

Global Large Format Flatbed Die-cutting Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Large Format Flatbed Die-cutting Machine market size is expected to reach \$ 12444 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

In 2025, global sales of large format flatbed die-cutting machines reached 12,000 units, with an average selling price of US\$680,000 per unit. Large-format flatbed die-cutting machines are industrial equipment used for high-precision cutting, creasing, and forming of cardboard, corrugated paper, plastic sheets, and composite materials. They employ a flatbed structure, using a die-cutting plate to perform a one-time cutting process on a large worktable. They feature large processing areas, high precision, and suitability for complex graphic production, and are widely used in packaging printing, advertising display materials, and industrial product processing. From multiple perspectives, they can be categorized into fully automatic and semi-automatic models, servo-driven and mechanically driven models, and single-station and multi-station systems, covering applications such as color box packaging, corrugated cartons, honeycomb boards, and plastic sheet processing.

The upstream mainly includes high-strength steel, precision guide rails, hydraulic or servo drive systems, electrical control systems, and die-cutting plates, while the downstream primarily serves packaging and printing companies, paper product processing plants, and advertising material manufacturers. The global total production capacity is approximately 15,000 units per year, with an industry gross profit margin of approximately 27%-34%.

In the future, with the development of e-commerce logistics driving the growth of packaging demand and the accelerated trend of high-end post-press automation, large-

format equipment will be upgraded towards high speed, intelligence and inline production. At the same time, driven by the demand for green packaging and customized short-batch production, the industry has the potential for continuous expansion and business opportunities for equipment replacement.

This report studies the global Large Format Flatbed Die-cutting Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Large Format Flatbed Die-cutting Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Large Format Flatbed Die-cutting Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Large Format Flatbed Die-cutting Machine total production and demand, 2021-2032, (Units)

Global Large Format Flatbed Die-cutting Machine total production value, 2021-2032, (USD Million)

Global Large Format Flatbed Die-cutting Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Large Format Flatbed Die-cutting Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Large Format Flatbed Die-cutting Machine domestic production, consumption, key domestic manufacturers and share

Global Large Format Flatbed Die-cutting Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Large Format Flatbed Die-cutting Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Large Format Flatbed Die-cutting Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Large Format Flatbed Die-cutting Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Koenig & Bauer, MK Masterwork, BOBST, Trugen Machinery, XINCHAUN, DGM TECHNOLOGY (CHINA) CO LTD,

Heidelberger Druckmaschinen, Zontenmachine, Zhejiang Hongsheng Machinery, Shark Finishing Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Large Format Flatbed Die-cutting Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Large Format Flatbed Die-cutting Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Large Format Flatbed Die-cutting Machine Market, Segmentation by Type:

With Waste Removal System

Without Waste Removal System

Global Large Format Flatbed Die-cutting Machine Market, Segmentation by Driving Method:

Servo-driven Type

Hydraulic-driven Type

CNC Intelligent Type

Global Large Format Flatbed Die-cutting Machine Market, Segmentation by Automation Level:

Fully Automatic Die-cutting Machine

Semi-automatic Die-cutting Machine

Global Large Format Flatbed Die-cutting Machine Market, Segmentation by Application:

Packaging

Commercial Printing

Medical

Others

Companies Profiled:

Koenig & Bauer

MK Masterwork

BOBST

Trugen Machinery

XINCHAUN

DGM TECHNOLOGY (CHINA) CO LTD

Heidelberger Druckmaschinen

Zontenmachine

Zhejiang Hongsheng Machinery

Shark Finishing Machinery

Eureka Machinery

Key Questions Answered:

1. How big is the global Large Format Flatbed Die-cutting Machine market?
2. What is the demand of the global Large Format Flatbed Die-cutting Machine market?
3. What is the year over year growth of the global Large Format Flatbed Die-cutting Machine market?
4. What is the production and production value of the global Large Format Flatbed Die-cutting Machine market?
5. Who are the key producers in the global Large Format Flatbed Die-cutting Machine market?
6. What are the growth factors driving the market demand?

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