

Global Large Format Flatbed Die-cutting Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Large Format Flatbed Die-cutting Machine market size was valued at US\$ 8397 million in 2025 and is forecast to a readjusted size of US\$ 12444 million by 2032 with a CAGR of 5.8% during review period.

In 2025, global sales of large format flatbed die-cutting machines reached 12,000 units, with an average selling price of US\$680,000 per unit. Large-format flatbed die-cutting machines are industrial equipment used for high-precision cutting, creasing, and forming of cardboard, corrugated paper, plastic sheets, and composite materials. They employ a flatbed structure, using a die-cutting plate to perform a one-time cutting process on a large worktable. They feature large processing areas, high precision, and suitability for complex graphic production, and are widely used in packaging printing, advertising display materials, and industrial product processing. From multiple perspectives, they can be categorized into fully automatic and semi-automatic models, servo-driven and mechanically driven models, and single-station and multi-station systems, covering applications such as color box packaging, corrugated cartons, honeycomb boards, and plastic sheet processing.

The upstream mainly includes high-strength steel, precision guide rails, hydraulic or servo drive systems, electrical control systems, and die-cutting plates, while the downstream primarily serves packaging and printing companies, paper product processing plants, and advertising material manufacturers. The global total production capacity is approximately 15,000 units per year, with an industry gross profit margin of approximately 27%-34%.

In the future, with the development of e-commerce logistics driving the growth of packaging demand and the accelerated trend of high-end post-press automation, large-format equipment will be upgraded towards high speed, intelligence and inline production. At the same time, driven by the demand for green packaging and customized short-batch production, the industry has the potential for continuous expansion and business opportunities for equipment replacement.

This report is a detailed and comprehensive analysis for global Large Format Flatbed Die-cutting Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Large Format Flatbed Die-cutting Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Large Format Flatbed Die-cutting Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Large Format Flatbed Die-cutting Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Large Format Flatbed Die-cutting Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Large Format Flatbed Die-cutting Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Large Format Flatbed Die-cutting Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Koenig & Bauer, MK Masterwork, BOBST, Trugen Machinery, XINCHAUN, DGM TECHNOLOGY (CHINA) CO LTD, Heidelberger Druckmaschinen, Zontenmachine, Zhejiang Hongsheng Machinery, Shark Finishing Machinery, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Large Format Flatbed Die-cutting Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

With Waste Removal System

Without Waste Removal System

Market segment by Driving Method

Servo-driven Type

Hydraulic-driven Type

CNC Intelligent Type

Market segment by Automation Level

Fully Automatic Die-cutting Machine

Semi-automatic Die-cutting Machine

Market segment by Application

Packaging

Commercial Printing

Medical

Others

Major players covered

Koenig & Bauer

MK Masterwork

BOBST

Trugen Machinery

XINCHAUN

DGM TECHNOLOGY (CHINA) CO LTD

Heidelberger Druckmaschinen

Zontenmachine

Zhejiang Hongsheng Machinery

Shark Finishing Machinery

Eureka Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Large Format Flatbed Die-cutting Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Large Format Flatbed Die-cutting Machine, with price, sales quantity, revenue, and global market share of Large Format Flatbed Die-cutting Machine from 2021 to 2026.

Chapter 3, the Large Format Flatbed Die-cutting Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Large Format Flatbed Die-cutting Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with

sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Large Format Flatbed Die-cutting Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Large Format Flatbed Die-cutting Machine.

Chapter 14 and 15, to describe Large Format Flatbed Die-cutting Machine sales channel, distributors, customers, research findings and conclusion.

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