

# Global Large Cartoning Machines Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Large Cartoning Machines market size is expected to reach \$ 7124 million by 2032, rising at a market growth of 8.2% CAGR during the forecast period (2026-2032).

In 2025, global large cartoning machine production reached approximately 21.5 thousand units, with an average global market price of around US\$ 185,000 per unit. The gross profit margin of major companies in the industry is between 32% ? 50%. In 2025, the global production capacity of large cartoning machines was approximately 28.7 thousand units.

Large cartoning machines are automated packaging systems designed to erect, load, and close cartons at high speed for medium- to large-scale production lines. They handle a wide range of product formats and carton types while ensuring precise positioning, stable operation, and high throughput. These machines are widely used in industries requiring efficient secondary packaging and consistent output quality.

The industrial chain includes upstream mechanical structures, servo motors, drives, sensors, control systems, and safety components. The midstream focuses on equipment assembly, motion control integration, software programming, and system testing. Downstream applications mainly include pharmaceuticals, food and beverage, cosmetics, household products, and industrial goods packaging lines.

The large cartoning machine market is expanding steadily as manufacturers pursue higher automation levels and packaging efficiency. Demand is driven by pharmaceutical compliance requirements, growing packaged food consumption, and the need for flexible, high-speed secondary packaging solutions. Large cartoning machines enable stable output, reduced labor dependency, and consistent packaging quality across high-volume production environments. Advances in servo control, modular design, and digital diagnostics enhance changeover speed and operational reliability. As production lines scale up and packaging standards tighten, large cartoning machines are expected to

remain essential equipment, supporting sustained growth across global packaging industries.

This report studies the global Large Cartoning Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Large Cartoning Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Large Cartoning Machines that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Large Cartoning Machines total production and demand, 2021-2032, (K Units)

Global Large Cartoning Machines total production value, 2021-2032, (USD Million)

Global Large Cartoning Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Large Cartoning Machines consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Large Cartoning Machines domestic production, consumption, key domestic manufacturers and share

Global Large Cartoning Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Large Cartoning Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Large Cartoning Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Large Cartoning Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IMA, Syntegon, Korber, ProMach, IWK, Mpac, TruKing, Omori, PMI Kyoto, Bradman Lake, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Large Cartoning Machines market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

## Global Large Cartoning Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

## Global Large Cartoning Machines Market, Segmentation by Type:

End Load Cartoners

Top Load Cartoners

## Global Large Cartoning Machines Market, Segmentation by Speed Class:

High-Speed Cartoning Machine

Ultra-High-Speed Cartoning Machine

## Global Large Cartoning Machines Market, Segmentation by Integration Level:

Standalone Cartoner

Fully Integrated Packaging Line Cartoner

## Global Large Cartoning Machines Market, Segmentation by Application:

Food & Beverage

Personal Care

Pharmaceutical

Others

## Companies Profiled:

IMA

Syntegon

Korber

ProMach

IWK

Mpac

TruKing

Omori

PMI Kyoto

Bradman Lake

ADCO Manufacturing

Marchesini

LoeschPack

Hualian

Fuji Machinery

Uhlmann

Tofflon

Econocorp

Youngsun

ZAC

Hoong-A

Hoping Machinery

**Key Questions Answered:**

1. How big is the global Large Cartoning Machines market?
2. What is the demand of the global Large Cartoning Machines market?
3. What is the year over year growth of the global Large Cartoning Machines market?
4. What is the production and production value of the global Large Cartoning Machines market?
5. Who are the key producers in the global Large Cartoning Machines market?
6. What are the growth factors driving the market demand?

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