

Global Large-diameter High-pressure Reinforced Composite Lay-Flat Hose Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GF37BAE97BAFEN.html>

Date: June 2026

Pages: 94

Price: US\$ 4,480.00 (Single User License)

ID: GF37BAE97BAFEN

Abstracts

The global Large-diameter High-pressure Reinforced Composite Lay-Flat Hose market size is expected to reach \$ 696 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

Large-diameter high-pressure reinforced composite lay-flat hose refers to a flexible, reelable and collapsible surface water-transfer hose used in shale oil and gas hydraulic fracturing operations. It transfers fresh water, produced water, recycled water or blended water from water sources, pits, tanks or temporary water-treatment facilities to well pads or frac water supply systems. The hose is typically constructed with TPU, NBR/PVC, rubber or other thermoplastic composite inner and outer layers, reinforced by circular-woven high-tenacity polyester, aramid or other synthetic fibers. It is designed for high-flow, moderate-to-high pressure, abrasion-resistant, low-elongation and rapidly deployable field water-transfer applications. The drilling process of hydraulic fracturing is a process that requires a lot of water. Public attention to this process (also known as fracking) is mainly focused on the mixture of water and chemicals injected underground to break open rocks and release gas.

Shale oil and gas production has a huge demand for fracturing fluid. In the early stage, the downstream industry generally used special vehicles to transport fracturing fluid. Large-diameter high-pressure reinforced composite lay-flat hoses have realized the low-cost, fast and fully automatic laying of long-distance and large-flow delivery pipelines, which significantly reduced the cost of production and was an important factor in the commercial success of the shale gas revolution.

This report studies the global Large-diameter High-pressure Reinforced Composite Lay-

Flat Hose demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Large-diameter High-pressure Reinforced Composite Lay-Flat Hose, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Large-diameter High-pressure Reinforced Composite Lay-Flat Hose that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Large-diameter High-pressure Reinforced Composite Lay-Flat Hose total market, 2021-2032, (USD Million)

Global Large-diameter High-pressure Reinforced Composite Lay-Flat Hose total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Large-diameter High-pressure Reinforced Composite Lay-Flat Hose total market, key domestic companies, and share, (USD Million)

Global Large-diameter High-pressure Reinforced Composite Lay-Flat Hose revenue by player, revenue and market share 2021-2026, (USD Million)

Global Large-diameter High-pressure Reinforced Composite Lay-Flat Hose total market by Type, CAGR, 2021-2032, (USD Million)

Global Large-diameter High-pressure Reinforced Composite Lay-Flat Hose total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Large-diameter High-pressure Reinforced Composite Lay-Flat Hose market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 5Elem Hi-Tech Corporation Technology Co., Ltd., ZYfire Hose Corporation, Mid-West Hose, Mandals Reberbane, Gollmer & Hummel GmbH, TIPSA (Oroflex), Orientflex, Sunmoon, Henan L.Y Plastic Products, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Large-diameter High-pressure Reinforced Composite Lay-Flat Hose market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Large-diameter High-pressure Reinforced Composite Lay-Flat Hose Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Large-diameter High-pressure Reinforced Composite Lay-Flat Hose Market, Segmentation by Type:

150-300mm

Less than 150mm

More than 300mm

Global Large-diameter High-pressure Reinforced Composite Lay-Flat Hose Market, Segmentation by Working Pressure:

Below 150 psi

150–250 psi

250–400 psi

Above 400 psi

Global Large-diameter High-pressure Reinforced Composite Lay-Flat Hose Market, Segmentation by Material Structure:

TPU Reinforced

NBR/PVC or Rubber

Others

Global Large-diameter High-pressure Reinforced Composite Lay-Flat Hose Market, Segmentation by Deployment Mode:

Temporary Surface Deployment

Reel-Based / Trailer-Deployed System

Semi-Permanent Temporary Water Line

Pad-to-Pad / Centralized Water Network Connection

Global Large-diameter High-pressure Reinforced Composite Lay-Flat Hose Market, Segmentation by Application:

Fresh Water Transfer for Fracturing

Produced Water / Recycled Water Transfer

Pit-to-Pit / Pad-to-Pad Transfer

Emergency Bypass / Temporary Water Line

Companies Profiled:

5Elem Hi-Tech Corporation Technology Co., Ltd.

ZYfire Hose Corporation

Mid-West Hose

Mandals Reberbane

Gollmer & Hummel GmbH

TIPSA (Oroflex)

Orientflex

Sunmoon

Henan L.Y Plastic Products

Key Questions Answered

1. How big is the global Large-diameter High-pressure Reinforced Composite Lay-Flat Hose market?
2. What is the demand of the global Large-diameter High-pressure Reinforced Composite Lay-Flat Hose market?
3. What is the year over year growth of the global Large-diameter High-pressure Reinforced Composite Lay-Flat Hose market?
4. What is the total value of the global Large-diameter High-pressure Reinforced Composite Lay-Flat Hose market?
5. Who are the Major Players in the global Large-diameter High-pressure Reinforced Composite Lay-Flat Hose market?
6. What are the growth factors driving the market demand?

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