inverter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Large Ground-Mounted Photovoltaic Inverter total production and demand, 2021-2032, (Units)

Global Large Ground-Mounted Photovoltaic Inverter total production value, 2021-2032, (USD Million)

Global Large Ground-Mounted Photovoltaic Inverter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Large Ground-Mounted Photovoltaic Inverter consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Large Ground-Mounted Photovoltaic Inverter domestic production, consumption, key domestic manufacturers and share

Global Large Ground-Mounted Photovoltaic Inverter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Large Ground-Mounted Photovoltaic Inverter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Large Ground-Mounted Photovoltaic Inverter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Large Ground-Mounted Photovoltaic Inverter market based on the following parameters - company overview, production,

value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Growatt, GOODWE, Hoymiles, SMA, FIMER, SolarEdge Technologies, Ingeteam, Siemens (KACO), Delta Energy Systems, Chint, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Large Ground-Mounted Photovoltaic Inverter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Large Ground-Mounted Photovoltaic Inverter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Large Ground-Mounted Photovoltaic Inverter Market, Segmentation by Type:

String Inverter

Central Inverter

Micro Inverter

Global Large Ground-Mounted Photovoltaic Inverter Market, Segmentation by MPTT Control:

Single Channel

Multi-Channel

Global Large Ground-Mounted Photovoltaic Inverter Market, Segmentation by DC Input Voltage Level:

1000V System

1500V System

Global Large Ground-Mounted Photovoltaic Inverter Market, Segmentation by Application:

Energy

Construction

Industrial

Public Facilities

Others

Companies Profiled:

Growatt

GOODWE

Hoymiles

SMA

FIMER

SolarEdge Technologies

Ingeteam

Siemens (KACO)

Delta Energy Systems

Chint

Ginlong

SUNGROW

SOFAR

SINENG

Shenzhen Kstar Science and Technology

TEBA

Canadian Solar

TMEIC

Fuji Electric

Key Questions Answered:

1. How big is the global Large Ground-Mounted Photovoltaic Inverter market?
2. What is the demand of the global Large Ground-Mounted Photovoltaic Inverter market?
3. What is the year over year growth of the global Large Ground-Mounted Photovoltaic Inverter market?
4. What is the production and production value of the global Large Ground-Mounted Photovoltaic Inverter market?
5. Who are the key producers in the global Large Ground-Mounted Photovoltaic Inverter market?
6. What are the growth factors driving the market demand?

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