

Global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves market size is expected to reach \$ 523 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Large-diameter three-piece pneumatic actuated ball valves (typically referring to DN ? 350) are automated fluid control valves that integrate a three-piece split body (left, middle, and right sections bolted together), a 90° rotary pneumatic actuator (driven by compressed air), and a ball seal assembly. They are primarily used for opening, closing, switching, and diverting/ combining, and is suitable for high-pressure, high-flow, remote-controlled, and harsh operating conditions (high/low temperature, corrosion, and explosion-proof environments).

In 2025, global sales of large-diameter three-piece pneumatic actuator ball valves reached 129,780 units, with an average price of \$2,684 per unit.

Development Trends

Intelligent Integration: With the integration of IIoT and 5G, the proportion of products featuring remote monitoring, fault diagnosis, adaptive regulation, and SIL3 safety certification is rapidly increasing; by 2025, the share of intelligent models is expected to exceed 50%.

High-Pressure and Large-Diameter Trends: Driven by long-distance energy transmission pipelines (natural gas, LNG, hydrogen), demand for high-pressure products (DN600+, Class 1500 [25 MPa]) is surging, with breakthroughs achieved in

domestically produced DN1400 high-pressure ball valves.

Green and Low-Carbon: Low fugitive emissions (ISO 15848), fire resistance (API 607), carbon footprint (ISO 14067), and modular quick-disconnect designs (recyclability ?92%) have become standard features.

Material Upgrades: Duplex steel, nickel-based alloys, tungsten carbide coatings, and specialty seals (-196°C to +450°C) are now available to accommodate extreme operating conditions.

This report studies the global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Large-Diameter Three-Piece Pneumatic Actuated Ball Valves and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Large-Diameter Three-Piece Pneumatic Actuated Ball Valves that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves total production and demand, 2021-2032, (K Units)

Global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves total production value, 2021-2032, (USD Million)

Global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Large-Diameter Three-Piece Pneumatic Actuated Ball Valves domestic production, consumption, key domestic manufacturers and share

Global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include YDF VALVES (CN), Flowserve Corporation (US), Emerson Electric Co. (US), Valmet Oyj (FI), Bray International, Inc. (US), Crane Company (US), KITZ Corporation (JP), SMC Corporation (JP), Fujikin Incorporated (JP), Neway Valve (CN), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Large-Diameter Three-Piece Pneumatic Actuated Ball Valves market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves Market,
Segmentation by Type:

Large Diameter (DN350–DN1200)

Extra-Large Diameter (DN1400+)

Global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves Market,
Segmentation by Valve Body Materials:

Carbon Steel (WCB)

Stainless Steel (304/316/316L)

Duplex Steel / Nickel-Based Alloys

Global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves Market,
Segmentation by Sales Channels:

Direct Sales

Distribution

Global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves Market,
Segmentation by Application:

Petrochemicals

Water Treatment / Municipal / Desalination

Food & Beverage / Pharmaceuticals

Power / Boilers / Utilities

Oil & Gas / LNG / Storage & Transportation

Semiconductors

Other

Companies Profiled:

YDF VALVES (CN)

Flowserve Corporation (US)

Emerson Electric Co. (US)

Valmet Oyj (FI)

Bray International, Inc. (US)

Crane Company (US)

KITZ Corporation (JP)

SMC Corporation (JP)

Fujikin Incorporated (JP)

Neway Valve (CN)

SUFA Technology Industry Co.,Ltd. (CN)

Jiangsu Shentong Valve Co., Ltd. (CN)

Shanghai Fadden Valve Co., Ltd. (CN)

ABC Valve (CN)

Key Questions Answered:

1. How big is the global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves market?
2. What is the demand of the global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves market?
3. What is the year over year growth of the global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves market?
4. What is the production and production value of the global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves market?
5. Who are the key producers in the global Large-Diameter Three-Piece Pneumatic Actuated Ball Valves market?
6. What are the growth factors driving the market demand?

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