

Global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves market size was valued at US\$ 358 million in 2025 and is forecast to a readjusted size of US\$ 523 million by 2032 with a CAGR of 5.5% during review period.

Large-diameter three-piece pneumatic actuated ball valves (typically referring to DN ? 350) are automated fluid control valves that integrate a three-piece split body (left, middle, and right sections bolted together), a 90° rotary pneumatic actuator (driven by compressed air), and a ball seal assembly. They are primarily used for opening, closing, switching, and diverting/ combining, and is suitable for high-pressure, high-flow, remote-controlled, and harsh operating conditions (high/low temperature, corrosion, and explosion-proof environments).

In 2025, global sales of large-diameter three-piece pneumatic actuator ball valves reached 129,780 units, with an average price of \$2,684 per unit.

Development Trends

Intelligent Integration: With the integration of IIoT and 5G, the proportion of products featuring remote monitoring, fault diagnosis, adaptive regulation, and SIL3 safety certification is rapidly increasing; by 2025, the share of intelligent models is expected to exceed 50%.

High-Pressure and Large-Diameter Trends: Driven by long-distance energy transmission pipelines (natural gas, LNG, hydrogen), demand for high-pressure

products (DN600+, Class 1500 [25 MPa]) is surging, with breakthroughs achieved in domestically produced DN1400 high-pressure ball valves.

Green and Low-Carbon: Low fugitive emissions (ISO 15848), fire resistance (API 607), carbon footprint (ISO 14067), and modular quick-disconnect designs (recyclability ?92%) have become standard features.

Material Upgrades: Duplex steel, nickel-based alloys, tungsten carbide coatings, and specialty seals (-196°C to +450°C) are now available to accommodate extreme operating conditions.

This report is a detailed and comprehensive analysis for global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Large-Diameter Three-Piece Pneumatic Actuated Ball Valves

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include YDF VALVES (CN), Flowserve Corporation (US), Emerson Electric Co. (US), Valmet Oyj (FI), Bray International, Inc. (US), Crane Company (US), KITZ Corporation (JP), SMC Corporation (JP), Fujikin Incorporated (JP), Neway Valve (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Large-Diameter Three-Piece Pneumatic Actuated Ball Valves market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Large Diameter (DN350–DN1200)

Extra-Large Diameter (DN1400+)

Market segment by Valve Body Materials

Carbon Steel (WCB)

Stainless Steel (304/316/316L)

Duplex Steel / Nickel-Based Alloys

Market segment by Sales Channels

Direct Sales

Distribution

Market segment by Application

Petrochemicals

Water Treatment / Municipal / Desalination

Food & Beverage / Pharmaceuticals

Power / Boilers / Utilities

Oil & Gas / LNG / Storage & Transportation

Semiconductors

Other

Major players covered

YDF VALVES (CN)

Flowserve Corporation (US)

Emerson Electric Co. (US)

Valmet Oyj (FI)

Bray International, Inc. (US)

Crane Company (US)

KITZ Corporation (JP)

SMC Corporation (JP)

Fujikin Incorporated (JP)

Neway Valve (CN)

SUFA Technology Industry Co.,Ltd. (CN)

Jiangsu Shentong Valve Co., Ltd. (CN)

Shanghai Fadden Valve Co., Ltd. (CN)

ABC Valve (CN)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Large-Diameter Three-Piece Pneumatic Actuated Ball Valves

Global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves Market 2026 by Manufacturers, Regions, Type a...

product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Large-Diameter Three-Piece Pneumatic Actuated Ball Valves, with price, sales quantity, revenue, and global market share of Large-Diameter Three-Piece Pneumatic Actuated Ball Valves from 2021 to 2026.

Chapter 3, the Large-Diameter Three-Piece Pneumatic Actuated Ball Valves competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Large-Diameter Three-Piece Pneumatic Actuated Ball Valves breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Large-Diameter Three-Piece Pneumatic Actuated Ball Valves market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Large-Diameter Three-Piece Pneumatic Actuated Ball Valves.

Chapter 14 and 15, to describe Large-Diameter Three-Piece Pneumatic Actuated Ball Valves sales channel, distributors, customers, research findings and conclusion.

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