

Global Lanthanum Chloride Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Lanthanum Chloride market size is expected to reach \$ 49.15 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

In 2025, global Lanthanum Chloride production reached approximately 19.6 k tons, with an average global market price of around US\$1,796 per ton. Lanthanum Chloride (LaCl₃) is an inorganic white, crystalline salt that is highly soluble in water and alcohol, widely used as a phosphorus binder in water treatment, a catalyst in organic synthesis, and a precursor for creating other lanthanum compounds. It is commonly used to remove phosphate from swimming pools, spas, and aquariums, and is often available as a heptahydrate form.

From a supply-demand perspective, the lanthanum chloride market behaves more like a rare-earth salt intermediate than a standalone end-product market. Demand is supported by a combination of refining catalysts, water treatment, downstream lanthanum compounds, and high-purity anhydrous materials, rather than by one single application. China's standard system recognizes solid and liquid products, different purity grades, and applications in catalysts and environmental materials, indicating that the market places strong emphasis on product consistency, purity, impurity control, and delivery form. On the supply side, the industry is constrained by rare-earth resources, separation quotas, environmental compliance, and purification capability. China remains an important global supply base, while overseas demand increasingly values localized supply, high-purity specifications, and application support. Future growth is expected to come mainly from environmental treatment, catalyst replacement demand, and high-purity material use, although commodity-grade products will remain exposed to light rare-earth price cycles, mixed rare-earth chloride substitution, and downstream formulation changes.

This report studies the global Lanthanum Chloride production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Lanthanum Chloride and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Lanthanum Chloride that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Lanthanum Chloride total production and demand, 2021-2032, (Tons)

Global Lanthanum Chloride total production value, 2021-2032, (USD Million)

Global Lanthanum Chloride production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Lanthanum Chloride consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Lanthanum Chloride domestic production, consumption, key domestic manufacturers and share

Global Lanthanum Chloride production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Lanthanum Chloride production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Lanthanum Chloride production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Lanthanum Chloride market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Albemarle, Neo Performance Materials, Zibo Baosteel Lingzhi Rare Earth Hi-tech, Yiyang Hongyuan Rare Earth, Yongzhou Xiangjiang Rare Earth, Baotou Jingrui New Materials, Jining Tianyi New Materials, Treibacher Industrie, PIDC, Palm Commodities ?Umicore?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Lanthanum Chloride market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Lanthanum Chloride Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Lanthanum Chloride Market, Segmentation by Type:

Crystalline Lanthanum Chloride

Liquid Lanthanum Chloroide

Global Lanthanum Chloride Market, Segmentation by State of Hydration:

Hydrated Lanthanum Chloride

Anhydrous Lanthanum Chloride

Global Lanthanum Chloride Market, Segmentation by Purity:

Purity >99%

Purity >99.9%

Global Lanthanum Chloride Market, Segmentation by Application:

Petroleum Cracking Catalyst

Rare Earth Salt Raw Materials

Others

Companies Profiled:

Albemarle

Neo Performance Materials

Zibo Baosteel Lingzhi Rare Earth Hi-tech

Yiyang Hongyuan Rare Earth

Yongzhou Xiangjiang Rare Earth

Baotou Jingrui New Materials

Jining Tianyi New Materials

Treibacher Industrie

PIDC

Palm Commodities ?Umicore?

EdgeTech Industries

Key Questions Answered:

1. How big is the global Lanthanum Chloride market?
2. What is the demand of the global Lanthanum Chloride market?
3. What is the year over year growth of the global Lanthanum Chloride market?
4. What is the production and production value of the global Lanthanum Chloride market?
5. Who are the key producers in the global Lanthanum Chloride market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Lanthanum Chloride Introduction
- 1.2 World Lanthanum Chloride Supply & Forecast
 - 1.2.1 World Lanthanum Chloride Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Lanthanum Chloride Production (2021-2032)
 - 1.2.3 World Lanthanum Chloride Pricing Trends (2021-2032)
- 1.3 World Lanthanum Chloride Production by Region (Based on Production Site)
 - 1.3.1 World Lanthanum Chloride Production Value by Region (2021-2032)
 - 1.3.2 World Lanthanum Chloride Production by Region (2021-2032)
 - 1.3.3 World Lanthanum Chloride Average Price by Region (2021-2032)
 - 1.3.4 North America Lanthanum Chloride Production (2021-2032)
 - 1.3.5 Europe Lanthanum Chloride Production (2021-2032)
 - 1.3.6 China Lanthanum Chloride Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Lanthanum Chloride Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Lanthanum Chloride Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Lanthanum Chloride Demand (2021-2032)
- 2.2 World Lanthanum Chloride Consumption by Region
 - 2.2.1 World Lanthanum Chloride Consumption by Region (2021-2026)
 - 2.2.2 World Lanthanum Chloride Consumption Forecast by Region (2027-2032)
- 2.3 United States Lanthanum Chloride Consumption (2021-2032)
- 2.4 China Lanthanum Chloride Consumption (2021-2032)
- 2.5 Europe Lanthanum Chloride Consumption (2021-2032)
- 2.6 Japan Lanthanum Chloride Consumption (2021-2032)
- 2.7 South Korea Lanthanum Chloride Consumption (2021-2032)
- 2.8 ASEAN Lanthanum Chloride Consumption (2021-2032)
- 2.9 India Lanthanum Chloride Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Lanthanum Chloride Production Value by Manufacturer (2021-2026)
- 3.2 World Lanthanum Chloride Production by Manufacturer (2021-2026)

3.3 World Lanthanum Chloride Average Price by Manufacturer (2021-2026)

3.4 Lanthanum Chloride Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Lanthanum Chloride Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Lanthanum Chloride in 2025

3.5.3 Global Concentration Ratios (CR8) for Lanthanum Chloride in 2025

3.6 Lanthanum Chloride Market: Overall Company Footprint Analysis

3.6.1 Lanthanum Chloride Market: Region Footprint

3.6.2 Lanthanum Chloride Market: Company Product Type Footprint

3.6.3 Lanthanum Chloride Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Lanthanum Chloride Production Value Comparison

4.1.1 United States VS China: Lanthanum Chloride Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Lanthanum Chloride Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Lanthanum Chloride Production Comparison

4.2.1 United States VS China: Lanthanum Chloride Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Lanthanum Chloride Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Lanthanum Chloride Consumption Comparison

4.3.1 United States VS China: Lanthanum Chloride Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Lanthanum Chloride Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Lanthanum Chloride Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Lanthanum Chloride Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Lanthanum Chloride Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Lanthanum Chloride Production (2021-2026)

4.5 China Based Lanthanum Chloride Manufacturers and Market Share

4.5.1 China Based Lanthanum Chloride Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Lanthanum Chloride Production Value (2021-2026)

4.5.3 China Based Manufacturers Lanthanum Chloride Production (2021-2026)

4.6 Rest of World Based Lanthanum Chloride Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Lanthanum Chloride Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Lanthanum Chloride Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Lanthanum Chloride Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Lanthanum Chloride Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Crystalline Lanthanum Chloride

5.2.2 Liquid Lanthanum Chloride

5.3 Market Segment by Type

5.3.1 World Lanthanum Chloride Production by Type (2021-2032)

5.3.2 World Lanthanum Chloride Production Value by Type (2021-2032)

5.3.3 World Lanthanum Chloride Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY STATE OF HYDRATION

6.1 World Lanthanum Chloride Market Size Overview by State of Hydration: 2021 VS 2025 VS 2032

6.2 Segment Introduction by State of Hydration

6.2.1 Hydrated Lanthanum Chloride

6.2.2 Anhydrous Lanthanum Chloride

6.3 Market Segment by State of Hydration

6.3.1 World Lanthanum Chloride Production by State of Hydration (2021-2032)

6.3.2 World Lanthanum Chloride Production Value by State of Hydration (2021-2032)

6.3.3 World Lanthanum Chloride Average Price by State of Hydration (2021-2032)

7 MARKET ANALYSIS BY PURITY

7.1 World Lanthanum Chloride Market Size Overview by Purity: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Purity

7.2.1 Purity ?99%

7.2.2 Purity ?99.9%

7.3 Market Segment by Purity

7.3.1 World Lanthanum Chloride Production by Purity (2021-2032)

7.3.2 World Lanthanum Chloride Production Value by Purity (2021-2032)

7.3.3 World Lanthanum Chloride Average Price by Purity (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Lanthanum Chloride Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Petroleum Cracking Catalyst

8.2.2 Rare Earth Salt Raw Materials

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Lanthanum Chloride Production by Application (2021-2032)

8.3.2 World Lanthanum Chloride Production Value by Application (2021-2032)

8.3.3 World Lanthanum Chloride Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Albemarle

9.1.1 Albemarle Details

9.1.2 Albemarle Major Business

9.1.3 Albemarle Lanthanum Chloride Product and Services

9.1.4 Albemarle Lanthanum Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Albemarle Recent Developments/Updates

9.1.6 Albemarle Competitive Strengths & Weaknesses

9.2 Neo Performance Materials

9.2.1 Neo Performance Materials Details

9.2.2 Neo Performance Materials Major Business

9.2.3 Neo Performance Materials Lanthanum Chloride Product and Services

9.2.4 Neo Performance Materials Lanthanum Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.2.5 Neo Performance Materials Recent Developments/Updates
- 9.2.6 Neo Performance Materials Competitive Strengths & Weaknesses
- 9.3 Zibo Baosteel Lingzhi Rare Earth Hi-tech
 - 9.3.1 Zibo Baosteel Lingzhi Rare Earth Hi-tech Details
 - 9.3.2 Zibo Baosteel Lingzhi Rare Earth Hi-tech Major Business
 - 9.3.3 Zibo Baosteel Lingzhi Rare Earth Hi-tech Lanthanum Chloride Product and Services
 - 9.3.4 Zibo Baosteel Lingzhi Rare Earth Hi-tech Lanthanum Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Zibo Baosteel Lingzhi Rare Earth Hi-tech Recent Developments/Updates
 - 9.3.6 Zibo Baosteel Lingzhi Rare Earth Hi-tech Competitive Strengths & Weaknesses
- 9.4 Yiyang Hongyuan Rare Earth
 - 9.4.1 Yiyang Hongyuan Rare Earth Details
 - 9.4.2 Yiyang Hongyuan Rare Earth Major Business
 - 9.4.3 Yiyang Hongyuan Rare Earth Lanthanum Chloride Product and Services
 - 9.4.4 Yiyang Hongyuan Rare Earth Lanthanum Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Yiyang Hongyuan Rare Earth Recent Developments/Updates
 - 9.4.6 Yiyang Hongyuan Rare Earth Competitive Strengths & Weaknesses
- 9.5 Yongzhou Xiangjiang Rare Earth
 - 9.5.1 Yongzhou Xiangjiang Rare Earth Details
 - 9.5.2 Yongzhou Xiangjiang Rare Earth Major Business
 - 9.5.3 Yongzhou Xiangjiang Rare Earth Lanthanum Chloride Product and Services
 - 9.5.4 Yongzhou Xiangjiang Rare Earth Lanthanum Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Yongzhou Xiangjiang Rare Earth Recent Developments/Updates
 - 9.5.6 Yongzhou Xiangjiang Rare Earth Competitive Strengths & Weaknesses
- 9.6 Baotou Jingrui New Materials
 - 9.6.1 Baotou Jingrui New Materials Details
 - 9.6.2 Baotou Jingrui New Materials Major Business
 - 9.6.3 Baotou Jingrui New Materials Lanthanum Chloride Product and Services
 - 9.6.4 Baotou Jingrui New Materials Lanthanum Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Baotou Jingrui New Materials Recent Developments/Updates
 - 9.6.6 Baotou Jingrui New Materials Competitive Strengths & Weaknesses
- 9.7 Jining Tianyi New Materials
 - 9.7.1 Jining Tianyi New Materials Details
 - 9.7.2 Jining Tianyi New Materials Major Business
 - 9.7.3 Jining Tianyi New Materials Lanthanum Chloride Product and Services

9.7.4 Jining Tianyi New Materials Lanthanum Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Jining Tianyi New Materials Recent Developments/Updates

9.7.6 Jining Tianyi New Materials Competitive Strengths & Weaknesses

9.8 Treibacher Industrie

9.8.1 Treibacher Industrie Details

9.8.2 Treibacher Industrie Major Business

9.8.3 Treibacher Industrie Lanthanum Chloride Product and Services

9.8.4 Treibacher Industrie Lanthanum Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Treibacher Industrie Recent Developments/Updates

9.8.6 Treibacher Industrie Competitive Strengths & Weaknesses

9.9 PIDC

9.9.1 PIDC Details

9.9.2 PIDC Major Business

9.9.3 PIDC Lanthanum Chloride Product and Services

9.9.4 PIDC Lanthanum Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 PIDC Recent Developments/Updates

9.9.6 PIDC Competitive Strengths & Weaknesses

9.10 Palm Commodities ?Umicore?

9.10.1 Palm Commodities ?Umicore? Details

9.10.2 Palm Commodities ?Umicore? Major Business

9.10.3 Palm Commodities ?Umicore? Lanthanum Chloride Product and Services

9.10.4 Palm Commodities ?Umicore? Lanthanum Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Palm Commodities ?Umicore? Recent Developments/Updates

9.10.6 Palm Commodities ?Umicore? Competitive Strengths & Weaknesses

9.11 EdgeTech Industries

9.11.1 EdgeTech Industries Details

9.11.2 EdgeTech Industries Major Business

9.11.3 EdgeTech Industries Lanthanum Chloride Product and Services

9.11.4 EdgeTech Industries Lanthanum Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 EdgeTech Industries Recent Developments/Updates

9.11.6 EdgeTech Industries Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Lanthanum Chloride Industry Chain
- 10.2 Lanthanum Chloride Upstream Analysis
 - 10.2.1 Lanthanum Chloride Core Raw Materials
 - 10.2.2 Main Manufacturers of Lanthanum Chloride Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Lanthanum Chloride Production Mode
- 10.6 Lanthanum Chloride Procurement Model
- 10.7 Lanthanum Chloride Industry Sales Model and Sales Channels
 - 10.7.1 Lanthanum Chloride Sales Model
 - 10.7.2 Lanthanum Chloride Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Lanthanum Chloride Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Lanthanum Chloride Production Value by Region (2021-2026) & (USD Million)

Table 3. World Lanthanum Chloride Production Value by Region (2027-2032) & (USD Million)

Table 4. World Lanthanum Chloride Production Value Market Share by Region (2021-2026)

Table 5. World Lanthanum Chloride Production Value Market Share by Region (2027-2032)

Table 6. World Lanthanum Chloride Production by Region (2021-2026) & (Tons)

Table 7. World Lanthanum Chloride Production by Region (2027-2032) & (Tons)

Table 8. World Lanthanum Chloride Production Market Share by Region (2021-2026)

Table 9. World Lanthanum Chloride Production Market Share by Region (2027-2032)

Table 10. World Lanthanum Chloride Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Lanthanum Chloride Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Lanthanum Chloride Major Market Trends

Table 13. World Lanthanum Chloride Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Lanthanum Chloride Consumption by Region (2021-2026) & (Tons)

Table 15. World Lanthanum Chloride Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Lanthanum Chloride Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Lanthanum Chloride Producers in 2025

Table 18. World Lanthanum Chloride Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Lanthanum Chloride Producers in 2025

Table 20. World Lanthanum Chloride Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Lanthanum Chloride Company Evaluation Quadrant

Table 22. World Lanthanum Chloride Industry Rank of Major Manufacturers, Based on Production Value in 2025

- Table 23. Head Office and Lanthanum Chloride Production Site of Key Manufacturer
- Table 24. Lanthanum Chloride Market: Company Product Type Footprint
- Table 25. Lanthanum Chloride Market: Company Product Application Footprint
- Table 26. Lanthanum Chloride Competitive Factors
- Table 27. Lanthanum Chloride New Entrant and Capacity Expansion Plans
- Table 28. Lanthanum Chloride Mergers & Acquisitions Activity
- Table 29. United States VS China Lanthanum Chloride Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Lanthanum Chloride Production Comparison, (2021 & 2025 & 2032) & (Tons)
- Table 31. United States VS China Lanthanum Chloride Consumption Comparison, (2021 & 2025 & 2032) & (Tons)
- Table 32. United States Based Lanthanum Chloride Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Lanthanum Chloride Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Lanthanum Chloride Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Lanthanum Chloride Production (2021-2026) & (Tons)
- Table 36. United States Based Manufacturers Lanthanum Chloride Production Market Share (2021-2026)
- Table 37. China Based Lanthanum Chloride Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Lanthanum Chloride Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Lanthanum Chloride Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Lanthanum Chloride Production, (2021-2026) & (Tons)
- Table 41. China Based Manufacturers Lanthanum Chloride Production Market Share (2021-2026)
- Table 42. Rest of World Based Lanthanum Chloride Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Lanthanum Chloride Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Lanthanum Chloride Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Lanthanum Chloride Production,

(2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Lanthanum Chloride Production Market Share (2021-2026)

Table 47. World Lanthanum Chloride Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Lanthanum Chloride Production by Type (2021-2026) & (Tons)

Table 49. World Lanthanum Chloride Production by Type (2027-2032) & (Tons)

Table 50. World Lanthanum Chloride Production Value by Type (2021-2026) & (USD Million)

Table 51. World Lanthanum Chloride Production Value by Type (2027-2032) & (USD Million)

Table 52. World Lanthanum Chloride Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Lanthanum Chloride Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Lanthanum Chloride Production Value by State of Hydration, (USD Million), 2021 & 2025 & 2032

Table 55. World Lanthanum Chloride Production by State of Hydration (2021-2026) & (Tons)

Table 56. World Lanthanum Chloride Production by State of Hydration (2027-2032) & (Tons)

Table 57. World Lanthanum Chloride Production Value by State of Hydration (2021-2026) & (USD Million)

Table 58. World Lanthanum Chloride Production Value by State of Hydration (2027-2032) & (USD Million)

Table 59. World Lanthanum Chloride Average Price by State of Hydration (2021-2026) & (US\$/Ton)

Table 60. World Lanthanum Chloride Average Price by State of Hydration (2027-2032) & (US\$/Ton)

Table 61. World Lanthanum Chloride Production Value by Purity, (USD Million), 2021 & 2025 & 2032

Table 62. World Lanthanum Chloride Production by Purity (2021-2026) & (Tons)

Table 63. World Lanthanum Chloride Production by Purity (2027-2032) & (Tons)

Table 64. World Lanthanum Chloride Production Value by Purity (2021-2026) & (USD Million)

Table 65. World Lanthanum Chloride Production Value by Purity (2027-2032) & (USD Million)

Table 66. World Lanthanum Chloride Average Price by Purity (2021-2026) & (US\$/Ton)

Table 67. World Lanthanum Chloride Average Price by Purity (2027-2032) & (US\$/Ton)

Table 68. World Lanthanum Chloride Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Lanthanum Chloride Production by Application (2021-2026) & (Tons)

Table 70. World Lanthanum Chloride Production by Application (2027-2032) & (Tons)

Table 71. World Lanthanum Chloride Production Value by Application (2021-2026) & (USD Million)

Table 72. World Lanthanum Chloride Production Value by Application (2027-2032) & (USD Million)

Table 73. World Lanthanum Chloride Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Lanthanum Chloride Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Albemarle Basic Information, Manufacturing Base and Competitors

Table 76. Albemarle Major Business

Table 77. Albemarle Lanthanum Chloride Product and Services

Table 78. Albemarle Lanthanum Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Albemarle Recent Developments/Updates

Table 80. Albemarle Competitive Strengths & Weaknesses

Table 81. Neo Performance Materials Basic Information, Manufacturing Base and Competitors

Table 82. Neo Performance Materials Major Business

Table 83. Neo Performance Materials Lanthanum Chloride Product and Services

Table 84. Neo Performance Materials Lanthanum Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Neo Performance Materials Recent Developments/Updates

Table 86. Neo Performance Materials Competitive Strengths & Weaknesses

Table 87. Zibo Baosteel Lingzhi Rare Earth Hi-tech Basic Information, Manufacturing Base and Competitors

Table 88. Zibo Baosteel Lingzhi Rare Earth Hi-tech Major Business

Table 89. Zibo Baosteel Lingzhi Rare Earth Hi-tech Lanthanum Chloride Product and Services

Table 90. Zibo Baosteel Lingzhi Rare Earth Hi-tech Lanthanum Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Zibo Baosteel Lingzhi Rare Earth Hi-tech Recent Developments/Updates

Table 92. Zibo Baosteel Lingzhi Rare Earth Hi-tech Competitive Strengths & Weaknesses

Table 93. Yiyang Hongyuan Rare Earth Basic Information, Manufacturing Base and Competitors

Table 94. Yiyang Hongyuan Rare Earth Major Business

Table 95. Yiyang Hongyuan Rare Earth Lanthanum Chloride Product and Services

Table 96. Yiyang Hongyuan Rare Earth Lanthanum Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Yiyang Hongyuan Rare Earth Recent Developments/Updates

Table 98. Yiyang Hongyuan Rare Earth Competitive Strengths & Weaknesses

Table 99. Yongzhou Xiangjiang Rare Earth Basic Information, Manufacturing Base and Competitors

Table 100. Yongzhou Xiangjiang Rare Earth Major Business

Table 101. Yongzhou Xiangjiang Rare Earth Lanthanum Chloride Product and Services

Table 102. Yongzhou Xiangjiang Rare Earth Lanthanum Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Yongzhou Xiangjiang Rare Earth Recent Developments/Updates

Table 104. Yongzhou Xiangjiang Rare Earth Competitive Strengths & Weaknesses

Table 105. Baotou Jingrui New Materials Basic Information, Manufacturing Base and Competitors

Table 106. Baotou Jingrui New Materials Major Business

Table 107. Baotou Jingrui New Materials Lanthanum Chloride Product and Services

Table 108. Baotou Jingrui New Materials Lanthanum Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Baotou Jingrui New Materials Recent Developments/Updates

Table 110. Baotou Jingrui New Materials Competitive Strengths & Weaknesses

Table 111. Jining Tianyi New Materials Basic Information, Manufacturing Base and Competitors

Table 112. Jining Tianyi New Materials Major Business

Table 113. Jining Tianyi New Materials Lanthanum Chloride Product and Services

Table 114. Jining Tianyi New Materials Lanthanum Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Jining Tianyi New Materials Recent Developments/Updates

Table 116. Jining Tianyi New Materials Competitive Strengths & Weaknesses

Table 117. Treibacher Industrie Basic Information, Manufacturing Base and Competitors

Table 118. Treibacher Industrie Major Business

Table 119. Treibacher Industrie Lanthanum Chloride Product and Services

Table 120. Treibacher Industrie Lanthanum Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 121. Treibacher Industrie Recent Developments/Updates

Table 122. Treibacher Industrie Competitive Strengths & Weaknesses

Table 123. PIDC Basic Information, Manufacturing Base and Competitors

Table 124. PIDC Major Business

Table 125. PIDC Lanthanum Chloride Product and Services

Table 126. PIDC Lanthanum Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. PIDC Recent Developments/Updates

Table 128. PIDC Competitive Strengths & Weaknesses

Table 129. Palm Commodities ?Umicore? Basic Information, Manufacturing Base and Competitors

Table 130. Palm Commodities ?Umicore? Major Business

Table 131. Palm Commodities ?Umicore? Lanthanum Chloride Product and Services

Table 132. Palm Commodities ?Umicore? Lanthanum Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Palm Commodities ?Umicore? Recent Developments/Updates

Table 134. Palm Commodities ?Umicore? Competitive Strengths & Weaknesses

Table 135. EdgeTech Industries Basic Information, Manufacturing Base and Competitors

Table 136. EdgeTech Industries Major Business

Table 137. EdgeTech Industries Lanthanum Chloride Product and Services

Table 138. EdgeTech Industries Lanthanum Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. EdgeTech Industries Recent Developments/Updates

Table 140. EdgeTech Industries Competitive Strengths & Weaknesses

Table 141. Global Key Players of Lanthanum Chloride Upstream (Raw Materials)

Table 142. Global Lanthanum Chloride Typical Customers

Table 143. Lanthanum Chloride Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Lanthanum Chloride Picture

Figure 2. World Lanthanum Chloride Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Lanthanum Chloride Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Lanthanum Chloride Production (2021-2032) & (Tons)

Figure 5. World Lanthanum Chloride Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Lanthanum Chloride Production Value Market Share by Region (2021-2032)

Figure 7. World Lanthanum Chloride Production Market Share by Region (2021-2032)

Figure 8. North America Lanthanum Chloride Production (2021-2032) & (Tons)

Figure 9. Europe Lanthanum Chloride Production (2021-2032) & (Tons)

Figure 10. China Lanthanum Chloride Production (2021-2032) & (Tons)

Figure 11. Lanthanum Chloride Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Lanthanum Chloride Consumption (2021-2032) & (Tons)

Figure 14. World Lanthanum Chloride Consumption Market Share by Region (2021-2032)

Figure 15. United States Lanthanum Chloride Consumption (2021-2032) & (Tons)

Figure 16. China Lanthanum Chloride Consumption (2021-2032) & (Tons)

Figure 17. Europe Lanthanum Chloride Consumption (2021-2032) & (Tons)

Figure 18. Japan Lanthanum Chloride Consumption (2021-2032) & (Tons)

Figure 19. South Korea Lanthanum Chloride Consumption (2021-2032) & (Tons)

Figure 20. ASEAN Lanthanum Chloride Consumption (2021-2032) & (Tons)

Figure 21. India Lanthanum Chloride Consumption (2021-2032) & (Tons)

Figure 22. Producer Shipments of Lanthanum Chloride by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Lanthanum Chloride Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Lanthanum Chloride Markets in 2025

Figure 25. United States VS China: Lanthanum Chloride Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Lanthanum Chloride Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Lanthanum Chloride Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Lanthanum Chloride Production Market Share 2025

Figure 29. China Based Manufacturers Lanthanum Chloride Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Lanthanum Chloride Production Market Share 2025

Figure 31. World Lanthanum Chloride Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Lanthanum Chloride Production Value Market Share by Type in 2025

Figure 33. Crystalline Lanthanum Chloride

Figure 34. Liquid Lanthanum Chloride

Figure 35. World Lanthanum Chloride Production Market Share by Type (2021-2032)

Figure 36. World Lanthanum Chloride Production Value Market Share by Type (2021-2032)

Figure 37. World Lanthanum Chloride Average Price by Type (2021-2032) & (US\$/Ton)

Figure 38. World Lanthanum Chloride Production Value by State of Hydration, (USD Million), 2021 & 2025 & 2032

Figure 39. World Lanthanum Chloride Production Value Market Share by State of Hydration in 2025

Figure 40. Hydrated Lanthanum Chloride

Figure 41. Anhydrous Lanthanum Chloride

Figure 42. World Lanthanum Chloride Production Market Share by State of Hydration (2021-2032)

Figure 43. World Lanthanum Chloride Production Value Market Share by State of Hydration (2021-2032)

Figure 44. World Lanthanum Chloride Average Price by State of Hydration (2021-2032) & (US\$/Ton)

Figure 45. World Lanthanum Chloride Production Value by Purity, (USD Million), 2021 & 2025 & 2032

Figure 46. World Lanthanum Chloride Production Value Market Share by Purity in 2025

Figure 47. Purity ≥99%

Figure 48. Purity ≥99.9%

Figure 49. World Lanthanum Chloride Production Market Share by Purity (2021-2032)

Figure 50. World Lanthanum Chloride Production Value Market Share by Purity (2021-2032)

Figure 51. World Lanthanum Chloride Average Price by Purity (2021-2032) & (US\$/Ton)

Figure 52. World Lanthanum Chloride Production Value by Application, (USD Million),

2021 & 2025 & 2032

Figure 53. World Lanthanum Chloride Production Value Market Share by Application in 2025

Figure 54. Petroleum Cracking Catalyst

Figure 55. Rare Earth Salt Raw Materials

Figure 56. Others

Figure 57. World Lanthanum Chloride Production Market Share by Application (2021-2032)

Figure 58. World Lanthanum Chloride Production Value Market Share by Application (2021-2032)

Figure 59. World Lanthanum Chloride Average Price by Application (2021-2032) & (US\$/Ton)

Figure 60. Lanthanum Chloride Industry Chain

Figure 61. Lanthanum Chloride Procurement Model

Figure 62. Lanthanum Chloride Sales Model

Figure 63. Lanthanum Chloride Sales Channels, Direct Sales, and Distribution

Figure 64. Methodology

Figure 65. Research Process and Data Source

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