

Global Large Bore Valves Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GD85166CBF4BEN.html>

Date: August 2026

Pages: 170

Price: US\$ 4,480.00 (Single User License)

ID: GD85166CBF4BEN

Abstracts

The global Large Bore Valves market size is expected to reach \$ 12017 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Large bore valves are industrial components designed for managing the flow of fluids, gases, or slurries through large pipelines. Typically characterized by a diameter of 2 inches or more, these valves are crucial in various industries, such as oil and gas, water treatment, chemical processing, and power generation. Large bore valves are engineered to handle significant pressure and volume, ensuring efficient and safe control of substances in systems where high flow rates are required. They come in various types, including gate, globe, ball, and butterfly valves, each suited for specific applications depending on factors like the required pressure drop, flow control precision, and environmental conditions. These valves are often constructed from robust materials like stainless steel, carbon steel, or high-performance alloys to withstand corrosive environments, extreme temperatures, and mechanical stress. Due to their critical role, large bore valves are typically equipped with advanced features for automation and remote operation, allowing for precise control and monitoring within complex industrial processes.

In 2025, global Large Bore Valves production reached approximately 1,649 K units, with an average global market price of around US\$ 5,100 per unit.

The Large Bore Valves market is experiencing significant growth driven by the increasing demand for high-capacity infrastructure in industries such as oil and gas, water and wastewater management, and power generation. Major sales regions include North America, Europe, and Asia-Pacific, with North America and Asia-Pacific leading due to their expansive industrial bases and infrastructural developments. Market

opportunities are abundant in emerging economies where industrialization and urbanization are accelerating the need for efficient fluid control solutions. However, the market faces challenges such as high initial costs, stringent regulatory standards, and the need for advanced technological integration to ensure operational efficiency and reliability. Additionally, supply chain disruptions and fluctuating raw material prices pose risks that could impact market stability and growth.

The upstream supply chain of large bore valves covers raw material suppliers supplying carbon steel, stainless steel, alloy steel, cast iron, fluorine rubber and metal sealing gaskets, plus component vendors providing actuators, sensors, fasteners and coating materials, as well as equipment manufacturers offering large CNC machining centers, casting furnaces, pressure testing machines and welding equipment; midstream producers conduct casting, forging, precision machining, assembly, anti-corrosion coating and hydrostatic/air tightness testing to finish integrated large bore valve products with matched drive accessories. Downstream channels consist of industrial fluid equipment distributors, engineering procurement contractors and direct project sales teams, delivering products to end users including oil & gas pipeline operators, hydropower & water treatment project developers, chemical plant owners, thermal and nuclear power station builders and urban heating system contractors, supported by heavy-duty freight logistics, third-party industrial certification and on-site installation after-sales technical services throughout circulation.

Raw metal materials form the dominant cost component accounting for 58%-65% of total manufacturing expense, with alloy steel, stainless steel and thick casting blanks driving material expenditure whose prices fluctuate sharply with global steel and nickel commodity cycles; supporting parts including actuators, sealing elements and sensors take up another 12%-16% of total costs. Direct labor for heavy casting, large-scale CNC processing, assembly and pressure testing accounts for 7%-10%. Factory utilities, large machining equipment depreciation, heat treatment energy consumption and workshop maintenance jointly occupy 6%-9%. The remaining 7%-23% covers industrial certification fees (API, ASME), heavy cargo transportation, factory overhead, customized design R&D, inventory capital occupation, sales channel commissions and post-delivery inspection rework; high-pressure alloy large bore valves bear an extra 25%-40% unit cost versus standard carbon steel low-pressure large bore products due to premium raw materials and strict non-destructive testing procedures.

This report studies the global Large Bore Valves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Large Bore Valves and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Large Bore Valves that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Large Bore Valves total production and demand, 2021-2032, (K Units)

Global Large Bore Valves total production value, 2021-2032, (USD Million)

Global Large Bore Valves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Large Bore Valves consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Large Bore Valves domestic production, consumption, key domestic manufacturers and share

Global Large Bore Valves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Large Bore Valves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Large Bore Valves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Large Bore Valves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson, SLB, Crane, AVK Group, Haltec Corporation, Dill Air Controls Products, DK-LOK, Nippon Daiya Valve, Milton Industries, NOSHOK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Large Bore Valves market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Large Bore Valves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Large Bore Valves Market, Segmentation by Type:

Ball Valves

Gate Valves

Butterfly Valves

Globe Valves

Others

Global Large Bore Valves Market, Segmentation by Nominal Diameter:

Medium Large Bore Valve: DN 300?800

Extra Large Bore Valve: DN 800?2000

Super Large Bore Valve: >DN 2000

Global Large Bore Valves Market, Segmentation by Operation / Actuation:

Manual Large Bore Valves

Gear-Operated Large Bore Valves

Electric Actuated Large Bore Valves

Others

Global Large Bore Valves Market, Segmentation by Application:

Water Treatment

Oil & Gas

Power Generation

Chemical

Others

Companies Profiled:

Emerson

SLB

Crane

AVK Group

Haltec Corporation

Dill Air Controls Products

DK-LOK

Nippon Daiya Valve

Milton Industries

NOSHOK

BEL Valves

Kerotest

SCV Valve

Flowserve

Baker Hughes

Velan

KSB

Valmet

Neway Valve

Shanghai Valve Factory

KITZ Corporation

Key Questions Answered:

1. How big is the global Large Bore Valves market?
2. What is the demand of the global Large Bore Valves market?

3. What is the year over year growth of the global Large Bore Valves market?
4. What is the production and production value of the global Large Bore Valves market?
5. Who are the key producers in the global Large Bore Valves market?
6. What are the growth factors driving the market demand?

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