

Global Large Diameter Ultrasonic Water Meter Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6FBC4A22333EN.html>

Date: May 2026

Pages: 130

Price: US\$ 4,480.00 (Single User License)

ID: G6FBC4A22333EN

Abstracts

The global Large Diameter Ultrasonic Water Meter market size is expected to reach \$ 1228 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

A large diameter ultrasonic water meter is a high-precision flow measurement device designed for large pipelines, typically using transit-time ultrasonic technology to measure the velocity of water flow and calculate volumetric consumption without mechanical moving parts, ensuring low pressure loss and high accuracy in bulk water transmission, distribution networks, and industrial systems.

The production of large diameter ultrasonic water meters involves precision fabrication of robust flow tubes, installation of multiple ultrasonic transducers at calibrated angles, development of advanced digital signal processing algorithms to measure transit-time differences with high accuracy, integration of temperature and pressure compensation functions, and extensive multi-point calibration using certified large-scale flow calibration facilities to ensure performance across wide flow ranges, followed by environmental and durability testing, electromagnetic compatibility verification, sealing and waterproofing, and final system validation, with increasing use of automated calibration rigs, digital twins, and AI-assisted diagnostics to improve measurement stability and lifecycle performance.

Ongoing and planned projects in the large diameter ultrasonic water meter sector include major municipal water network upgrades replacing legacy mechanical bulk meters with ultrasonic systems, large-scale smart water infrastructure deployments integrating meters with SCADA and cloud-based monitoring platforms, expansion of manufacturing and calibration facilities in Asia and Europe to meet growing demand,

development of high-accuracy multi-path meters for trunk pipelines and cross-border water transfer projects, and pilot programs focused on digital water management, leakage reduction, and energy optimization, often supported by government funding and public-private partnerships aimed at improving efficiency, sustainability, and real-time operational visibility in urban and industrial water systems.

2025 Global Market sales Volume: 2.5 Million Units. Average Global Market Price: USD 350 Per Unit. Market Average Gross Profit Margin: 40%.

The large diameter ultrasonic water meter market is developing rapidly as utilities and industrial operators increasingly prioritize accurate bulk flow measurement, non-revenue water reduction, and digital monitoring capabilities. Compared with traditional mechanical bulk meters, ultrasonic meters offer significant advantages such as no moving parts, minimal maintenance, high turndown ratios, and superior long-term stability, making them particularly suitable for large pipelines and critical infrastructure. Market growth is strongly linked to global investments in water infrastructure modernization, smart city initiatives, and stricter regulatory requirements for measurement accuracy and system efficiency.

Regionally, Europe and North America represent mature markets with high penetration of ultrasonic technology, driven by early adoption of smart water systems and well-established regulatory frameworks. Asia-Pacific, particularly China and India, is the fastest-growing region due to extensive urbanization, large-scale municipal water projects, and increasing government focus on reducing water loss. The Middle East also shows strong demand, supported by desalination and large-scale water transmission projects, while Latin America and Africa present emerging opportunities despite budget constraints and infrastructure challenges.

Opportunities in the market are closely tied to digital transformation, including integration with IoT platforms, SCADA systems, and data analytics for predictive maintenance and network optimization. Replacement of aging mechanical meters in developed markets and new installations in developing regions further support demand growth. However, risks include high initial costs compared to mechanical alternatives, complex installation and calibration requirements for large diameters, and sensitivity to installation conditions such as flow profile disturbances. Supply chain dependencies for electronic components and skilled calibration capabilities can also pose challenges.

Key trends include increasing adoption of multi-path ultrasonic technology for higher accuracy, expansion of clamp-on solutions for retrofit applications, and growing demand

for battery-powered and wireless communication-enabled meters. Calibration capabilities, particularly for large-diameter and high-flow conditions, are becoming a critical competitive differentiator among manufacturers. The competitive landscape is characterized by a mix of global instrumentation leaders and specialized meter manufacturers, with competition focused on accuracy, reliability, digital integration, and lifecycle cost advantages, as companies move toward providing comprehensive water management solutions rather than standalone measurement devices.

This report studies the global Large Diameter Ultrasonic Water Meter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Large Diameter Ultrasonic Water Meter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Large Diameter Ultrasonic Water Meter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Large Diameter Ultrasonic Water Meter total production and demand, 2021-2032, (K Units)

Global Large Diameter Ultrasonic Water Meter total production value, 2021-2032, (USD Million)

Global Large Diameter Ultrasonic Water Meter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Large Diameter Ultrasonic Water Meter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Large Diameter Ultrasonic Water Meter domestic production, consumption, key domestic manufacturers and share

Global Large Diameter Ultrasonic Water Meter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Large Diameter Ultrasonic Water Meter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Large Diameter Ultrasonic Water Meter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Large Diameter Ultrasonic Water Meter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include ZENNER, Apator S.A., Arad Group, Hidroconta, Katronic, Ningbo Water Meter Group Co Ltd, Henan Fengbo Intelligent Water Networking Co., Ltd, Ningbo Donghai Group, Ningbo Jiangbei Water Meter Factory, Shenzhen Kaifa Technology (Chengdu) Co, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Large Diameter Ultrasonic Water Meter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Large Diameter Ultrasonic Water Meter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Large Diameter Ultrasonic Water Meter Market, Segmentation by Type:

Inline Type

Clamp-On Type

Insertion Type

Global Large Diameter Ultrasonic Water Meter Market, Segmentation by Measurement Principle:

Transit-Time Type

Doppler Type

Hybrid Ultrasonic Type

Multi-Path Ultrasonic Type

Global Large Diameter Ultrasonic Water Meter Market, Segmentation by Communication Interface:

Pulse Output Type

RS485 Communication Type

Wireless Smart Type

IoT Integrated Type

Global Large Diameter Ultrasonic Water Meter Market, Segmentation by Application:

Residential

Commercial

Industrial

Companies Profiled:

ZENNER

Apator S.A.

Arad Group

Hidroconta

Katronic

Ningbo Water Meter Group Co Ltd

Henan Fengbo Intelligent Water Networking Co., Ltd

Ningbo Donghai Group

Ningbo Jiangbei Water Meter Factory

Shenzhen Kaifa Technology (Chengdu)) Co

QingDao iESLab

Meide Group

Hangzhou Water Meter Co., Ltd

Key Questions Answered:

1. How big is the global Large Diameter Ultrasonic Water Meter market?
2. What is the demand of the global Large Diameter Ultrasonic Water Meter market?
3. What is the year over year growth of the global Large Diameter Ultrasonic Water Meter market?
4. What is the production and production value of the global Large Diameter Ultrasonic Water Meter market?
5. Who are the key producers in the global Large Diameter Ultrasonic Water Meter market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Large Diameter Ultrasonic Water Meter Introduction
- 1.2 World Large Diameter Ultrasonic Water Meter Supply & Forecast
 - 1.2.1 World Large Diameter Ultrasonic Water Meter Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Large Diameter Ultrasonic Water Meter Production (2021-2032)
 - 1.2.3 World Large Diameter Ultrasonic Water Meter Pricing Trends (2021-2032)
- 1.3 World Large Diameter Ultrasonic Water Meter Production by Region (Based on Production Site)
 - 1.3.1 World Large Diameter Ultrasonic Water Meter Production Value by Region (2021-2032)
 - 1.3.2 World Large Diameter Ultrasonic Water Meter Production by Region (2021-2032)
 - 1.3.3 World Large Diameter Ultrasonic Water Meter Average Price by Region (2021-2032)
 - 1.3.4 North America Large Diameter Ultrasonic Water Meter Production (2021-2032)
 - 1.3.5 Europe Large Diameter Ultrasonic Water Meter Production (2021-2032)
 - 1.3.6 China Large Diameter Ultrasonic Water Meter Production (2021-2032)
 - 1.3.7 Japan Large Diameter Ultrasonic Water Meter Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Large Diameter Ultrasonic Water Meter Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Large Diameter Ultrasonic Water Meter Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Large Diameter Ultrasonic Water Meter Demand (2021-2032)
- 2.2 World Large Diameter Ultrasonic Water Meter Consumption by Region
 - 2.2.1 World Large Diameter Ultrasonic Water Meter Consumption by Region (2021-2026)
 - 2.2.2 World Large Diameter Ultrasonic Water Meter Consumption Forecast by Region (2027-2032)
- 2.3 United States Large Diameter Ultrasonic Water Meter Consumption (2021-2032)
- 2.4 China Large Diameter Ultrasonic Water Meter Consumption (2021-2032)
- 2.5 Europe Large Diameter Ultrasonic Water Meter Consumption (2021-2032)
- 2.6 Japan Large Diameter Ultrasonic Water Meter Consumption (2021-2032)
- 2.7 South Korea Large Diameter Ultrasonic Water Meter Consumption (2021-2032)

2.8 ASEAN Large Diameter Ultrasonic Water Meter Consumption (2021-2032)

2.9 India Large Diameter Ultrasonic Water Meter Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Large Diameter Ultrasonic Water Meter Production Value by Manufacturer (2021-2026)

3.2 World Large Diameter Ultrasonic Water Meter Production by Manufacturer (2021-2026)

3.3 World Large Diameter Ultrasonic Water Meter Average Price by Manufacturer (2021-2026)

3.4 Large Diameter Ultrasonic Water Meter Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Large Diameter Ultrasonic Water Meter Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Large Diameter Ultrasonic Water Meter in 2025

3.5.3 Global Concentration Ratios (CR8) for Large Diameter Ultrasonic Water Meter in 2025

3.6 Large Diameter Ultrasonic Water Meter Market: Overall Company Footprint Analysis

3.6.1 Large Diameter Ultrasonic Water Meter Market: Region Footprint

3.6.2 Large Diameter Ultrasonic Water Meter Market: Company Product Type Footprint

3.6.3 Large Diameter Ultrasonic Water Meter Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Large Diameter Ultrasonic Water Meter Production Value Comparison

4.1.1 United States VS China: Large Diameter Ultrasonic Water Meter Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Large Diameter Ultrasonic Water Meter Production

Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Large Diameter Ultrasonic Water Meter Production Comparison

4.2.1 United States VS China: Large Diameter Ultrasonic Water Meter Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Large Diameter Ultrasonic Water Meter Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Large Diameter Ultrasonic Water Meter Consumption Comparison

4.3.1 United States VS China: Large Diameter Ultrasonic Water Meter Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Large Diameter Ultrasonic Water Meter Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Large Diameter Ultrasonic Water Meter Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Large Diameter Ultrasonic Water Meter Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Large Diameter Ultrasonic Water Meter Production Value (2021-2026)

4.4.3 United States Based Manufacturers Large Diameter Ultrasonic Water Meter Production (2021-2026)

4.5 China Based Large Diameter Ultrasonic Water Meter Manufacturers and Market Share

4.5.1 China Based Large Diameter Ultrasonic Water Meter Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Large Diameter Ultrasonic Water Meter Production Value (2021-2026)

4.5.3 China Based Manufacturers Large Diameter Ultrasonic Water Meter Production (2021-2026)

4.6 Rest of World Based Large Diameter Ultrasonic Water Meter Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Large Diameter Ultrasonic Water Meter Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Large Diameter Ultrasonic Water Meter Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Large Diameter Ultrasonic Water Meter Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Large Diameter Ultrasonic Water Meter Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Inline Type

5.2.2 Clamp-On Type

5.2.3 Insertion Type

5.3 Market Segment by Type

5.3.1 World Large Diameter Ultrasonic Water Meter Production by Type (2021-2032)

5.3.2 World Large Diameter Ultrasonic Water Meter Production Value by Type (2021-2032)

5.3.3 World Large Diameter Ultrasonic Water Meter Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MEASUREMENT PRINCIPLE

6.1 World Large Diameter Ultrasonic Water Meter Market Size Overview by Measurement Principle: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Measurement Principle

6.2.1 Transit-Time Type

6.2.2 Doppler Type

6.2.3 Hybrid Ultrasonic Type

6.2.4 Multi-Path Ultrasonic Type

6.3 Market Segment by Measurement Principle

6.3.1 World Large Diameter Ultrasonic Water Meter Production by Measurement Principle (2021-2032)

6.3.2 World Large Diameter Ultrasonic Water Meter Production Value by Measurement Principle (2021-2032)

6.3.3 World Large Diameter Ultrasonic Water Meter Average Price by Measurement Principle (2021-2032)

7 MARKET ANALYSIS BY COMMUNICATION INTERFACE

7.1 World Large Diameter Ultrasonic Water Meter Market Size Overview by Communication Interface: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Communication Interface

7.2.1 Pulse Output Type

7.2.2 RS485 Communication Type

7.2.3 Wireless Smart Type

7.2.4 IoT Integrated Type

7.3 Market Segment by Communication Interface

7.3.1 World Large Diameter Ultrasonic Water Meter Production by Communication Interface (2021-2032)

7.3.2 World Large Diameter Ultrasonic Water Meter Production Value by Communication Interface (2021-2032)

7.3.3 World Large Diameter Ultrasonic Water Meter Average Price by Communication Interface (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Large Diameter Ultrasonic Water Meter Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Residential

8.2.2 Commercial

8.2.3 Industrial

8.3 Market Segment by Application

8.3.1 World Large Diameter Ultrasonic Water Meter Production by Application (2021-2032)

8.3.2 World Large Diameter Ultrasonic Water Meter Production Value by Application (2021-2032)

8.3.3 World Large Diameter Ultrasonic Water Meter Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 ZENNER

9.1.1 ZENNER Details

9.1.2 ZENNER Major Business

9.1.3 ZENNER Large Diameter Ultrasonic Water Meter Product and Services

9.1.4 ZENNER Large Diameter Ultrasonic Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 ZENNER Recent Developments/Updates

9.1.6 ZENNER Competitive Strengths & Weaknesses

9.2 Apator S.A.

9.2.1 Apator S.A. Details

9.2.2 Apator S.A. Major Business

9.2.3 Apator S.A. Large Diameter Ultrasonic Water Meter Product and Services

9.2.4 Apator S.A. Large Diameter Ultrasonic Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Apator S.A. Recent Developments/Updates

9.2.6 Apator S.A. Competitive Strengths & Weaknesses

9.3 Arad Group

9.3.1 Arad Group Details

9.3.2 Arad Group Major Business

9.3.3 Arad Group Large Diameter Ultrasonic Water Meter Product and Services

9.3.4 Arad Group Large Diameter Ultrasonic Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Arad Group Recent Developments/Updates

9.3.6 Arad Group Competitive Strengths & Weaknesses

9.4 Hidroconta

9.4.1 Hidroconta Details

9.4.2 Hidroconta Major Business

9.4.3 Hidroconta Large Diameter Ultrasonic Water Meter Product and Services

9.4.4 Hidroconta Large Diameter Ultrasonic Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Hidroconta Recent Developments/Updates

9.4.6 Hidroconta Competitive Strengths & Weaknesses

9.5 Katronic

9.5.1 Katronic Details

9.5.2 Katronic Major Business

9.5.3 Katronic Large Diameter Ultrasonic Water Meter Product and Services

9.5.4 Katronic Large Diameter Ultrasonic Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Katronic Recent Developments/Updates

9.5.6 Katronic Competitive Strengths & Weaknesses

9.6 Ningbo Water Meter Group Co Ltd

9.6.1 Ningbo Water Meter Group Co Ltd Details

9.6.2 Ningbo Water Meter Group Co Ltd Major Business

9.6.3 Ningbo Water Meter Group Co Ltd Large Diameter Ultrasonic Water Meter Product and Services

9.6.4 Ningbo Water Meter Group Co Ltd Large Diameter Ultrasonic Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Ningbo Water Meter Group Co Ltd Recent Developments/Updates

9.6.6 Ningbo Water Meter Group Co Ltd Competitive Strengths & Weaknesses

9.7 Henan Fengbo Intelligent Water Networking Co., Ltd

9.7.1 Henan Fengbo Intelligent Water Networking Co., Ltd Details

- 9.7.2 Henan Fengbo Intelligent Water Networking Co., Ltd Major Business
- 9.7.3 Henan Fengbo Intelligent Water Networking Co., Ltd Large Diameter Ultrasonic Water Meter Product and Services
- 9.7.4 Henan Fengbo Intelligent Water Networking Co., Ltd Large Diameter Ultrasonic Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 Henan Fengbo Intelligent Water Networking Co., Ltd Recent Developments/Updates
- 9.7.6 Henan Fengbo Intelligent Water Networking Co., Ltd Competitive Strengths & Weaknesses
- 9.8 Ningbo Donghai Group
 - 9.8.1 Ningbo Donghai Group Details
 - 9.8.2 Ningbo Donghai Group Major Business
 - 9.8.3 Ningbo Donghai Group Large Diameter Ultrasonic Water Meter Product and Services
 - 9.8.4 Ningbo Donghai Group Large Diameter Ultrasonic Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Ningbo Donghai Group Recent Developments/Updates
 - 9.8.6 Ningbo Donghai Group Competitive Strengths & Weaknesses
- 9.9 Ningbo Jiangbei Water Meter Factory
 - 9.9.1 Ningbo Jiangbei Water Meter Factory Details
 - 9.9.2 Ningbo Jiangbei Water Meter Factory Major Business
 - 9.9.3 Ningbo Jiangbei Water Meter Factory Large Diameter Ultrasonic Water Meter Product and Services
 - 9.9.4 Ningbo Jiangbei Water Meter Factory Large Diameter Ultrasonic Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Ningbo Jiangbei Water Meter Factory Recent Developments/Updates
 - 9.9.6 Ningbo Jiangbei Water Meter Factory Competitive Strengths & Weaknesses
- 9.10 Shenzhen Kaifa Technology (Chengdu)) Co
 - 9.10.1 Shenzhen Kaifa Technology (Chengdu)) Co Details
 - 9.10.2 Shenzhen Kaifa Technology (Chengdu)) Co Major Business
 - 9.10.3 Shenzhen Kaifa Technology (Chengdu)) Co Large Diameter Ultrasonic Water Meter Product and Services
 - 9.10.4 Shenzhen Kaifa Technology (Chengdu)) Co Large Diameter Ultrasonic Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Shenzhen Kaifa Technology (Chengdu)) Co Recent Developments/Updates
 - 9.10.6 Shenzhen Kaifa Technology (Chengdu)) Co Competitive Strengths & Weaknesses
- 9.11 QingDao iESLab
 - 9.11.1 QingDao iESLab Details

- 9.11.2 QingDao iESLab Major Business
- 9.11.3 QingDao iESLab Large Diameter Ultrasonic Water Meter Product and Services
- 9.11.4 QingDao iESLab Large Diameter Ultrasonic Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.11.5 QingDao iESLab Recent Developments/Updates
- 9.11.6 QingDao iESLab Competitive Strengths & Weaknesses
- 9.12 Meide Group
 - 9.12.1 Meide Group Details
 - 9.12.2 Meide Group Major Business
 - 9.12.3 Meide Group Large Diameter Ultrasonic Water Meter Product and Services
 - 9.12.4 Meide Group Large Diameter Ultrasonic Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Meide Group Recent Developments/Updates
 - 9.12.6 Meide Group Competitive Strengths & Weaknesses
- 9.13 Hangzhou Water Meter Co., Ltd
 - 9.13.1 Hangzhou Water Meter Co., Ltd Details
 - 9.13.2 Hangzhou Water Meter Co., Ltd Major Business
 - 9.13.3 Hangzhou Water Meter Co., Ltd Large Diameter Ultrasonic Water Meter Product and Services
 - 9.13.4 Hangzhou Water Meter Co., Ltd Large Diameter Ultrasonic Water Meter Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Hangzhou Water Meter Co., Ltd Recent Developments/Updates
 - 9.13.6 Hangzhou Water Meter Co., Ltd Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Large Diameter Ultrasonic Water Meter Industry Chain
- 10.2 Large Diameter Ultrasonic Water Meter Upstream Analysis
 - 10.2.1 Large Diameter Ultrasonic Water Meter Core Raw Materials
 - 10.2.2 Main Manufacturers of Large Diameter Ultrasonic Water Meter Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Large Diameter Ultrasonic Water Meter Production Mode
- 10.6 Large Diameter Ultrasonic Water Meter Procurement Model
- 10.7 Large Diameter Ultrasonic Water Meter Industry Sales Model and Sales Channels
 - 10.7.1 Large Diameter Ultrasonic Water Meter Sales Model
 - 10.7.2 Large Diameter Ultrasonic Water Meter Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Large Diameter Ultrasonic Water Meter Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Large Diameter Ultrasonic Water Meter Production Value by Region (2021-2026) & (USD Million)

Table 3. World Large Diameter Ultrasonic Water Meter Production Value by Region (2027-2032) & (USD Million)

Table 4. World Large Diameter Ultrasonic Water Meter Production Value Market Share by Region (2021-2026)

Table 5. World Large Diameter Ultrasonic Water Meter Production Value Market Share by Region (2027-2032)

Table 6. World Large Diameter Ultrasonic Water Meter Production by Region (2021-2026) & (K Units)

Table 7. World Large Diameter Ultrasonic Water Meter Production by Region (2027-2032) & (K Units)

Table 8. World Large Diameter Ultrasonic Water Meter Production Market Share by Region (2021-2026)

Table 9. World Large Diameter Ultrasonic Water Meter Production Market Share by Region (2027-2032)

Table 10. World Large Diameter Ultrasonic Water Meter Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Large Diameter Ultrasonic Water Meter Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Large Diameter Ultrasonic Water Meter Major Market Trends

Table 13. World Large Diameter Ultrasonic Water Meter Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Large Diameter Ultrasonic Water Meter Consumption by Region (2021-2026) & (K Units)

Table 15. World Large Diameter Ultrasonic Water Meter Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Large Diameter Ultrasonic Water Meter Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Large Diameter Ultrasonic Water Meter Producers in 2025

Table 18. World Large Diameter Ultrasonic Water Meter Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Large Diameter Ultrasonic Water Meter Producers in 2025

Table 20. World Large Diameter Ultrasonic Water Meter Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Large Diameter Ultrasonic Water Meter Company Evaluation Quadrant

Table 22. World Large Diameter Ultrasonic Water Meter Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Large Diameter Ultrasonic Water Meter Production Site of Key Manufacturer

Table 24. Large Diameter Ultrasonic Water Meter Market: Company Product Type Footprint

Table 25. Large Diameter Ultrasonic Water Meter Market: Company Product Application Footprint

Table 26. Large Diameter Ultrasonic Water Meter Competitive Factors

Table 27. Large Diameter Ultrasonic Water Meter New Entrant and Capacity Expansion Plans

Table 28. Large Diameter Ultrasonic Water Meter Mergers & Acquisitions Activity

Table 29. United States VS China Large Diameter Ultrasonic Water Meter Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Large Diameter Ultrasonic Water Meter Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Large Diameter Ultrasonic Water Meter Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Large Diameter Ultrasonic Water Meter Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Large Diameter Ultrasonic Water Meter Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Large Diameter Ultrasonic Water Meter Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Large Diameter Ultrasonic Water Meter Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Large Diameter Ultrasonic Water Meter Production Market Share (2021-2026)

Table 37. China Based Large Diameter Ultrasonic Water Meter Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Large Diameter Ultrasonic Water Meter Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Large Diameter Ultrasonic Water Meter Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Large Diameter Ultrasonic Water Meter Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Large Diameter Ultrasonic Water Meter Production Market Share (2021-2026)

Table 42. Rest of World Based Large Diameter Ultrasonic Water Meter Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Large Diameter Ultrasonic Water Meter Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Large Diameter Ultrasonic Water Meter Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Large Diameter Ultrasonic Water Meter Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Large Diameter Ultrasonic Water Meter Production Market Share (2021-2026)

Table 47. World Large Diameter Ultrasonic Water Meter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Large Diameter Ultrasonic Water Meter Production by Type (2021-2026) & (K Units)

Table 49. World Large Diameter Ultrasonic Water Meter Production by Type (2027-2032) & (K Units)

Table 50. World Large Diameter Ultrasonic Water Meter Production Value by Type (2021-2026) & (USD Million)

Table 51. World Large Diameter Ultrasonic Water Meter Production Value by Type (2027-2032) & (USD Million)

Table 52. World Large Diameter Ultrasonic Water Meter Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Large Diameter Ultrasonic Water Meter Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Large Diameter Ultrasonic Water Meter Production Value by Measurement Principle, (USD Million), 2021 & 2025 & 2032

Table 55. World Large Diameter Ultrasonic Water Meter Production by Measurement Principle (2021-2026) & (K Units)

Table 56. World Large Diameter Ultrasonic Water Meter Production by Measurement Principle (2027-2032) & (K Units)

Table 57. World Large Diameter Ultrasonic Water Meter Production Value by Measurement Principle (2021-2026) & (USD Million)

Table 58. World Large Diameter Ultrasonic Water Meter Production Value by Measurement Principle (2027-2032) & (USD Million)

Table 59. World Large Diameter Ultrasonic Water Meter Average Price by

Measurement Principle (2021-2026) & (US\$/Unit)

Table 60. World Large Diameter Ultrasonic Water Meter Average Price by Measurement Principle (2027-2032) & (US\$/Unit)

Table 61. World Large Diameter Ultrasonic Water Meter Production Value by Communication Interface, (USD Million), 2021 & 2025 & 2032

Table 62. World Large Diameter Ultrasonic Water Meter Production by Communication Interface (2021-2026) & (K Units)

Table 63. World Large Diameter Ultrasonic Water Meter Production by Communication Interface (2027-2032) & (K Units)

Table 64. World Large Diameter Ultrasonic Water Meter Production Value by Communication Interface (2021-2026) & (USD Million)

Table 65. World Large Diameter Ultrasonic Water Meter Production Value by Communication Interface (2027-2032) & (USD Million)

Table 66. World Large Diameter Ultrasonic Water Meter Average Price by Communication Interface (2021-2026) & (US\$/Unit)

Table 67. World Large Diameter Ultrasonic Water Meter Average Price by Communication Interface (2027-2032) & (US\$/Unit)

Table 68. World Large Diameter Ultrasonic Water Meter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Large Diameter Ultrasonic Water Meter Production by Application (2021-2026) & (K Units)

Table 70. World Large Diameter Ultrasonic Water Meter Production by Application (2027-2032) & (K Units)

Table 71. World Large Diameter Ultrasonic Water Meter Production Value by Application (2021-2026) & (USD Million)

Table 72. World Large Diameter Ultrasonic Water Meter Production Value by Application (2027-2032) & (USD Million)

Table 73. World Large Diameter Ultrasonic Water Meter Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Large Diameter Ultrasonic Water Meter Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. ZENNER Basic Information, Manufacturing Base and Competitors

Table 76. ZENNER Major Business

Table 77. ZENNER Large Diameter Ultrasonic Water Meter Product and Services

Table 78. ZENNER Large Diameter Ultrasonic Water Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ZENNER Recent Developments/Updates

Table 80. ZENNER Competitive Strengths & Weaknesses

Table 81. Apator S.A. Basic Information, Manufacturing Base and Competitors

Table 82. Apator S.A. Major Business

Table 83. Apator S.A. Large Diameter Ultrasonic Water Meter Product and Services

Table 84. Apator S.A. Large Diameter Ultrasonic Water Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Apator S.A. Recent Developments/Updates

Table 86. Apator S.A. Competitive Strengths & Weaknesses

Table 87. Arad Group Basic Information, Manufacturing Base and Competitors

Table 88. Arad Group Major Business

Table 89. Arad Group Large Diameter Ultrasonic Water Meter Product and Services

Table 90. Arad Group Large Diameter Ultrasonic Water Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Arad Group Recent Developments/Updates

Table 92. Arad Group Competitive Strengths & Weaknesses

Table 93. Hidroconta Basic Information, Manufacturing Base and Competitors

Table 94. Hidroconta Major Business

Table 95. Hidroconta Large Diameter Ultrasonic Water Meter Product and Services

Table 96. Hidroconta Large Diameter Ultrasonic Water Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Hidroconta Recent Developments/Updates

Table 98. Hidroconta Competitive Strengths & Weaknesses

Table 99. Katronic Basic Information, Manufacturing Base and Competitors

Table 100. Katronic Major Business

Table 101. Katronic Large Diameter Ultrasonic Water Meter Product and Services

Table 102. Katronic Large Diameter Ultrasonic Water Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Katronic Recent Developments/Updates

Table 104. Katronic Competitive Strengths & Weaknesses

Table 105. Ningbo Water Meter Group Co Ltd Basic Information, Manufacturing Base and Competitors

Table 106. Ningbo Water Meter Group Co Ltd Major Business

Table 107. Ningbo Water Meter Group Co Ltd Large Diameter Ultrasonic Water Meter Product and Services

Table 108. Ningbo Water Meter Group Co Ltd Large Diameter Ultrasonic Water Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin

and Market Share (2021-2026)

Table 109. Ningbo Water Meter Group Co Ltd Recent Developments/Updates

Table 110. Ningbo Water Meter Group Co Ltd Competitive Strengths & Weaknesses

Table 111. Henan Fengbo Intelligent Water Networking Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 112. Henan Fengbo Intelligent Water Networking Co., Ltd Major Business

Table 113. Henan Fengbo Intelligent Water Networking Co., Ltd Large Diameter Ultrasonic Water Meter Product and Services

Table 114. Henan Fengbo Intelligent Water Networking Co., Ltd Large Diameter Ultrasonic Water Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Henan Fengbo Intelligent Water Networking Co., Ltd Recent Developments/Updates

Table 116. Henan Fengbo Intelligent Water Networking Co., Ltd Competitive Strengths & Weaknesses

Table 117. Ningbo Donghai Group Basic Information, Manufacturing Base and Competitors

Table 118. Ningbo Donghai Group Major Business

Table 119. Ningbo Donghai Group Large Diameter Ultrasonic Water Meter Product and Services

Table 120. Ningbo Donghai Group Large Diameter Ultrasonic Water Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Ningbo Donghai Group Recent Developments/Updates

Table 122. Ningbo Donghai Group Competitive Strengths & Weaknesses

Table 123. Ningbo Jiangbei Water Meter Factory Basic Information, Manufacturing Base and Competitors

Table 124. Ningbo Jiangbei Water Meter Factory Major Business

Table 125. Ningbo Jiangbei Water Meter Factory Large Diameter Ultrasonic Water Meter Product and Services

Table 126. Ningbo Jiangbei Water Meter Factory Large Diameter Ultrasonic Water Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Ningbo Jiangbei Water Meter Factory Recent Developments/Updates

Table 128. Ningbo Jiangbei Water Meter Factory Competitive Strengths & Weaknesses

Table 129. Shenzhen Kaifa Technology (Chengdu)) Co Basic Information, Manufacturing Base and Competitors

Table 130. Shenzhen Kaifa Technology (Chengdu)) Co Major Business

Table 131. Shenzhen Kaifa Technology (Chengdu)) Co Large Diameter Ultrasonic

Water Meter Product and Services

Table 132. Shenzhen Kaifa Technology (Chengdu)) Co Large Diameter Ultrasonic Water Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Shenzhen Kaifa Technology (Chengdu)) Co Recent Developments/Updates

Table 134. Shenzhen Kaifa Technology (Chengdu)) Co Competitive Strengths & Weaknesses

Table 135. QingDao iESLab Basic Information, Manufacturing Base and Competitors

Table 136. QingDao iESLab Major Business

Table 137. QingDao iESLab Large Diameter Ultrasonic Water Meter Product and Services

Table 138. QingDao iESLab Large Diameter Ultrasonic Water Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. QingDao iESLab Recent Developments/Updates

Table 140. QingDao iESLab Competitive Strengths & Weaknesses

Table 141. Meide Group Basic Information, Manufacturing Base and Competitors

Table 142. Meide Group Major Business

Table 143. Meide Group Large Diameter Ultrasonic Water Meter Product and Services

Table 144. Meide Group Large Diameter Ultrasonic Water Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Meide Group Recent Developments/Updates

Table 146. Meide Group Competitive Strengths & Weaknesses

Table 147. Hangzhou Water Meter Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 148. Hangzhou Water Meter Co., Ltd Major Business

Table 149. Hangzhou Water Meter Co., Ltd Large Diameter Ultrasonic Water Meter Product and Services

Table 150. Hangzhou Water Meter Co., Ltd Large Diameter Ultrasonic Water Meter Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Hangzhou Water Meter Co., Ltd Recent Developments/Updates

Table 152. Hangzhou Water Meter Co., Ltd Competitive Strengths & Weaknesses

Table 153. Global Key Players of Large Diameter Ultrasonic Water Meter Upstream (Raw Materials)

Table 154. Global Large Diameter Ultrasonic Water Meter Typical Customers

Table 155. Large Diameter Ultrasonic Water Meter Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Large Diameter Ultrasonic Water Meter Picture
- Figure 2. World Large Diameter Ultrasonic Water Meter Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Large Diameter Ultrasonic Water Meter Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Large Diameter Ultrasonic Water Meter Production (2021-2032) & (K Units)
- Figure 5. World Large Diameter Ultrasonic Water Meter Average Price (2021-2032) & (US\$/Unit)
- Figure 6. World Large Diameter Ultrasonic Water Meter Production Value Market Share by Region (2021-2032)
- Figure 7. World Large Diameter Ultrasonic Water Meter Production Market Share by Region (2021-2032)
- Figure 8. North America Large Diameter Ultrasonic Water Meter Production (2021-2032) & (K Units)
- Figure 9. Europe Large Diameter Ultrasonic Water Meter Production (2021-2032) & (K Units)
- Figure 10. China Large Diameter Ultrasonic Water Meter Production (2021-2032) & (K Units)
- Figure 11. Japan Large Diameter Ultrasonic Water Meter Production (2021-2032) & (K Units)
- Figure 12. Large Diameter Ultrasonic Water Meter Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Large Diameter Ultrasonic Water Meter Consumption (2021-2032) & (K Units)
- Figure 15. World Large Diameter Ultrasonic Water Meter Consumption Market Share by Region (2021-2032)
- Figure 16. United States Large Diameter Ultrasonic Water Meter Consumption (2021-2032) & (K Units)
- Figure 17. China Large Diameter Ultrasonic Water Meter Consumption (2021-2032) & (K Units)
- Figure 18. Europe Large Diameter Ultrasonic Water Meter Consumption (2021-2032) & (K Units)
- Figure 19. Japan Large Diameter Ultrasonic Water Meter Consumption (2021-2032) & (K Units)

Figure 20. South Korea Large Diameter Ultrasonic Water Meter Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Large Diameter Ultrasonic Water Meter Consumption (2021-2032) & (K Units)

Figure 22. India Large Diameter Ultrasonic Water Meter Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Large Diameter Ultrasonic Water Meter by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Large Diameter Ultrasonic Water Meter Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Large Diameter Ultrasonic Water Meter Markets in 2025

Figure 26. United States VS China: Large Diameter Ultrasonic Water Meter Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Large Diameter Ultrasonic Water Meter Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Large Diameter Ultrasonic Water Meter Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Large Diameter Ultrasonic Water Meter Production Market Share 2025

Figure 30. China Based Manufacturers Large Diameter Ultrasonic Water Meter Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Large Diameter Ultrasonic Water Meter Production Market Share 2025

Figure 32. World Large Diameter Ultrasonic Water Meter Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Large Diameter Ultrasonic Water Meter Production Value Market Share by Type in 2025

Figure 34. Inline Type

Figure 35. Clamp-On Type

Figure 36. Insertion Type

Figure 37. World Large Diameter Ultrasonic Water Meter Production Market Share by Type (2021-2032)

Figure 38. World Large Diameter Ultrasonic Water Meter Production Value Market Share by Type (2021-2032)

Figure 39. World Large Diameter Ultrasonic Water Meter Average Price by Type (2021-2032) & (US\$/Unit)

Figure 40. World Large Diameter Ultrasonic Water Meter Production Value by Measurement Principle, (USD Million), 2021 & 2025 & 2032

Figure 41. World Large Diameter Ultrasonic Water Meter Production Value Market Share by Measurement Principle in 2025

Figure 42. Transit-Time Type

Figure 43. Doppler Type

Figure 44. Hybrid Ultrasonic Type

Figure 45. Multi-Path Ultrasonic Type

Figure 46. World Large Diameter Ultrasonic Water Meter Production Market Share by Measurement Principle (2021-2032)

Figure 47. World Large Diameter Ultrasonic Water Meter Production Value Market Share by Measurement Principle (2021-2032)

Figure 48. World Large Diameter Ultrasonic Water Meter Average Price by Measurement Principle (2021-2032) & (US\$/Unit)

Figure 49. World Large Diameter Ultrasonic Water Meter Production Value by Communication Interface, (USD Million), 2021 & 2025 & 2032

Figure 50. World Large Diameter Ultrasonic Water Meter Production Value Market Share by Communication Interface in 2025

Figure 51. Pulse Output Type

Figure 52. RS485 Communication Type

Figure 53. Wireless Smart Type

Figure 54. IoT Integrated Type

Figure 55. World Large Diameter Ultrasonic Water Meter Production Market Share by Communication Interface (2021-2032)

Figure 56. World Large Diameter Ultrasonic Water Meter Production Value Market Share by Communication Interface (2021-2032)

Figure 57. World Large Diameter Ultrasonic Water Meter Average Price by Communication Interface (2021-2032) & (US\$/Unit)

Figure 58. World Large Diameter Ultrasonic Water Meter Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Large Diameter Ultrasonic Water Meter Production Value Market Share by Application in 2025

Figure 60. Residential

Figure 61. Commercial

Figure 62. Industrial

Figure 63. World Large Diameter Ultrasonic Water Meter Production Market Share by Application (2021-2032)

Figure 64. World Large Diameter Ultrasonic Water Meter Production Value Market Share by Application (2021-2032)

Figure 65. World Large Diameter Ultrasonic Water Meter Average Price by Application (2021-2032) & (US\$/Unit)

Figure 66. Large Diameter Ultrasonic Water Meter Industry Chain

Figure 67. Large Diameter Ultrasonic Water Meter Procurement Model

Figure 68. Large Diameter Ultrasonic Water Meter Sales Model

Figure 69. Large Diameter Ultrasonic Water Meter Sales Channels, Direct Sales, and Distribution

Figure 70. Methodology

Figure 71. Research Process and Data Source

I would like to order

Product name: Global Large Diameter Ultrasonic Water Meter Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G6FBC4A22333EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G6FBC4A22333EN.html>