

Global Large Diameter Remote Reading Water Meter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Large Diameter Remote Reading Water Meter market size was valued at US\$ 250 million in 2025 and is forecast to a readjusted size of US\$ 347 million by 2032 with a CAGR of 4.8% during review period.

Large Diameter Remote Reading Water Meter refers to a high-capacity water metering device, typically with nominal diameters above DN50 (2 inches), designed for measuring large-volume water flow in industrial, municipal, and commercial systems, while integrating remote data transmission technologies to enable real-time monitoring, centralized management, and automated billing without manual intervention.

The Large Diameter Remote Reading Water Meter industry chain includes upstream suppliers of raw materials such as cast iron, ductile iron, stainless steel, electronic components, sensors, and communication modules; midstream manufacturers that design and produce large-scale metering bodies, integrate measurement technologies and remote communication systems, and perform assembly, calibration, and performance testing; and downstream users including municipal water utilities, industrial plants, agricultural irrigation authorities, and infrastructure operators that deploy these meters for bulk water measurement and monitoring, supported by engineering contractors, system integrators, and service providers responsible for installation, network integration, and maintenance.

Globally, projects under construction and planned include large-scale municipal water network upgrades in Asia and the Middle East, industrial water monitoring systems in manufacturing hubs, smart irrigation infrastructure projects in agriculture-intensive

regions, bulk water transfer and distribution systems in Africa, and modernization of aging water infrastructure in Europe and North America, with increasing integration of remote monitoring technologies to improve operational efficiency, reduce water losses, and support data-driven management of high-volume water distribution networks.

2025 Global Market sales Volume: 1.8 Million Units. Average Global Market Price: USD 135 per Unit. Market Average Gross Profit Margin: 32%.

The Large Diameter Remote Reading Water Meter market plays a critical role in the global water management ecosystem, particularly in applications requiring accurate measurement of high-volume water flows. Market development is driven by the increasing need for efficient bulk water monitoring in municipal distribution systems, industrial processes, and agricultural irrigation. As water scarcity and infrastructure efficiency become global priorities, utilities and industries are investing in advanced metering solutions that enable real-time monitoring, leak detection, and operational optimization. The integration of remote reading technologies enhances the functionality of large diameter meters, transforming them from passive measurement devices into key components of smart water networks.

Regionally, Asia-Pacific leads the market due to extensive infrastructure development, urbanization, and large-scale industrial activity, particularly in China and India. The Middle East also represents a significant market, driven by water scarcity and heavy investment in water infrastructure and desalination projects. North America and Europe are characterized by steady demand focused on upgrading aging infrastructure and improving system efficiency through digitalization. Emerging regions such as Africa and Latin America are experiencing gradual growth, supported by investments in water distribution and agricultural irrigation systems, although adoption is often constrained by budget limitations.

Market opportunities are substantial in areas such as smart city development, industrial water optimization, and large-scale irrigation management, where accurate and reliable bulk water measurement is essential. The adoption of advanced technologies such as ultrasonic and electromagnetic metering further enhances accuracy and reduces maintenance requirements, creating additional value for end users. However, the market faces risks including high initial costs, complex installation requirements, and competition from alternative flow measurement technologies in certain applications. Additionally, economic constraints and limited technical expertise in some regions may hinder widespread adoption.

Key trends include the shift toward non-mechanical metering technologies, increasing integration with IoT platforms for real-time data analytics, and the development of more durable and corrosion-resistant materials to extend product lifespan. There is also a growing focus on system integration, with large diameter meters being incorporated into broader smart water management platforms. In terms of competitive characteristics, the market is moderately concentrated, with a mix of established global manufacturers and specialized regional players. Competition is based on technological capability, product reliability, customization for specific applications, and service support, with companies investing in innovation and strategic partnerships to strengthen their market position and address evolving customer requirements.

This report is a detailed and comprehensive analysis for global Large Diameter Remote Reading Water Meter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Large Diameter Remote Reading Water Meter market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Large Diameter Remote Reading Water Meter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Large Diameter Remote Reading Water Meter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Large Diameter Remote Reading Water Meter market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Large Diameter Remote Reading Water Meter

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Large Diameter Remote Reading Water Meter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kamstrup, Zenner, Diehl, Itron, Sensus (Xylem), Badger Meter, Ningbo Jiangbei Water Meter Factory, Shandong Weiwei Technology Co, Viewshine Ltd, Tuoqiang Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Large Diameter Remote Reading Water Meter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

NB-IoT

LoRa

Others

Market segment by Metering Principle

Mechanical Water Meter

Ultrasonic Water Meter

Electromagnetic Water Meter

Market segment by Data Transmission Mode

Wired Remote Water Meter

Wireless Remote Water Meter

Market segment by Application

Industrial

Municipal

Agricultural

Others

Major players covered

Kamstrup

Zenner

Diehl

Itron

Sensus (Xylem)

Badger Meter

Ningbo Jiangbei Water Meter Factory

Shandong Weiwei Technology Co

Viewshine Ltd

Tuoqiang Electric

Hiwits

Kaifeng Shengda Water Meter Co

SECK

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Large Diameter Remote Reading Water Meter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Large Diameter Remote Reading Water Meter, with price, sales quantity, revenue, and global market share of Large Diameter Remote Reading Water Meter from 2021 to 2026.

Chapter 3, the Large Diameter Remote Reading Water Meter competitive

situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Large Diameter Remote Reading Water Meter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Large Diameter Remote Reading Water Meter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Large Diameter Remote Reading Water Meter.

Chapter 14 and 15, to describe Large Diameter Remote Reading Water Meter sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Large Diameter Remote Reading Water Meter Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 NB-IoT

1.3.3 LoRa

1.3.4 Others

1.4 Market Analysis by Metering Principle

1.4.1 Overview: Global Large Diameter Remote Reading Water Meter Consumption Value by Metering Principle: 2021 Versus 2025 Versus 2032

1.4.2 Mechanical Water Meter

1.4.3 Ultrasonic Water Meter

1.4.4 Electromagnetic Water Meter

1.5 Market Analysis by Data Transmission Mode

1.5.1 Overview: Global Large Diameter Remote Reading Water Meter Consumption Value by Data Transmission Mode: 2021 Versus 2025 Versus 2032

1.5.2 Wired Remote Water Meter

1.5.3 Wireless Remote Water Meter

1.6 Market Analysis by Application

1.6.1 Overview: Global Large Diameter Remote Reading Water Meter Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Industrial

1.6.3 Municipal

1.6.4 Agricultural

1.6.5 Others

1.7 Global Large Diameter Remote Reading Water Meter Market Size & Forecast

1.7.1 Global Large Diameter Remote Reading Water Meter Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Large Diameter Remote Reading Water Meter Sales Quantity (2021-2032)

1.7.3 Global Large Diameter Remote Reading Water Meter Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Kamstrup

2.1.1 Kamstrup Details

2.1.2 Kamstrup Major Business

2.1.3 Kamstrup Large Diameter Remote Reading Water Meter Product and Services

2.1.4 Kamstrup Large Diameter Remote Reading Water Meter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Kamstrup Recent Developments/Updates

2.2 Zenner

2.2.1 Zenner Details

2.2.2 Zenner Major Business

2.2.3 Zenner Large Diameter Remote Reading Water Meter Product and Services

2.2.4 Zenner Large Diameter Remote Reading Water Meter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Zenner Recent Developments/Updates

2.3 Diehl

2.3.1 Diehl Details

2.3.2 Diehl Major Business

2.3.3 Diehl Large Diameter Remote Reading Water Meter Product and Services

2.3.4 Diehl Large Diameter Remote Reading Water Meter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Diehl Recent Developments/Updates

2.4 Itron

2.4.1 Itron Details

2.4.2 Itron Major Business

2.4.3 Itron Large Diameter Remote Reading Water Meter Product and Services

2.4.4 Itron Large Diameter Remote Reading Water Meter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Itron Recent Developments/Updates

2.5 Sensus (Xylem)

2.5.1 Sensus (Xylem) Details

2.5.2 Sensus (Xylem) Major Business

2.5.3 Sensus (Xylem) Large Diameter Remote Reading Water Meter Product and Services

2.5.4 Sensus (Xylem) Large Diameter Remote Reading Water Meter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Sensus (Xylem) Recent Developments/Updates

2.6 Badger Meter

2.6.1 Badger Meter Details

2.6.2 Badger Meter Major Business

2.6.3 Badger Meter Large Diameter Remote Reading Water Meter Product and Services

2.6.4 Badger Meter Large Diameter Remote Reading Water Meter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Badger Meter Recent Developments/Updates

2.7 Ningbo Jiangbei Water Meter Factory

2.7.1 Ningbo Jiangbei Water Meter Factory Details

2.7.2 Ningbo Jiangbei Water Meter Factory Major Business

2.7.3 Ningbo Jiangbei Water Meter Factory Large Diameter Remote Reading Water Meter Product and Services

2.7.4 Ningbo Jiangbei Water Meter Factory Large Diameter Remote Reading Water Meter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Ningbo Jiangbei Water Meter Factory Recent Developments/Updates

2.8 Shandong Weiwei Technology Co

2.8.1 Shandong Weiwei Technology Co Details

2.8.2 Shandong Weiwei Technology Co Major Business

2.8.3 Shandong Weiwei Technology Co Large Diameter Remote Reading Water Meter Product and Services

2.8.4 Shandong Weiwei Technology Co Large Diameter Remote Reading Water Meter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Shandong Weiwei Technology Co Recent Developments/Updates

2.9 Viewshine Ltd

2.9.1 Viewshine Ltd Details

2.9.2 Viewshine Ltd Major Business

2.9.3 Viewshine Ltd Large Diameter Remote Reading Water Meter Product and Services

2.9.4 Viewshine Ltd Large Diameter Remote Reading Water Meter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Viewshine Ltd Recent Developments/Updates

2.10 Tuoqiang Electric

2.10.1 Tuoqiang Electric Details

2.10.2 Tuoqiang Electric Major Business

2.10.3 Tuoqiang Electric Large Diameter Remote Reading Water Meter Product and Services

2.10.4 Tuoqiang Electric Large Diameter Remote Reading Water Meter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Tuoqiang Electric Recent Developments/Updates

2.11 Hiwits

- 2.11.1 Hiwits Details
- 2.11.2 Hiwits Major Business
- 2.11.3 Hiwits Large Diameter Remote Reading Water Meter Product and Services
- 2.11.4 Hiwits Large Diameter Remote Reading Water Meter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.11.5 Hiwits Recent Developments/Updates
- 2.12 Kaifeng Shengda Water Meter Co
 - 2.12.1 Kaifeng Shengda Water Meter Co Details
 - 2.12.2 Kaifeng Shengda Water Meter Co Major Business
 - 2.12.3 Kaifeng Shengda Water Meter Co Large Diameter Remote Reading Water Meter Product and Services
 - 2.12.4 Kaifeng Shengda Water Meter Co Large Diameter Remote Reading Water Meter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Kaifeng Shengda Water Meter Co Recent Developments/Updates
- 2.13 SECK
 - 2.13.1 SECK Details
 - 2.13.2 SECK Major Business
 - 2.13.3 SECK Large Diameter Remote Reading Water Meter Product and Services
 - 2.13.4 SECK Large Diameter Remote Reading Water Meter Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 SECK Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: LARGE DIAMETER REMOTE READING WATER METER BY MANUFACTURER

- 3.1 Global Large Diameter Remote Reading Water Meter Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Large Diameter Remote Reading Water Meter Revenue by Manufacturer (2021-2026)
- 3.3 Global Large Diameter Remote Reading Water Meter Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Large Diameter Remote Reading Water Meter by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Large Diameter Remote Reading Water Meter Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Large Diameter Remote Reading Water Meter Manufacturer Market Share in 2025

3.5 Large Diameter Remote Reading Water Meter Market: Overall Company Footprint Analysis

3.5.1 Large Diameter Remote Reading Water Meter Market: Region Footprint

3.5.2 Large Diameter Remote Reading Water Meter Market: Company Product Type Footprint

3.5.3 Large Diameter Remote Reading Water Meter Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Large Diameter Remote Reading Water Meter Market Size by Region

4.1.1 Global Large Diameter Remote Reading Water Meter Sales Quantity by Region (2021-2032)

4.1.2 Global Large Diameter Remote Reading Water Meter Consumption Value by Region (2021-2032)

4.1.3 Global Large Diameter Remote Reading Water Meter Average Price by Region (2021-2032)

4.2 North America Large Diameter Remote Reading Water Meter Consumption Value (2021-2032)

4.3 Europe Large Diameter Remote Reading Water Meter Consumption Value (2021-2032)

4.4 Asia-Pacific Large Diameter Remote Reading Water Meter Consumption Value (2021-2032)

4.5 South America Large Diameter Remote Reading Water Meter Consumption Value (2021-2032)

4.6 Middle East & Africa Large Diameter Remote Reading Water Meter Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Large Diameter Remote Reading Water Meter Sales Quantity by Type (2021-2032)

5.2 Global Large Diameter Remote Reading Water Meter Consumption Value by Type (2021-2032)

5.3 Global Large Diameter Remote Reading Water Meter Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Large Diameter Remote Reading Water Meter Sales Quantity by Application (2021-2032)

6.2 Global Large Diameter Remote Reading Water Meter Consumption Value by Application (2021-2032)

6.3 Global Large Diameter Remote Reading Water Meter Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Large Diameter Remote Reading Water Meter Sales Quantity by Type (2021-2032)

7.2 North America Large Diameter Remote Reading Water Meter Sales Quantity by Application (2021-2032)

7.3 North America Large Diameter Remote Reading Water Meter Market Size by Country

7.3.1 North America Large Diameter Remote Reading Water Meter Sales Quantity by Country (2021-2032)

7.3.2 North America Large Diameter Remote Reading Water Meter Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Large Diameter Remote Reading Water Meter Sales Quantity by Type (2021-2032)

8.2 Europe Large Diameter Remote Reading Water Meter Sales Quantity by Application (2021-2032)

8.3 Europe Large Diameter Remote Reading Water Meter Market Size by Country

8.3.1 Europe Large Diameter Remote Reading Water Meter Sales Quantity by Country (2021-2032)

8.3.2 Europe Large Diameter Remote Reading Water Meter Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Large Diameter Remote Reading Water Meter Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Large Diameter Remote Reading Water Meter Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Large Diameter Remote Reading Water Meter Market Size by Region

9.3.1 Asia-Pacific Large Diameter Remote Reading Water Meter Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Large Diameter Remote Reading Water Meter Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Large Diameter Remote Reading Water Meter Sales Quantity by Type (2021-2032)

10.2 South America Large Diameter Remote Reading Water Meter Sales Quantity by Application (2021-2032)

10.3 South America Large Diameter Remote Reading Water Meter Market Size by Country

10.3.1 South America Large Diameter Remote Reading Water Meter Sales Quantity by Country (2021-2032)

10.3.2 South America Large Diameter Remote Reading Water Meter Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Large Diameter Remote Reading Water Meter Sales Quantity

by Type (2021-2032)

11.2 Middle East & Africa Large Diameter Remote Reading Water Meter Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Large Diameter Remote Reading Water Meter Market Size by Country

11.3.1 Middle East & Africa Large Diameter Remote Reading Water Meter Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Large Diameter Remote Reading Water Meter Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Large Diameter Remote Reading Water Meter Market Drivers

12.2 Large Diameter Remote Reading Water Meter Market Restraints

12.3 Large Diameter Remote Reading Water Meter Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Large Diameter Remote Reading Water Meter and Key Manufacturers

13.2 Manufacturing Costs Percentage of Large Diameter Remote Reading Water Meter

13.3 Large Diameter Remote Reading Water Meter Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Large Diameter Remote Reading Water Meter Typical Distributors

14.3 Large Diameter Remote Reading Water Meter Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Large Diameter Remote Reading Water Meter Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Large Diameter Remote Reading Water Meter Consumption Value by Metering Principle, (USD Million), 2021 & 2025 & 2032

Table 3. Global Large Diameter Remote Reading Water Meter Consumption Value by Data Transmission Mode, (USD Million), 2021 & 2025 & 2032

Table 4. Global Large Diameter Remote Reading Water Meter Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Kamstrup Basic Information, Manufacturing Base and Competitors

Table 6. Kamstrup Major Business

Table 7. Kamstrup Large Diameter Remote Reading Water Meter Product and Services

Table 8. Kamstrup Large Diameter Remote Reading Water Meter Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Kamstrup Recent Developments/Updates

Table 10. Zenner Basic Information, Manufacturing Base and Competitors

Table 11. Zenner Major Business

Table 12. Zenner Large Diameter Remote Reading Water Meter Product and Services

Table 13. Zenner Large Diameter Remote Reading Water Meter Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Zenner Recent Developments/Updates

Table 15. Diehl Basic Information, Manufacturing Base and Competitors

Table 16. Diehl Major Business

Table 17. Diehl Large Diameter Remote Reading Water Meter Product and Services

Table 18. Diehl Large Diameter Remote Reading Water Meter Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Diehl Recent Developments/Updates

Table 20. Itron Basic Information, Manufacturing Base and Competitors

Table 21. Itron Major Business

Table 22. Itron Large Diameter Remote Reading Water Meter Product and Services

Table 23. Itron Large Diameter Remote Reading Water Meter Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Itron Recent Developments/Updates

Table 25. Sensus (Xylem) Basic Information, Manufacturing Base and Competitors

Table 26. Sensus (Xylem) Major Business

Table 27. Sensus (Xylem) Large Diameter Remote Reading Water Meter Product and Services

Table 28. Sensus (Xylem) Large Diameter Remote Reading Water Meter Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Sensus (Xylem) Recent Developments/Updates

Table 30. Badger Meter Basic Information, Manufacturing Base and Competitors

Table 31. Badger Meter Major Business

Table 32. Badger Meter Large Diameter Remote Reading Water Meter Product and Services

Table 33. Badger Meter Large Diameter Remote Reading Water Meter Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Badger Meter Recent Developments/Updates

Table 35. Ningbo Jiangbei Water Meter Factory Basic Information, Manufacturing Base and Competitors

Table 36. Ningbo Jiangbei Water Meter Factory Major Business

Table 37. Ningbo Jiangbei Water Meter Factory Large Diameter Remote Reading Water Meter Product and Services

Table 38. Ningbo Jiangbei Water Meter Factory Large Diameter Remote Reading Water Meter Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Ningbo Jiangbei Water Meter Factory Recent Developments/Updates

Table 40. Shandong Weiwei Technology Co Basic Information, Manufacturing Base and Competitors

Table 41. Shandong Weiwei Technology Co Major Business

Table 42. Shandong Weiwei Technology Co Large Diameter Remote Reading Water Meter Product and Services

Table 43. Shandong Weiwei Technology Co Large Diameter Remote Reading Water Meter Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Shandong Weiwei Technology Co Recent Developments/Updates

Table 45. Viewshine Ltd Basic Information, Manufacturing Base and Competitors

Table 46. Viewshine Ltd Major Business

Table 47. Viewshine Ltd Large Diameter Remote Reading Water Meter Product and Services

Table 48. Viewshine Ltd Large Diameter Remote Reading Water Meter Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Viewshine Ltd Recent Developments/Updates

Table 50. Tuoqiang Electric Basic Information, Manufacturing Base and Competitors

Table 51. Tuoqiang Electric Major Business

Table 52. Tuoqiang Electric Large Diameter Remote Reading Water Meter Product and Services

Table 53. Tuoqiang Electric Large Diameter Remote Reading Water Meter Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Tuoqiang Electric Recent Developments/Updates

Table 55. Hiwits Basic Information, Manufacturing Base and Competitors

Table 56. Hiwits Major Business

Table 57. Hiwits Large Diameter Remote Reading Water Meter Product and Services

Table 58. Hiwits Large Diameter Remote Reading Water Meter Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Hiwits Recent Developments/Updates

Table 60. Kaifeng Shengda Water Meter Co Basic Information, Manufacturing Base and Competitors

Table 61. Kaifeng Shengda Water Meter Co Major Business

Table 62. Kaifeng Shengda Water Meter Co Large Diameter Remote Reading Water Meter Product and Services

Table 63. Kaifeng Shengda Water Meter Co Large Diameter Remote Reading Water Meter Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Kaifeng Shengda Water Meter Co Recent Developments/Updates

Table 65. SECK Basic Information, Manufacturing Base and Competitors

Table 66. SECK Major Business

Table 67. SECK Large Diameter Remote Reading Water Meter Product and Services

Table 68. SECK Large Diameter Remote Reading Water Meter Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. SECK Recent Developments/Updates

Table 70. Global Large Diameter Remote Reading Water Meter Sales Quantity by Manufacturer (2021-2026) & (Units)

Table 71. Global Large Diameter Remote Reading Water Meter Revenue by Manufacturer (2021-2026) & (USD Million)

Table 72. Global Large Diameter Remote Reading Water Meter Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 73. Market Position of Manufacturers in Large Diameter Remote Reading Water Meter, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 74. Head Office and Large Diameter Remote Reading Water Meter Production Site of Key Manufacturer

Table 75. Large Diameter Remote Reading Water Meter Market: Company Product Type Footprint

Table 76. Large Diameter Remote Reading Water Meter Market: Company Product Application Footprint

Table 77. Large Diameter Remote Reading Water Meter New Market Entrants and Barriers to Market Entry

Table 78. Large Diameter Remote Reading Water Meter Mergers, Acquisition, Agreements, and Collaborations

Table 79. Global Large Diameter Remote Reading Water Meter Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 80. Global Large Diameter Remote Reading Water Meter Sales Quantity by Region (2021-2026) & (Units)

Table 81. Global Large Diameter Remote Reading Water Meter Sales Quantity by Region (2027-2032) & (Units)

Table 82. Global Large Diameter Remote Reading Water Meter Consumption Value by Region (2021-2026) & (USD Million)

Table 83. Global Large Diameter Remote Reading Water Meter Consumption Value by Region (2027-2032) & (USD Million)

Table 84. Global Large Diameter Remote Reading Water Meter Average Price by Region (2021-2026) & (US\$/Unit)

Table 85. Global Large Diameter Remote Reading Water Meter Average Price by Region (2027-2032) & (US\$/Unit)

Table 86. Global Large Diameter Remote Reading Water Meter Sales Quantity by Type (2021-2026) & (Units)

Table 87. Global Large Diameter Remote Reading Water Meter Sales Quantity by Type (2027-2032) & (Units)

Table 88. Global Large Diameter Remote Reading Water Meter Consumption Value by Type (2021-2026) & (USD Million)

Table 89. Global Large Diameter Remote Reading Water Meter Consumption Value by Type (2027-2032) & (USD Million)

Table 90. Global Large Diameter Remote Reading Water Meter Average Price by Type (2021-2026) & (US\$/Unit)

Table 91. Global Large Diameter Remote Reading Water Meter Average Price by Type

(2027-2032) & (US\$/Unit)

Table 92. Global Large Diameter Remote Reading Water Meter Sales Quantity by Application (2021-2026) & (Units)

Table 93. Global Large Diameter Remote Reading Water Meter Sales Quantity by Application (2027-2032) & (Units)

Table 94. Global Large Diameter Remote Reading Water Meter Consumption Value by Application (2021-2026) & (USD Million)

Table 95. Global Large Diameter Remote Reading Water Meter Consumption Value by Application (2027-2032) & (USD Million)

Table 96. Global Large Diameter Remote Reading Water Meter Average Price by Application (2021-2026) & (US\$/Unit)

Table 97. Global Large Diameter Remote Reading Water Meter Average Price by Application (2027-2032) & (US\$/Unit)

Table 98. North America Large Diameter Remote Reading Water Meter Sales Quantity by Type (2021-2026) & (Units)

Table 99. North America Large Diameter Remote Reading Water Meter Sales Quantity by Type (2027-2032) & (Units)

Table 100. North America Large Diameter Remote Reading Water Meter Sales Quantity by Application (2021-2026) & (Units)

Table 101. North America Large Diameter Remote Reading Water Meter Sales Quantity by Application (2027-2032) & (Units)

Table 102. North America Large Diameter Remote Reading Water Meter Sales Quantity by Country (2021-2026) & (Units)

Table 103. North America Large Diameter Remote Reading Water Meter Sales Quantity by Country (2027-2032) & (Units)

Table 104. North America Large Diameter Remote Reading Water Meter Consumption Value by Country (2021-2026) & (USD Million)

Table 105. North America Large Diameter Remote Reading Water Meter Consumption Value by Country (2027-2032) & (USD Million)

Table 106. Europe Large Diameter Remote Reading Water Meter Sales Quantity by Type (2021-2026) & (Units)

Table 107. Europe Large Diameter Remote Reading Water Meter Sales Quantity by Type (2027-2032) & (Units)

Table 108. Europe Large Diameter Remote Reading Water Meter Sales Quantity by Application (2021-2026) & (Units)

Table 109. Europe Large Diameter Remote Reading Water Meter Sales Quantity by Application (2027-2032) & (Units)

Table 110. Europe Large Diameter Remote Reading Water Meter Sales Quantity by Country (2021-2026) & (Units)

Table 111. Europe Large Diameter Remote Reading Water Meter Sales Quantity by Country (2027-2032) & (Units)

Table 112. Europe Large Diameter Remote Reading Water Meter Consumption Value by Country (2021-2026) & (USD Million)

Table 113. Europe Large Diameter Remote Reading Water Meter Consumption Value by Country (2027-2032) & (USD Million)

Table 114. Asia-Pacific Large Diameter Remote Reading Water Meter Sales Quantity by Type (2021-2026) & (Units)

Table 115. Asia-Pacific Large Diameter Remote Reading Water Meter Sales Quantity by Type (2027-2032) & (Units)

Table 116. Asia-Pacific Large Diameter Remote Reading Water Meter Sales Quantity by Application (2021-2026) & (Units)

Table 117. Asia-Pacific Large Diameter Remote Reading Water Meter Sales Quantity by Application (2027-2032) & (Units)

Table 118. Asia-Pacific Large Diameter Remote Reading Water Meter Sales Quantity by Region (2021-2026) & (Units)

Table 119. Asia-Pacific Large Diameter Remote Reading Water Meter Sales Quantity by Region (2027-2032) & (Units)

Table 120. Asia-Pacific Large Diameter Remote Reading Water Meter Consumption Value by Region (2021-2026) & (USD Million)

Table 121. Asia-Pacific Large Diameter Remote Reading Water Meter Consumption Value by Region (2027-2032) & (USD Million)

Table 122. South America Large Diameter Remote Reading Water Meter Sales Quantity by Type (2021-2026) & (Units)

Table 123. South America Large Diameter Remote Reading Water Meter Sales Quantity by Type (2027-2032) & (Units)

Table 124. South America Large Diameter Remote Reading Water Meter Sales Quantity by Application (2021-2026) & (Units)

Table 125. South America Large Diameter Remote Reading Water Meter Sales Quantity by Application (2027-2032) & (Units)

Table 126. South America Large Diameter Remote Reading Water Meter Sales Quantity by Country (2021-2026) & (Units)

Table 127. South America Large Diameter Remote Reading Water Meter Sales Quantity by Country (2027-2032) & (Units)

Table 128. South America Large Diameter Remote Reading Water Meter Consumption Value by Country (2021-2026) & (USD Million)

Table 129. South America Large Diameter Remote Reading Water Meter Consumption Value by Country (2027-2032) & (USD Million)

Table 130. Middle East & Africa Large Diameter Remote Reading Water Meter Sales

Quantity by Type (2021-2026) & (Units)

Table 131. Middle East & Africa Large Diameter Remote Reading Water Meter Sales

Quantity by Type (2027-2032) & (Units)

Table 132. Middle East & Africa Large Diameter Remote Reading Water Meter Sales

Quantity by Application (2021-2026) & (Units)

Table 133. Middle East & Africa Large Diameter Remote Reading Water Meter Sales

Quantity by Application (2027-2032) & (Units)

Table 134. Middle East & Africa Large Diameter Remote Reading Water Meter Sales

Quantity by Country (2021-2026) & (Units)

Table 135. Middle East & Africa Large Diameter Remote Reading Water Meter Sales

Quantity by Country (2027-2032) & (Units)

Table 136. Middle East & Africa Large Diameter Remote Reading Water Meter

Consumption Value by Country (2021-2026) & (USD Million)

Table 137. Middle East & Africa Large Diameter Remote Reading Water Meter

Consumption Value by Country (2027-2032) & (USD Million)

Table 138. Large Diameter Remote Reading Water Meter Raw Material

Table 139. Key Manufacturers of Large Diameter Remote Reading Water Meter Raw Materials

Table 140. Large Diameter Remote Reading Water Meter Typical Distributors

Table 141. Large Diameter Remote Reading Water Meter Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Large Diameter Remote Reading Water Meter Picture
- Figure 2. Global Large Diameter Remote Reading Water Meter Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Large Diameter Remote Reading Water Meter Revenue Market Share by Type in 2025
- Figure 4. NB-IoT Examples
- Figure 5. LoRa Examples
- Figure 6. Others Examples
- Figure 7. Global Large Diameter Remote Reading Water Meter Revenue by Metering Principle, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Large Diameter Remote Reading Water Meter Revenue Market Share by Metering Principle in 2025
- Figure 9. Mechanical Water Meter Examples
- Figure 10. Ultrasonic Water Meter Examples
- Figure 11. Electromagnetic Water Meter Examples
- Figure 12. Global Large Diameter Remote Reading Water Meter Revenue by Data Transmission Mode, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Large Diameter Remote Reading Water Meter Revenue Market Share by Data Transmission Mode in 2025
- Figure 14. Wired Remote Water Meter Examples
- Figure 15. Wireless Remote Water Meter Examples
- Figure 16. Global Large Diameter Remote Reading Water Meter Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 17. Global Large Diameter Remote Reading Water Meter Revenue Market Share by Application in 2025
- Figure 18. Industrial Examples
- Figure 19. Municipal Examples
- Figure 20. Agricultural Examples
- Figure 21. Others Examples
- Figure 22. Global Large Diameter Remote Reading Water Meter Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 23. Global Large Diameter Remote Reading Water Meter Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 24. Global Large Diameter Remote Reading Water Meter Sales Quantity (2021-2032) & (Units)

Figure 25. Global Large Diameter Remote Reading Water Meter Price (2021-2032) & (US\$/Unit)

Figure 26. Global Large Diameter Remote Reading Water Meter Sales Quantity Market Share by Manufacturer in 2025

Figure 27. Global Large Diameter Remote Reading Water Meter Revenue Market Share by Manufacturer in 2025

Figure 28. Producer Shipments of Large Diameter Remote Reading Water Meter by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 29. Top 3 Large Diameter Remote Reading Water Meter Manufacturer (Revenue) Market Share in 2025

Figure 30. Top 6 Large Diameter Remote Reading Water Meter Manufacturer (Revenue) Market Share in 2025

Figure 31. Global Large Diameter Remote Reading Water Meter Sales Quantity Market Share by Region (2021-2032)

Figure 32. Global Large Diameter Remote Reading Water Meter Consumption Value Market Share by Region (2021-2032)

Figure 33. North America Large Diameter Remote Reading Water Meter Consumption Value (2021-2032) & (USD Million)

Figure 34. Europe Large Diameter Remote Reading Water Meter Consumption Value (2021-2032) & (USD Million)

Figure 35. Asia-Pacific Large Diameter Remote Reading Water Meter Consumption Value (2021-2032) & (USD Million)

Figure 36. South America Large Diameter Remote Reading Water Meter Consumption Value (2021-2032) & (USD Million)

Figure 37. Middle East & Africa Large Diameter Remote Reading Water Meter Consumption Value (2021-2032) & (USD Million)

Figure 38. Global Large Diameter Remote Reading Water Meter Sales Quantity Market Share by Type (2021-2032)

Figure 39. Global Large Diameter Remote Reading Water Meter Consumption Value Market Share by Type (2021-2032)

Figure 40. Global Large Diameter Remote Reading Water Meter Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. Global Large Diameter Remote Reading Water Meter Sales Quantity Market Share by Application (2021-2032)

Figure 42. Global Large Diameter Remote Reading Water Meter Revenue Market Share by Application (2021-2032)

Figure 43. Global Large Diameter Remote Reading Water Meter Average Price by Application (2021-2032) & (US\$/Unit)

Figure 44. North America Large Diameter Remote Reading Water Meter Sales Quantity

Market Share by Type (2021-2032)

Figure 45. North America Large Diameter Remote Reading Water Meter Sales Quantity

Market Share by Application (2021-2032)

Figure 46. North America Large Diameter Remote Reading Water Meter Sales Quantity

Market Share by Country (2021-2032)

Figure 47. North America Large Diameter Remote Reading Water Meter Consumption

Value Market Share by Country (2021-2032)

Figure 48. United States Large Diameter Remote Reading Water Meter Consumption

Value (2021-2032) & (USD Million)

Figure 49. Canada Large Diameter Remote Reading Water Meter Consumption Value

(2021-2032) & (USD Million)

Figure 50. Mexico Large Diameter Remote Reading Water Meter Consumption Value

(2021-2032) & (USD Million)

Figure 51. Europe Large Diameter Remote Reading Water Meter Sales Quantity Market Share by Type (2021-2032)

Figure 52. Europe Large Diameter Remote Reading Water Meter Sales Quantity Market Share by Application (2021-2032)

Figure 53. Europe Large Diameter Remote Reading Water Meter Sales Quantity Market Share by Country (2021-2032)

Figure 54. Europe Large Diameter Remote Reading Water Meter Consumption Value Market Share by Country (2021-2032)

Figure 55. Germany Large Diameter Remote Reading Water Meter Consumption Value (2021-2032) & (USD Million)

Figure 56. France Large Diameter Remote Reading Water Meter Consumption Value (2021-2032) & (USD Million)

Figure 57. United Kingdom Large Diameter Remote Reading Water Meter Consumption Value (2021-2032) & (USD Million)

Figure 58. Russia Large Diameter Remote Reading Water Meter Consumption Value (2021-2032) & (USD Million)

Figure 59. Italy Large Diameter Remote Reading Water Meter Consumption Value (2021-2032) & (USD Million)

Figure 60. Asia-Pacific Large Diameter Remote Reading Water Meter Sales Quantity Market Share by Type (2021-2032)

Figure 61. Asia-Pacific Large Diameter Remote Reading Water Meter Sales Quantity Market Share by Application (2021-2032)

Figure 62. Asia-Pacific Large Diameter Remote Reading Water Meter Sales Quantity Market Share by Region (2021-2032)

Figure 63. Asia-Pacific Large Diameter Remote Reading Water Meter Consumption Value Market Share by Region (2021-2032)

Figure 64. China Large Diameter Remote Reading Water Meter Consumption Value (2021-2032) & (USD Million)

Figure 65. Japan Large Diameter Remote Reading Water Meter Consumption Value (2021-2032) & (USD Million)

Figure 66. South Korea Large Diameter Remote Reading Water Meter Consumption Value (2021-2032) & (USD Million)

Figure 67. India Large Diameter Remote Reading Water Meter Consumption Value (2021-2032) & (USD Million)

Figure 68. Southeast Asia Large Diameter Remote Reading Water Meter Consumption Value (2021-2032) & (USD Million)

Figure 69. Australia Large Diameter Remote Reading Water Meter Consumption Value (2021-2032) & (USD Million)

Figure 70. South America Large Diameter Remote Reading Water Meter Sales Quantity Market Share by Type (2021-2032)

Figure 71. South America Large Diameter Remote Reading Water Meter Sales Quantity Market Share by Application (2021-2032)

Figure 72. South America Large Diameter Remote Reading Water Meter Sales Quantity Market Share by Country (2021-2032)

Figure 73. South America Large Diameter Remote Reading Water Meter Consumption Value Market Share by Country (2021-2032)

Figure 74. Brazil Large Diameter Remote Reading Water Meter Consumption Value (2021-2032) & (USD Million)

Figure 75. Argentina Large Diameter Remote Reading Water Meter Consumption Value (2021-2032) & (USD Million)

Figure 76. Middle East & Africa Large Diameter Remote Reading Water Meter Sales Quantity Market Share by Type (2021-2032)

Figure 77. Middle East & Africa Large Diameter Remote Reading Water Meter Sales Quantity Market Share by Application (2021-2032)

Figure 78. Middle East & Africa Large Diameter Remote Reading Water Meter Sales Quantity Market Share by Country (2021-2032)

Figure 79. Middle East & Africa Large Diameter Remote Reading Water Meter Consumption Value Market Share by Country (2021-2032)

Figure 80. Turkey Large Diameter Remote Reading Water Meter Consumption Value (2021-2032) & (USD Million)

Figure 81. Egypt Large Diameter Remote Reading Water Meter Consumption Value (2021-2032) & (USD Million)

Figure 82. Saudi Arabia Large Diameter Remote Reading Water Meter Consumption Value (2021-2032) & (USD Million)

Figure 83. South Africa Large Diameter Remote Reading Water Meter Consumption

Value (2021-2032) & (USD Million)

Figure 84. Large Diameter Remote Reading Water Meter Market Drivers

Figure 85. Large Diameter Remote Reading Water Meter Market Restraints

Figure 86. Large Diameter Remote Reading Water Meter Market Trends

Figure 87. Porters Five Forces Analysis

Figure 88. Manufacturing Cost Structure Analysis of Large Diameter Remote Reading Water Meter in 2025

Figure 89. Manufacturing Process Analysis of Large Diameter Remote Reading Water Meter

Figure 90. Large Diameter Remote Reading Water Meter Industrial Chain

Figure 91. Sales Channel: Direct to End-User vs Distributors

Figure 92. Direct Channel Pros & Cons

Figure 93. Indirect Channel Pros & Cons

Figure 94. Methodology

Figure 95. Research Process and Data Source

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