

Global Large Cylindrical Battery Steel Cases Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Large Cylindrical Battery Steel Cases market size was valued at US\$ 82.73 million in 2025 and is forecast to a readjusted size of US\$ 227 million by 2032 with a CAGR of 15.6% during review period.

Large Cylindrical Battery Steel Cases refer to steel or nickel-plated steel casing components used for large-format cylindrical lithium battery cells. They mainly cover 46-series, 40-series, and other customized large cylindrical cell formats, with the current industrialization focus centered on 46-series formats such as 4680, 4695, and 46120. These components are designed to house and protect electrode assemblies, separators, and electrolytes while providing mechanical support, sealing strength, impact resistance, thermal diffusion, safety venting compatibility, dimensional consistency, and positioning support for automated cell assembly. Large cylindrical battery steel cases are cell-level precision structural components, not battery cells themselves, and exclude cap assemblies, safety vents, terminals, current collectors, insulation parts, pack housings, and battery enclosures.

Compared with small cylindrical steel cases, large cylindrical battery steel cases have larger dimensions, higher unit value, and higher technical barriers, requiring stricter control over deep drawing, wall thickness consistency, roundness, bottom forming, opening accuracy, plating stability, surface cleanliness, thermal diffusion, and compatibility with taller cell formats. Their core downstream application is electric vehicle power batteries, while they can also be used in high-energy-density energy storage batteries, high-power industrial batteries, and special power systems. As 46-series large cylindrical batteries accelerate commercialization, large cylindrical

battery steel cases are evolving from conventional metal stamping parts into high-value structural components affecting cell yield, safety performance, and automated manufacturing efficiency. In 2025, global shipments of Large Cylindrical Battery Steel Cases are estimated at 670 million units, with an average selling price of approximately US\$0.12 per unit and a gross margin of approximately 18%.

Large cylindrical battery steel casings are among the most technologically advanced sub-products in the power battery structural components sector. With the accelerated industrialization of large-size cylindrical batteries such as the 46 series, 4680, 4695, and 46120, cell casings have evolved from traditional stamped parts to high-precision structural components affecting cell safety, yield, heat dissipation, and automated assembly efficiency. Compared to small cylindrical steel casings, large cylindrical battery steel casings have larger individual cell sizes, higher material strength requirements, and stricter casing consistency requirements, posing higher barriers to deep drawing, wall thickness control, roundness, bottom forming, nickel plating quality, and clean manufacturing.

From a market trend perspective, new energy vehicles represent the core growth market for large cylindrical battery steel casings. Power battery manufacturers and OEMs are driving the adoption of 46 series batteries, leading to simultaneous upgrades in supporting components such as steel casings, steel covers, current collectors, sealing rings, and safety structural parts. Compared to the mature small cylindrical steel casing market, the current shipment volume of large cylindrical steel casings is still in the ramp-up phase, but the value per unit is higher, the customer certification cycle is longer, and the technological barriers are stronger, resulting in more significant growth potential. As specifications such as 4680 and 4695 gradually move from sample verification, B-sample verification, and C-sample verification to large-scale supply, customer loyalty and first-mover advantage will become increasingly important for suppliers.

Industry competition will shift from simple capacity expansion to precision manufacturing capabilities, process consistency, and customer certification capabilities. Large cylindrical battery steel casing manufacturers need to possess high-precision mold development, deep drawing forming, pre-nickel plating or post-nickel plating processes, online testing, clean manufacturing, and stable batch delivery capabilities. In the future, companies that can enter the supply chains of leading power battery customers and simultaneously cover different height specifications such as 4680, 4695, and 46120 will gain greater bargaining power and stronger growth certainty in the large cylindrical battery steel casing market.

This report is a detailed and comprehensive analysis for global Large Cylindrical Battery Steel Cases market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Large Cylindrical Battery Steel Cases market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Large Cylindrical Battery Steel Cases market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Large Cylindrical Battery Steel Cases market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Large Cylindrical Battery Steel Cases market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Large Cylindrical Battery Steel Cases
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Large Cylindrical Battery Steel Cases market based on the following parameters - company overview, sales quantity, revenue,

price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sangsin EDP, Wuxi Jinyang Precision Manufacturing Co., Ltd., Xinxiang Shengda Power Technology Co., Ltd., Changzhou Wujin Zhongrui Electronic Technology Co., Ltd., Shenzhen Kedali Industry Co., Ltd., Ningbo Zhenyu Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Large Cylindrical Battery Steel Cases market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

40 Series

46 Series

Others

Market segment by Cell Height

80mm

95mm

120mm

Others

Market segment by Material

Nickel-Plated Steel

High-Strength Thin-Wall Steel

Stainless Steel

Other Steel Materials

Market segment by Application

Electric Vehicles

Energy Storage Systems

Others

Major players covered

Sangsin EDP

Wuxi Jinyang Precision Manufacturing Co., Ltd.

Xinxiang Shengda Power Technology Co., Ltd.

Changzhou Wujin Zhongrui Electronic Technology Co., Ltd.

Shenzhen Kedali Industry Co., Ltd.

Ningbo Zhenyu Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Large Cylindrical Battery Steel Cases product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Large Cylindrical Battery Steel Cases, with price, sales quantity, revenue, and global market share of Large Cylindrical Battery Steel Cases from 2021 to 2026.

Chapter 3, the Large Cylindrical Battery Steel Cases competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Large Cylindrical Battery Steel Cases breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Large Cylindrical Battery Steel Cases market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Large Cylindrical Battery Steel Cases.

Chapter 14 and 15, to describe Large Cylindrical Battery Steel Cases sales channel, distributors, customers, research findings and conclusion.

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