

Global Large AI Models for Robots Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Large AI Models for Robots market size is expected to reach \$ 105055 million by 2032, rising at a market growth of 21.5% CAGR during the forecast period (2026-2032).

Large AI models for robotics refer to a class of general-purpose artificial intelligence models designed to drive physical robotic systems. By integrating multimodal data, these models establish generalizable 'embodied intelligent decision-making capabilities,' enabling robots to perform integrated tasks?encompassing perception, understanding, planning, and action?within complex, real-world environments. Unlike traditional robotics systems reliant on rule-based programming and single-task control, these large AI models?centered on architectures such as Transformers, Vision-Language-Action (VLA) models, or world models?are trained on massive datasets. This training endows robots with cross-scenario adaptability and autonomous decision-making skills, facilitating a transition from industrial automation robots to 'general-purpose robots' capable of operating across diverse physical environments, including manufacturing, logistics, healthcare, home services, and specialized operations.

Large AI models for robotics are currently transitioning from the 'technology validation phase' to a period of 'commercial explosion.' Key drivers include labor shortages, the automation upgrade of the manufacturing sector, and the extension of AI capabilities from the digital realm into the physical world. As technologies related to embodied intelligence and world models mature, robots will evolve from single-task executors into 'physical AI agents' possessing general-purpose capabilities. The industry is projected to enter a cycle of rapid expansion between 2026 and 2035, with applications gradually extending from industrial and warehousing settings to home services, medical care, operations in hazardous environments, and national defense. In the long term, this

sector could reshape the structure of global production functions, establishing a 'robot workforce' as a major productivity infrastructure following cloud computing and AI and driving industrial restructuring valued in the trillions of dollars.

This report studies the global Large AI Models for Robots demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Large AI Models for Robots, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Large AI Models for Robots that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Large AI Models for Robots total market, 2021-2032, (USD Million)

Global Large AI Models for Robots total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Large AI Models for Robots total market, key domestic companies, and share, (USD Million)

Global Large AI Models for Robots revenue by player, revenue and market share 2021-2026, (USD Million)

Global Large AI Models for Robots total market by Type, CAGR, 2021-2032, (USD Million)

Global Large AI Models for Robots total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Large AI Models for Robots market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include OpenAI, Anthropic, Google, Microsoft, Meta, Mistral AI, Cohere, Alibaba, Baidu, Tencent, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Large AI Models for Robots market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Large AI Models for Robots Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Large AI Models for Robots Market, Segmentation by Type:

LLM-Driven Robots

Vision-Language-Action (VLA) Models

Multimodal Embodied AI Models

Global Large AI Models for Robots Market, Segmentation by Service Robot Forms:

Humanoid Robots

Wheeled Service Robots

Industrial Robotic Arms

Quadruped Robots

Others

Global Large AI Models for Robots Market, Segmentation by Application:

Industrial Manufacturing

Warehousing And Logistics

Healthcare And Nursing

Home Services

Specialized Operations

Retail And Commercial Services

Others

Companies Profiled:

OpenAI

Anthropic

Google

Microsoft

Meta

Mistral AI

Cohere

Alibaba

Baidu

Tencent

DeepSeek

NVIDIA

Tesla

Figure AI

Boston Dynamics

Key Questions Answered

1. How big is the global Large AI Models for Robots market?
2. What is the demand of the global Large AI Models for Robots market?
3. What is the year over year growth of the global Large AI Models for Robots market?
4. What is the total value of the global Large AI Models for Robots market?
5. Who are the Major Players in the global Large AI Models for Robots market?
6. What are the growth factors driving the market demand?

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