

Global Large Diameter Butterfly Valve Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Large Diameter Butterfly Valve market size was valued at US\$ 10075 million in 2025 and is forecast to a readjusted size of US\$ 15751 million by 2032 with a CAGR of 6.6% during review period.

A large diameter butterfly valve is a type of valve designed with an oversized opening exceeding 600 mm, featuring a compact and lightweight structure that facilitates easy installation and efficient performance in confined spaces. Known for its low actuation torque and convenient operation, this valve also possesses excellent flow regulation and sealing capabilities, ensuring precise and reliable fluid control. With its advantage of material savings and reduced weight, the large diameter butterfly valve not only lowers costs but also provides significant convenience for maintenance and use, reflecting its superiority and practicality in valve technology.

In 2025, global Large Diameter Butterfly Valve sales reached 13,694 K Units, with an average global market price of around 715 USD/Unit. Production capacity reached 20,000 K Units, with a gross profit margin of approximately 35%.

Global Large Diameter Butterfly Valve key players include Emerson, Flowserve, Kitz Corporation, Cameron (SLB), and KSB Group, etc. The global five largest players hold a share approximately 15% in terms of revenue.

The largest market is Asia Pacific, has a share about 33%, followed by North America and Europe, with around 25% and 27% market share respectively.

In terms of product, DN1001mm-1500mm is the largest segment, with a share over 30%. And in terms of application, the largest application is Oil & Gas, has a share over 20%, followed by Power, Chemical, Municipal Water Supply and Sewage Treatment, Desalination Plant, Agriculture & Forestry and Fisheries, Flue Gas Desulfurization Equipment and Mining Equipment, etc.

The large-diameter butterfly valve industry is advancing through deep integration of sensors, IoT, and AI, driving automation and intelligence. Sensors, including temperature, pressure, and vibration monitors, are embedded in valves to collect real-time data. IoT enables seamless data transmission via wireless or industrial protocols to cloud platforms, facilitating remote monitoring and control. AI analyzes this data to detect anomalies, predict potential failures, and enable predictive maintenance, minimizing downtime.

The large diameter butterfly valve market is driven by stringent environmental regulations and the global push for sustainability. Energy-saving technologies, such as optimized valve designs that reduce fluid resistance and energy loss, align with the demand for efficiency in industries like water treatment, wastewater management, and oil & gas. These drivers create opportunities, particularly in water and wastewater sectors, where rising global demand and stricter waste management policies fuel market growth. The increasing number of desalination plants further boosts demand for high-quality butterfly valves.

This report is a detailed and comprehensive analysis for global Large Diameter Butterfly Valve market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Diameter and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Large Diameter Butterfly Valve market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Large Diameter Butterfly Valve market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Large Diameter Butterfly Valve market size and forecasts, by Diameter and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Large Diameter Butterfly Valve market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Large Diameter Butterfly Valve

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Large Diameter Butterfly Valve market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson, Flowserve, Kitz Corporation, Cameron (SLB), KSB Group, AVK Group, Crane, IMI Process Automation, ADAMS Armaturen GmbH, Tomoe Valve, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Large Diameter Butterfly Valve market is split by Diameter and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Diameter, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Diameter

DN600mm-1000mm

DN1001mm-1500mm

DN2001mm-2500mm

Others

Market segment by Material

Cast Iron

Stainless Steel

Aluminum

Highly Corrosion-Resistant Materials

Others

Market segment by End Connection

Lugged Butterfly Valve

Flanged Butterfly Valve

Wafer Butterfly Valve

Market segment by Application

Oil & Gas

Power

Municipal Water Supply and Sewage Treatment

Chemical

Desalination Plant

Agriculture, Forestry and Fisheries

Flue Gas Desulfurization Equipment

Mining Equipment

Others

Major players covered

Emerson

Flowserve

Kitz Corporation

Cameron (SLB)

KSB Group

AVK Group

Crane

IMI Process Automation

ADAMS Armaturen GmbH

Tomoe Valve

L&T Valves

Watts Water Technologies

Bray International

Neway Valve (Suzhou)

SUFA Technology Industry

Zwick Armaturen GmbH

Jiangsu Shentong Valve

Asahi Yukizai

Maezawa Industries

Kirloskar

ARI-Armaturen

NIBCO

Value Valve

Hebei Diefei Valve

Shanghai ShuangHeng Valve Group

KVC CO., LTD

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Large Diameter Butterfly Valve product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Large Diameter Butterfly Valve, with price, sales quantity, revenue, and global market share of Large Diameter Butterfly Valve from 2021 to 2026.

Chapter 3, the Large Diameter Butterfly Valve competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Large Diameter Butterfly Valve breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Diameter and by Application, with sales market share and growth rate by Diameter, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Large Diameter Butterfly Valve market forecast, by regions, by Diameter, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Large Diameter Butterfly Valve.

Chapter 14 and 15, to describe Large Diameter Butterfly Valve sales channel, distributors, customers, research findings and conclusion.

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