

Global Large FOV CBCT Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Large FOV CBCT market size is expected to reach \$ 751 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Large FOV CBCT is a cone-beam computed tomography system designed for three-dimensional imaging of dental, maxillofacial, and head-and-neck anatomy. Its defining feature is a maximum imaging field typically equal to or larger than approximately 16 ? 13 cm (diameter ? height), enabling single-scan coverage of the full dental arch, bilateral TMJs, and paranasal sinuses. In 2025, global Large FOV CBCT sales reached approximately 4,200 Units, with an average price of 115 US\$/Unit.

The growth of the Large FOV CBCT market is primarily driven by the evolution of dental care toward more comprehensive and specialized clinical workflows. As implantology, orthodontics, maxillofacial surgery, and airway assessment increasingly require full-arch and extended anatomical visualization, large FOV systems offer clear advantages by enabling single-scan coverage and improving diagnostic completeness and workflow efficiency. In parallel, the expansion of dental groups and the adoption of standardized digital workflows encourage clinics to invest in versatile imaging platforms that can serve multiple specialties, positioning large FOV CBCT as a foundational imaging solution rather than a niche upgrade.

This report studies the global Large FOV CBCT production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Large FOV CBCT and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Large FOV CBCT that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Large FOV CBCT total production and demand, 2021-2032, (Units)

Global Large FOV CBCT total production value, 2021-2032, (USD Million)
Global Large FOV CBCT production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Large FOV CBCT consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Large FOV CBCT domestic production, consumption, key domestic manufacturers and share

Global Large FOV CBCT production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Large FOV CBCT production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Large FOV CBCT production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Large FOV CBCT market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Planmeca, Carestream Dental, Vatech, NewTom (Cefla Group), DEXIS (i-CAT), J. MORITA, Genoray, YOFO Medical, LargeV, Bondream, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Large FOV CBCT market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Large FOV CBCT Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Large FOV CBCT Market, Segmentation by Type:

3D Imaging

2D Imaging

Global Large FOV CBCT Market, Segmentation by Model:

High-resolution mode

Balanced routine mode

Low-dose screening mode

Global Large FOV CBCT Market, Segmentation by Configuration:

Standing positioning

Seated/Wheelchair-friendly

Global Large FOV CBCT Market, Segmentation by Application:

General Hospital Dentistry

Oral Specialist Hospital

Dental Clinic

Companies Profiled:

Planmeca

Carestream Dental

Vatech

NewTom (Cefla Group)

DEXIS (i-CAT)

J. MORITA

Genoray

YOFO Medical

LargeV

Bondream

Key Questions Answered:

1. How big is the global Large FOV CBCT market?
2. What is the demand of the global Large FOV CBCT market?
3. What is the year over year growth of the global Large FOV CBCT market?
4. What is the production and production value of the global Large FOV CBCT market?
5. Who are the key producers in the global Large FOV CBCT market?
6. What are the growth factors driving the market demand?

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