

Global Large Bore Valves Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Large Bore Valves market size was valued at US\$ 8653 million in 2025 and is forecast to a readjusted size of US\$ 12017 million by 2032 with a CAGR of 4.8% during review period.

Large bore valves are industrial components designed for managing the flow of fluids, gases, or slurries through large pipelines. Typically characterized by a diameter of 2 inches or more, these valves are crucial in various industries, such as oil and gas, water treatment, chemical processing, and power generation. Large bore valves are engineered to handle significant pressure and volume, ensuring efficient and safe control of substances in systems where high flow rates are required. They come in various types, including gate, globe, ball, and butterfly valves, each suited for specific applications depending on factors like the required pressure drop, flow control precision, and environmental conditions. These valves are often constructed from robust materials like stainless steel, carbon steel, or high-performance alloys to withstand corrosive environments, extreme temperatures, and mechanical stress. Due to their critical role, large bore valves are typically equipped with advanced features for automation and remote operation, allowing for precise control and monitoring within complex industrial processes.

In 2025, global Large Bore Valves production reached approximately 1,649 K units, with an average global market price of around US\$ 5,100 per unit.

The Large Bore Valves market is experiencing significant growth driven by the increasing demand for high-capacity infrastructure in industries such as oil and gas, water and wastewater management, and power generation. Major sales regions include

North America, Europe, and Asia-Pacific, with North America and Asia-Pacific leading due to their expansive industrial bases and infrastructural developments. Market opportunities are abundant in emerging economies where industrialization and urbanization are accelerating the need for efficient fluid control solutions. However, the market faces challenges such as high initial costs, stringent regulatory standards, and the need for advanced technological integration to ensure operational efficiency and reliability. Additionally, supply chain disruptions and fluctuating raw material prices pose risks that could impact market stability and growth.

The upstream supply chain of large bore valves covers raw material suppliers supplying carbon steel, stainless steel, alloy steel, cast iron, fluorine rubber and metal sealing gaskets, plus component vendors providing actuators, sensors, fasteners and coating materials, as well as equipment manufacturers offering large CNC machining centers, casting furnaces, pressure testing machines and welding equipment; midstream producers conduct casting, forging, precision machining, assembly, anti-corrosion coating and hydrostatic/air tightness testing to finish integrated large bore valve products with matched drive accessories. Downstream channels consist of industrial fluid equipment distributors, engineering procurement contractors and direct project sales teams, delivering products to end users including oil & gas pipeline operators, hydropower & water treatment project developers, chemical plant owners, thermal and nuclear power station builders and urban heating system contractors, supported by heavy-duty freight logistics, third-party industrial certification and on-site installation after-sales technical services throughout circulation.

Raw metal materials form the dominant cost component accounting for 58%-65% of total manufacturing expense, with alloy steel, stainless steel and thick casting blanks driving material expenditure whose prices fluctuate sharply with global steel and nickel commodity cycles; supporting parts including actuators, sealing elements and sensors take up another 12%-16% of total costs. Direct labor for heavy casting, large-scale CNC processing, assembly and pressure testing accounts for 7%-10%. Factory utilities, large machining equipment depreciation, heat treatment energy consumption and workshop maintenance jointly occupy 6%-9%. The remaining 7%-23% covers industrial certification fees (API, ASME), heavy cargo transportation, factory overhead, customized design R&D, inventory capital occupation, sales channel commissions and post-delivery inspection rework; high-pressure alloy large bore valves bear an extra 25%-40% unit cost versus standard carbon steel low-pressure large bore products due to premium raw materials and strict non-destructive testing procedures.

This report is a detailed and comprehensive analysis for global Large Bore Valves

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Large Bore Valves market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Large Bore Valves market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Large Bore Valves market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Large Bore Valves market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Large Bore Valves

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Large Bore Valves market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emerson, SLB, Crane, AVK Group, Haltec Corporation, Dill Air Controls Products, DK-LOK, Nippon Daiya Valve, Milton Industries,

NOSHOK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Large Bore Valves market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ball Valves

Gate Valves

Butterfly Valves

Globe Valves

Others

Market segment by Nominal Diameter

Medium Large Bore Valve: DN 300?800

Extra Large Bore Valve: DN 800?2000

Super Large Bore Valve: >DN 2000

Market segment by Operation / Actuation

Manual Large Bore Valves

Gear-Operated Large Bore Valves

Electric Actuated Large Bore Valves

Others

Market segment by Application

Water Treatment

Oil & Gas

Power Generation

Chemical

Others

Major players covered

Emerson

SLB

Crane

AVK Group

Haltec Corporation

Dill Air Controls Products

DK-LOK

Nippon Daiya Valve

Milton Industries

NOSHOK

BEL Valves

Kerotest

SCV Valve

Flowserve

Baker Hughes

Velan

KSB

Valmet

Neway Valve

Shanghai Valve Factory

KITZ Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Large Bore Valves product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Large Bore Valves, with price, sales quantity, revenue, and global market share of Large Bore Valves from 2021 to 2026.

Chapter 3, the Large Bore Valves competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Large Bore Valves breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Large Bore Valves market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Large Bore Valves.

Chapter 14 and 15, to describe Large Bore Valves sales channel, distributors, customers, research findings and conclusion.

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