

Global Large Diameter Butterfly Valve Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE93751532FEEN.html>

Date: August 2026

Pages: 176

Price: US\$ 4,480.00 (Single User License)

ID: GE93751532FEEN

Abstracts

The global Large Diameter Butterfly Valve market size is expected to reach \$ 15751 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

A large diameter butterfly valve is a type of valve designed with an oversized opening exceeding 600 mm, featuring a compact and lightweight structure that facilitates easy installation and efficient performance in confined spaces. Known for its low actuation torque and convenient operation, this valve also possesses excellent flow regulation and sealing capabilities, ensuring precise and reliable fluid control. With its advantage of material savings and reduced weight, the large diameter butterfly valve not only lowers costs but also provides significant convenience for maintenance and use, reflecting its superiority and practicality in valve technology.

In 2025, global Large Diameter Butterfly Valve sales reached 13,694 K Units, with an average global market price of around 715 USD/Unit. Production capacity reached 20,000 K Units, with a gross profit margin of approximately 35%.

Global Large Diameter Butterfly Valve key players include Emerson, Flowserve, Kitz Corporation, Cameron (SLB), and KSB Group, etc. The global five largest players hold a share approximately 15% in terms of revenue.

The largest market is Asia Pacific, has a share about 33%, followed by North America and Europe, with around 25% and 27% market share respectively.

In terms of product, DN1001mm-1500mm is the largest segment, with a share over 30%. And in terms of application, the largest application is Oil & Gas, has a share over 20%, followed by Power, Chemical, Municipal Water Supply and Sewage Treatment,

Desalination Plant, Agriculture & Forestry and Fisheries, Flue Gas Desulfurization Equipment and Mining Equipment, etc.

The large-diameter butterfly valve industry is advancing through deep integration of sensors, IoT, and AI, driving automation and intelligence. Sensors, including temperature, pressure, and vibration monitors, are embedded in valves to collect real-time data. IoT enables seamless data transmission via wireless or industrial protocols to cloud platforms, facilitating remote monitoring and control. AI analyzes this data to detect anomalies, predict potential failures, and enable predictive maintenance, minimizing downtime.

The large diameter butterfly valve market is driven by stringent environmental regulations and the global push for sustainability. Energy-saving technologies, such as optimized valve designs that reduce fluid resistance and energy loss, align with the demand for efficiency in industries like water treatment, wastewater management, and oil & gas. These drivers create opportunities, particularly in water and wastewater sectors, where rising global demand and stricter waste management policies fuel market growth. The increasing number of desalination plants further boosts demand for high-quality butterfly valves.

This report studies the global Large Diameter Butterfly Valve production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Large Diameter Butterfly Valve and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Large Diameter Butterfly Valve that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Large Diameter Butterfly Valve total production and demand, 2021-2032, (K Units)

Global Large Diameter Butterfly Valve total production value, 2021-2032, (USD Million)

Global Large Diameter Butterfly Valve production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Large Diameter Butterfly Valve consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Large Diameter Butterfly Valve domestic production, consumption, key domestic manufacturers and share

Global Large Diameter Butterfly Valve production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Large Diameter Butterfly Valve production by Diameter, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Large Diameter Butterfly Valve production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Large Diameter Butterfly Valve market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson, Flowserve, Kitz Corporation, Cameron (SLB), KSB Group, AVK Group, Crane, IMI Process Automation, ADAMS Armaturen GmbH, Tomoe Valve, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Large Diameter Butterfly Valve market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Diameter, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Large Diameter Butterfly Valve Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Large Diameter Butterfly Valve Market, Segmentation by Diameter:

DN600mm-1000mm

DN1001mm-1500mm

DN2001mm-2500mm

Others

Global Large Diameter Butterfly Valve Market, Segmentation by Material:

Cast Iron

Stainless Steel

Aluminum

Highly Corrosion-Resistant Materials

Others

Global Large Diameter Butterfly Valve Market, Segmentation by End Connection:

Lugged Butterfly Valve

Flanged Butterfly Valve

Wafer Butterfly Valve

Global Large Diameter Butterfly Valve Market, Segmentation by Application:

Oil & Gas

Power

Municipal Water Supply and Sewage Treatment

Chemical

Desalination Plant

Agriculture, Forestry and Fisheries

Flue Gas Desulfurization Equipment

Mining Equipment

Others

Companies Profiled:

Emerson

Flowserve

Kitz Corporation

Cameron (SLB)

KSB Group

AVK Group

Crane

IMI Process Automation

ADAMS Armaturen GmbH

Tomoe Valve

L&T Valves

Watts Water Technologies

Bray International

Neway Valve (Suzhou)

SUFA Technology Industry

Zwick Armaturen GmbH

Jiangsu Shentong Valve

Asahi Yukizai

Maezawa Industries

Kirloskar

ARI-Armaturen

NIBCO

Value Valve

Hebei Diefei Valve

Shanghai ShuangHeng Valve Group

KVC CO., LTD

Key Questions Answered:

1. How big is the global Large Diameter Butterfly Valve market?
2. What is the demand of the global Large Diameter Butterfly Valve market?
3. What is the year over year growth of the global Large Diameter Butterfly Valve market?
4. What is the production and production value of the global Large Diameter Butterfly Valve market?
5. Who are the key producers in the global Large Diameter Butterfly Valve market?
6. What are the growth factors driving the market demand?

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